



State of Rhode Island
Department of Business Regulation



DIVISION OF BANKING

233 Richmond Street, Suite 231

Providence, Rhode Island 02903-4231

Telephone (401) 222-2405 - Facsimile (401) 222-5628 - TDD (401) 222-2999

**RHODE ISLAND BANK HOLDING COMPANY SUPPLEMENT
 TO THE BANK HOLDING COMPANY'S CORPORATE ANNUAL REPORT
 AT THE CLOSE OF BUSINESS DECEMBER 31, 2007**

This Report is required by law: Chapter 6 of Title 19 of the General Laws of Rhode Island and is to be filed by Rhode Island Bank Holding Companies that **do not file** annual reports with the Board of Governors of the Federal Reserve.

A Rhode Island Bank Holding Company is any company, association, partnership, corporation or any other entity, however formed that controls a regulated institution. Any entity has control over a regulated institution if: (A) the entity directly or indirectly owns, controls, or has power to vote 25% or more of any class of voting securities of the regulated institution; (B) the entity controls in any manner the election of a majority of the directors or trustees of the regulated institution; or (C) the Director of Business Regulation ("Director") determines, after notice and opportunity for hearing, that the entity directly or indirectly exercised a controlling influence over the management or policies of the regulated institution.

An entity includes any business trust, or similar organization, or any other trust unless by its terms it must terminate within twenty-five years or not later than twenty-one years and ten months after the death of individuals living on the effective date of the trust. Subsidiary with respect to a specified Rhode Island Bank Holding Company means any regulated institution: (A) 25% or more of whose voting shares is directly or indirectly owned or controlled by such Rhode Island Bank Holding Company; (B) the election of a majority of whose directors is controlled in any manner by such Rhode Island Bank Holding Company; or (C) with respect to the management of policies, such Rhode Island Bank Holding Company has the power, directly or indirectly, to exercise a controlling influence, as determined by the Director, after notice and opportunity for hearing.

NOTE: The Consolidated Financial Statements for Rhode Island Bank Holding Companies must be signed by one director of the bank holding company and must be attested to by not less than three (3) directors. This individual should also be a senior official of the bank holding company. In the event that the bank holding company does not have an individual who is a senior official and is also a director, the Chairman of the Board must sign the report.

I, _____ (Type or print name) _____ (Type or print title)

have reviewed the Consolidated Financial Statements for Rhode Island Bank Holding Companies filed by the herein named Rhode Island Bank Holding Company and have transmitted a copy of the report to the Board of Directors for their information.

 Signature

 Legal Title of Rhode Island Bank Holding Company

 Street Address of the Rhode Island Bank Holding Company

 City State Zip Code

RHODE ISLAND BANK HOLDING COMPANY SUPPLEMENT TO THE BANK HOLDING COMPANY'S CORPORATE ANNUAL REPORT AT THE CLOSE OF BUSINESS DECEMBER 31, 2007
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Schedule HO -- Officers of Corporation

Name	Title

Schedule HD -- Directors/Trustees of Corporation

Name	Name

Schedule HS -- Report of Stockholders

1. Total Number of Stockholders: _____

2. Types and Number of Shares of Capital Stock Authorized and Outstanding:

Type	Number Authorized	Number Outstanding

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Schedule HS -- Report of Stockholders (continued)

3. Date and Amount of Dividends Declared on Capital Stock During Period:

Type _____	Date _____	Rate _____%	Amount \$ _____
Type _____	Date _____	Rate _____%	Amount \$ _____
Type _____	Date _____	Rate _____%	Amount \$ _____
Type _____	Date _____	Rate _____%	Amount \$ _____

4. Stockholders Owning 15% or More of Stock:

Name _____	_____%	Name _____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%
_____	_____%	_____	_____%

5. Date of the Annual Meeting of Shareholders/Stockholders: _____

6. Person to whom questions about this report should be directed:

Name _____

Title _____

Telephone number _____

Facsimile number _____

E-mail address _____

7. Complete **Confidential Exhibit A**(enclosed) with the Holding Company's Federal Employer Identification Number.

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**Return the Completed Call Report, on or Before February 29, 2008, to
The Division of Banking
233 Richmond Street, Suite 231
Providence, RI 02903-4231**

CERTIFICATION

STATE OF RHODE ISLAND)

County of _____)

We _____ President/Vice-President

and _____ Secretary/Treasurer

of _____

do solemnly swear that the foregoing State Supplement and the FDIC Call Report are true and that the schedules of these reports correctly represent the true state of the several matters herein contained to the best of our knowledge and belief.

_____ President/Vice-President

_____ Secretary/Treasurer

Sworn to and subscribed before me this _____ day of _____ 2008.

Notary Public

Attest: _____)

_____)

Directors

Seal

_____)

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**CONFIDENTIAL EXHIBIT A
FEDERAL EMPLOYER IDENTIFICATION NUMBER**

Name of Holding Company: _____

Federal Employer Identification Number: _____