

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

BROKER DEALER QUESTIONNAIRE AND AFFIDAVIT: PRIOR SALES

Date:	Full Name of Broker Dealer:	Firm CRD No:	EIN No:
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The undersigned certifies as follows: I have made reasonable inquiries into the activities of _____ and, to the best of my knowledge, information and belief, within the past twenty-four (24) months, _____ has not made any offers or sales of securities, other than offers or sales for which the broker dealer is exempt under the Rhode Island Uniform Securities Act of 1990 ("RIUSA").

If you cannot certify to the above for any offers or sale, provide the following information concerning those offers or sales:

- A list of customers to whom securities were offered or sold in the past 24 months, including account holder's name and telephone number.
- A list of transactions executed within the twenty-four month period, including
 - Name of the security
 - Date and amount of the trade
 - The agents who effected the trade
 - Total commission paid on each trade to the broker dealer and the agent

The Securities Division may verify this information with your clearing firm.

AFFIDAVIT

I _____, a principal registered with _____, have conducted a review of _____'s records. The result of this review shows that the information provided above is true and correct to the best of my knowledge, information and belief, and accurately reflects the activities within Rhode Island. I further certify that _____, will refrain from transacting business as a broker dealer in Rhode Island until registration is complete. I acknowledge that if my response to any of the above is false or if the broker dealer transacts business during the period prior to registration, the broker dealer and I are subject to sanction pursuant to RIUSA.

Signature of Principal

Subscribed and sworn before me this _____ day of _____ 20____

County of _____ State of _____

My commission expires _____

Notary Public

DESIGNATED SUPERVISOR

At least one (1) person of the broker dealer with a valid Series 24, shall be designated in the license application to act in a supervisory capacity, and be **licensed** as a registered representative of the broker dealer with this state.

Series 24 Individual

CRD No. _____