STATE 8040/35 (1/2001)

PUBLICATION COPY - FINANCIAL INSTITUTIONS

CONSOLIDATED REPORT OF CONDITION (Including Domestic and Foreign Subsidiaries)

LEGAL TITLE OF FINANCIAL INSTITUTION			FINANCIAL INSTITUTION NO.	
			FEDERAL RESERVE DISTRICT NO.	
CITY	COUNTY	STATE	ZIP CODE	CLOSE OF BUSINESS DATE December 31, 2008

Dollar Amount in Thousands	Bil	Mil	Thou	
ASSETS				
1. Cash and balances due from depository institutions: a. Noninterest -bearing balances and currency and coin				1.a.
b. Interest - bearing balances				1.b.
2. Securities				2.
3. Federal funds sold & securities purchased under agreements to resell in domestic offices of the financial institution				
& of its Edge Agreement Subsidiaries, & in IBFs: a. Federal funds sold				3.a.
b. Securities purchased under agreements to resell				3.b.
4. Loans and lease financing receivables:				
a. Loans and leases, net of unearned income				4.a.
b. LESS: Allowance for loan and lease losses				4.b.
c. LESS: Allocated transfer risk reserve				4.c.
d. Loans and leases, net of unearned income, allowance, and reserve (item 4.a minus 4.b and 4.c)				4.d.
5. Assets held in trading accounts				5.
6. Premises and fixed assets (including capitalized leases)				6.
7. Other real estate owned				7.
8. Investments in unconsolidated subsidiaries and associated companies				8.
9. Customers' liability to this financial institution on acceptances outstanding				9.
10. Intangible assets				10.
11. Other assets				11.
12. a. Total Assets (sum of items 1 through 11)				12.a.
b. Loans deferred pursuant to 12 U.S.C. 1823(j)				12.b.
c. Total assets and losses deferred pursuant to 12 U.S.C. 1823(j) (sum of items 12.a and 12.b)				12.c.
LIABILITIES				
13. Deposits: a. In domestic offices				13.a.
(1) Noninterest - bearing				13.a.(1)
(2) Interest - bearing				13.a.(2)
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs				13.b.
(1) Noninterest - bearing				13.b.(1)
(2) Interest - bearing				13.b.(2)
14. Federal funds purchased and securities sold under agreements to repurchase in domestic offices of the				
financial institution & of its Edge & Agreement subsidiaries, & in IBFs: a. Federal funds purchased				14.a.
b. Securities sold under agreements to repurchase				14.b.
15. Demand notes issued to the U.S. Treasury				15.
16. Other borrowed money				16.
17. Mortgage indebtedness and obligations under capitalized leases				17.
18. Financial Institution's liability on acceptances executed and outstanding				18.
19. Subordinated notes and debentures				19.
20. Other liabilities				20.
21. Total liabilities (sum of items 13 through 20)				21.
22. Limited - life preferred stock and relate surplus				22.
EQUITY CAPITAL				
23. Perpetual preferred stock and related surplus (No. of shares outstanding)				23.
24. Common stock (No. of shares a. Authorized				
b. Outstanding)				24.
25. Surplus (exclude all surplus related to preferred stock)				25.
26. a. Undivided profits and capital reserves				26.a.
b. LESS: Net unrealized loss on marketable equity securities				26.b.
27. Cumulative foreign currency translation adjustments				
28. a. Total equity capital (sum of items 23 through 27)				28.a.
b. Losses deferred pursuant to 12 U.S.C. 1823(j)				28.b.
c. Total equity capital and losses deferred pursuant to 12 U.S.C. 1823(j) (sum of items 28.a & 28.b)				28.c.
29. Total liabilities, limited - life preferred stock, equity capital, and losses deferred pursuant to				
12 U.S.C. 1823(j) (sum of items 21, 22, and 28.c)				29.
MEMORANDA: Amounts outstanding as of Report of Condition date:				MEMO
1. a. Standby letters of credit. Total				1.a.
1. b. Amount of Standby letters of credit in memo 1.a. conveyed to others through participations				1.b.

NOTE: This report must be signed by an authorized officer(s) and attested by not less than three directors other than the officer(s) signing the report.

I/We, the undersigned officer(s), do hereby declare that this Report of Condition has been prepared in conformance with official instructions and is true and correct to the best of my (our) knowledge and belief.

SIGNATURE OF OFFICER(S) AUTHORIZED TO SIGN REPORT	DATE SIGNED
NAME AND TITLE OF OFFICER(S) AUTHORIZED TO SIGN REPORT	AREA CODE/PHONE NO.

We, the undersigned directors, attest to the correctness of this Report of Condition and declare that it has been examined by us and to the best of our knowledge and belief has been prepared in conformance with official instructions and is true and correct.

SIGNATURE OF DIRECTOR	SIGNATURE OF DIRECTOR	SIGNATURE OF DIRECTOR

(MAKE MARK FOR NOTARY SEAL)

State of _____ County of _____ ss:

Sworn to and subscribed before me this _____ day of _____ 2009

and I hereby certify that I am not an officer or director of this financial institution.

My commission expires _____ 20_____ Signature of Notary Public