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ANNUAL STATEMENT

FOR THE YEAR ENDING DECEMBER 31, 2006

OF THE CONDITION AND AFFAIRS OF THE

Blue Cross & Blue Shield of Rhode Island

NAIC Group Code 1224 (Current Period) 1224 (Prior Period) **NAIC Company Code** 53473 **Employer's ID Number** 05-0158952

Organized under the Laws of RHODE ISLAND **, State of Domicile or Port of Entry** RHODE ISLAND

Country of Domicile US

Licensed as business type:

Life, Accident & Health	[ ]	Property/Casualty	[ ]	Hospital, Medical & Dental Service or Indemnity	[X]
Dental Service Corporation	[ ]	Vision Service Corporation	[ ]	Health Maintenance Organization	[ ]
Other	[ ]	Is HMO Federally Qualified?		YES [ ] NO [ ]	

Incorporated/Organized: February 27, 1939 **Commenced Business:** September 1, 1939

Statutory Home Office: 444 WESTMINSTER STREET PROVIDENCE, RI 02903

Main Administrative Office: 444 WESTMINSTER STREET PROVIDENCE, RI 02903 401-459-1000

Mail Address: 444 WESTMINSTER STREET PROVIDENCE, RI 02903

Primary Location of Books and Records: ONE EMPIRE PLAZA PROVIDENCE, RI 02903 401-459-1000

Internet Website Address: WWW.BCBSRI.COM

Statutory Statement Contact: BRIAN M. O'MALLEY 401-459-1924

O'MALLEY.B@BCBSRI.ORG 401-459-1875

Policyowner Relations Contact: LORI QUARANTA PROVIDENCE, RI 02903 401-459-5520

OFFICERS

	Name	Title
1.	JAMES E. PURCELL	PRESIDENT & CHIEF EXECUTIVE OFFICER
2.	JAMES JOY	SR. V.P. & CHIEF FINANCIAL OFFICER
3.		

Vice-Presidents

Name	Title	Name	Title
THOMAS A. BOYD	EXEC. VICE PRESIDENT	MATTHEW T. BRANNIGAN	V.P.- MARKETING & SALES
RICHARD P. FARIAS	EXEC. VICE PRESIDENT	ERIC GASBARRO	V.P.-HUMAN RESOURCES
JOHN H. GORMAN	V.P.-ORGANIZATIONAL EFFICIENCY	DALE HUFF	V.P.-STRAT. PLAN. & COMMUNICATIONS
JAMES JOY	SR. V.P. & CHIEF FINANCIAL OFFICER	STEPHAN B. KATINAS	V.P.-CONTRACTING
MICHELE B. LEDERBERG, ESQ.	V.P. & GENERAL COUNSEL	LINDA H. NEWTON	V.P.-COMMUNITY RELATIONS
MICHAEL H. SAMUELSON	V.P.-HEALTH & WELLNESS	EVERETT J. SUTHERLAND	V.P.-INFORMATION TECHNOLOGY SERV.
LYNNE A. URBANI	SR. V.P. -PROVIDER RELATIONS		

DIRECTORS OR TRUSTEES

KENNETH AURECCHIA	FRANCIS X. BASILE, JR., M.D.	FREDRIC V. CHRISTIAN, M.D.	JUDGE EDWARD C. CLIFTON
THOMAS L. FALCONE	SAMUEL H. HAVENS	MONICA HORAN, ESQ.	JUANA I. HORTON
DEBORAH R. JACOBSON	WILLIAM C. MCGOWAN	ARTHUR J. MITCHELL, JR.	FRANK J. MONTANARO
ANNE E. POWERS	EDWIN L. RUSSELL	BRADLEY J. WAUGH	GARY WHARTON, M.D.

