

**STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
DEPARTMENT OF BUSINESS REGULATION
233 RICHMOND STREET
PROVIDENCE, RHODE ISLAND 02903**

IN THE MATTER OF:

**THE BEACON MUTUAL INSURANCE COMPANY,
RESPONDENT**

DBR NO. 06-I-0052

AMENDMENT TO CONSENT ORDER

It is hereby agreed between the Department of Business Regulation (“Department”) and The Beacon Mutual Insurance Company (“Respondent”) as follows:

WHEREAS, the Department and Respondent entered into a Consent Order dated July 27, 2007 (the “Consent Order”);

WHEREAS, the Department and Respondent have agreed that it is not possible for Respondent to calculate the amount due to be distributed to Certain Eligible Policyholders pursuant to Paragraph 4 of the Consent Order without the validation of all shared earnings due from Beacon to certain Eligible Policyholders as of March 31, 2008; and

WHEREAS, the Department and Respondent have agreed to amend the Consent Order to allow for the proper calculation of the distribution.

WHEREFORE, based upon the foregoing, Respondent and the Department have agreed as follows:

1. Respondent and the Department agree that the final date for payment of the distribution to Eligible Policyholders by Respondent pursuant to Paragraph 4 of the Consent Order shall be extended from March 31, 2008, to April 30, 2008.

2. Except as specifically modified by this Amended Consent Order, the remainder of the terms and conditions of the Consent Order shall remain in full force and effect.

Counsel for the Department and Respondent hereby consent and agree to the foregoing on behalf of their respective clients the 10th day of March, 2008.

THE DEPARTMENT OF BUSINESS
REGULATION

By Its Attorney,

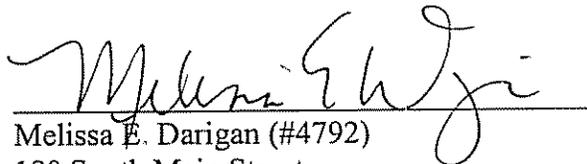


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THE BEACON MUTUAL INSURANCE
COMPANY

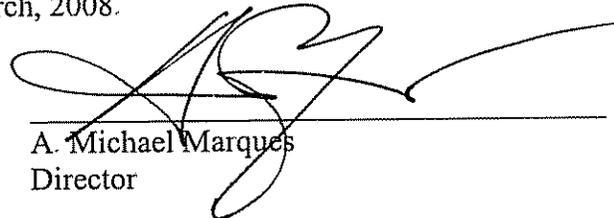
By Its Attorneys,

PARTRIDGE SNOW & HAHN LLP



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I hereby approve this Amended Consent Order, adopt its contents and enter this as an Order of the Department this 10th day of March, 2008.



A. Michael Marques
Director

Dated: March 10, 2008.

THIS DECISION CONSTITUTES A FINAL ORDER OF THE DEPARTMENT OF BUSINESS REGULATION PURSUANT TO RHODE ISLAND GENERAL LAWS TITLE 42 CHAPTER 35. AS SUCH, THIS DECISION MAY BE APPEALED TO THE SUPERIOR COURT SITTING IN AND FOR THE COUNTY OF PROVIDENCE WITHIN THIRTY (30) DAYS OF THE DATE OF THIS ORDER. SUCH APPEAL, IF TAKEN, MAY BE COMPLETED BY FILING A PETITION FOR REVIEW IN SAID COURT.