State of RHODE ISLAND
County of PROVIDENCE ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
JAMES E. PURCELL	JAMES JOY	
(Printed Name) 1.	(Printed Name) 2.	(Printed Name) 3.
PRESIDENT & CHIEF EXECUTIVE OFFICER	SR. V.P. & CHIEF FINANCIAL OFFICER	
(Title)	(Title)	(Title)

Subscribed and sworn to before me this

_____ day of _____ , 2007

a. Is this an original filing? YES [X] NO [ ]

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
MEMORIAL HOSPITAL	1,076,358					1,076,358
PLUMBERS & PIPEFITTERS LO	722,053					722,053
AMERICAN WHOLESALE INS NA	560,286					560,286
GATEWAY HEALTHCARE INC	426,044					426,044
SOUTH COUNTY HOSPITAL	352,711					352,711
JOHNSTON SCHOOL DEPARTMEN	299,426					299,426
CHARLESGATE NURSING CENTE	86,714	105,868	71,897			264,479
AMTROL INC	206,392					206,392
SWAROVSKI CONSUMER GOODS	199,450					199,450
NATIONAL GRID UNION PLAN	194,241					194,241
DAVE'S MARKETPLACE	164,662					164,662
WESTERLY HOSPITAL EMPLOYE	154,952					154,952
FELLOWSHIP HEALTH RESOURC	152,429					152,429
NORTHERN RI ANESTHESIA AS	145,199					145,199
A T CROSS COMPANY	136,665					136,665
JOHNSTON SCHOOL NON CERTI	128,857					128,857
WESTERLY HOSPITAL UNION	127,339					127,339
ALDEN YACHTS	39,744	43,137	43,137			126,018
REHABILITATION HOSPITAL O	122,020					122,020
SWAROVSKI BLUE CARD	121,718					121,718
DAVOL	121,663					121,663
PAWTUXET VALLEY PRESCRIPT	113,677					113,677
MONARCH UNION	111,753					111,753
MEETING STREET	108,298					108,298
UNITED AUTO GROUP	105,870					105,870
A T CROSS COMPANY	104,664					104,664
NARRAGANSETT ELECTRIC/NON	99,002					99,002
MCLAUGHLIN RESEARCH CORPO	96,478					96,478
STANLEY STREET TREATMENT	95,054					95,054
ST MARY'S HOME	93,940					93,940
KENT COUNTY MEMORIAL HOSP	90,687					90,687
HOPKINS MANOR LTD	87,691					87,691
KENT COUNTY MEMORIAL HOSP	87,259					87,259
JOHNSTON SCHOOL DEPT-RETI	85,489					85,489
WESTERLY HOSPITAL MANAGEM	82,910					82,910
PARKVIEW NURSING HOME	37,299	43,661				80,960
MARRIOTT INTERNATIONAL	40,613	39,477				80,090
LANDMARK MEDICAL CENTER W	78,685					78,685
TEAMSTERS LOCAL 251 INSUR	77,637					77,637
SILVER CREEK MANOR	76,712					76,712
MEMORIAL HOSPITAL	72,790					72,790
RI BUILDERS ASSOCIATION	70,060	1,009				71,069
GREENE PLASTICS CORPORATI	69,893					69,893
HORIZON BAY MANAGEMENT -	67,499					67,499
RI TRUCKING ASSOCIATION/D	23,224	22,033	22,033			67,290
TOWN OF GLOCESTER	27,676	29,294				56,970
HORIZON BAY MANAGEMENT -	56,281					56,281
EQUITY TITLE & CLOSING	54,026					54,026

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
AMERICAN WHOLESALE - LOCA	53,290					53,290
AMERICAN BIOPHYSICS CORPO	52,947					52,947
LANDMARK MEDICAL CENTER W	52,222					52,222
WOMEN & INFANTS HOSPITAL	51,136					51,136
WOMEN & INFANTS HOSPITAL	50,460					50,460
BENEFIT CONCEPTS INC	48,353					48,353
MONARCH OFFICE	47,872					47,872
TOWN OF SOUTH KINGSTOWN N	46,122					46,122
CENTRAL FALLS POLICE DEPT	45,215					45,215
CENTRAL FALLS CITY EMPLOY	44,167					44,167
CITY OF CENTRAL FALLS FIR	43,878					43,878
OCEAN STATE TECHNICAL SER	13,526	10,074	10,074	10,074	43,748	
CITY OF CENTRAL FALLS POL	43,505					43,505
UNITED METHODIST ELDER CA	42,385					42,385
VENTURCAP INVESTMENT GROU	41,342					41,342
WOONSOCKET HEALTH	40,168					40,168
SWAROVSKI BLUE CARD - HOU	38,448					38,448
WORLD COURIER GROUND	37,458					37,458
SWAROVSKI CONSUMER GOODS	12,315	17,424	7,693			37,432
PACKAGING CONCEPTS LTD	37,177					37,177
EASTERN SCREW COMPANY INC	36,734					36,734
INDEPENDENT FINANCIAL SER	2,092	3,140	3,140	28,262	36,634	
WESTERLY HOSPITAL UNION	36,089					36,089
PREFERRED W/RX QUARTERLY	11,068	10,884	14,013			35,965
HARDING SHEET METAL INC D	1,466	1,466	31,330			34,262
JOHNSTON SCHOOL RETIREES	34,246					34,246
AMTROL/KENTUCKY	33,907					33,907
NEWPORT HOSPITAL COAST TO	33,127					33,127
BELTONE NEW ENGLAND	32,182					32,182
YANKEE DEVELOPMENT CORP	16,439	15,320				31,759
VNS HOME HEALTH CARE	31,511					31,511
PATRIOT DISPOSAL	30,919					30,919
FRIENDLY HOME INC	30,878					30,878
CUSTOM DRYWALL	7,645	7,645	7,645	7,645	30,580	
GLL CARDIOLOGY	15,188	15,188				30,376
BLUESKY BRANDS INC	30,359					30,359
SPEIDEL INC	29,736					29,736
CENTRAL FALLS FIRE DEPT R	29,660					29,660
BROWN UNIVERSITY PLAN 65	29,187					29,187
GOLDEN CREST NURSING CENT	29,068					29,068
WESTERLY HOSPITAL EMPLOYE	28,992					28,992
GAMER GRAFFIX WORLDWIDE	11,831	16,933				28,764
RENAISSANCE BOCA RATON-LO	14,309	14,309				28,618
EAST GATE NURSING & RECOV	28,399					28,399
KENT COUNTY MEMORIAL HOSP	28,203					28,203
NORFOLK WATERSIDE MARRIOT	27,886					27,886
AGE RATED	19,862	7,655				27,517
RI REHABILITATION INSTITU	27,015					27,015

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
FINELINE GRAPHICS INC	26,638					26,638
MCLAUGHLIN AUTOMOTIVE STO	26,302					26,302
IBM-RETIREES	8,882	8,334	9,075			26,291
R B C INDUSTRIES INC	26,129					26,129
GOLDEN CREST NURSING CENT	26,073					26,073
STANLEY STREET TREATMENT	26,066					26,066
TITMUS OPTICAL, INC		26,032				26,032
SMG	25,832					25,832
MELLO CONSTRUCTION CO INC	6,061	4,771	7,866	6,835	25,533	
CENTRAL FALLS NON-REPRESE	25,386					25,386
METRO MOTOR GROUP DBA MET	13,757	11,411				25,168
AGE RATED	19,826	3,978	1,355			25,159
TOWER MANUFACTURING CORPO	25,038					25,038
GREYLAWN FOODS INC	24,486					24,486
ADELINE LAPLANTE CENTER -	24,477					24,477
MARRIOTT FT. LAUDERDALE N	24,270					24,270
FELLOWSHIP HEALTH RESOURC	24,101					24,101
KENT COUNTY MEMORIAL HOSP	24,078					24,078
AGE RATED	14,650	9,256				23,906
N AND D TRANSPORTATION	23,811					23,811
GAROFALO AND ASSOCIATES	23,449					23,449
LINCOLN FIRE DEPARTMENT	23,277					23,277
CLEANSCAPE INC	10,835	12,160				22,995
J. TARTAGLIA TRUCKING	5,460	5,460	7,579	4,400	22,899	
WATERLINE SYSTEMS LLC	10,702	12,102				22,804
PAWTUCKET FASTENERS	22,803					22,803
AGE RATED	6,005	10,325	6,452			22,782
WALTER E REYNOLDS INC	5,947	7,260	4,634	4,634	22,475	
CYBER COMMUNICATION SOLUT	22,424					22,424
RESOLUTE RACING SHELLS	11,590	10,797				22,387
SMITHFIELD PEAT COMPANY I	22,165					22,165
GENERAL TECH CORP DBA COM	22,125					22,125
UNITED AUTO GROUP	21,965					21,965
MARKETING & MEDIA SERVICE	10,570	11,296				21,866
MAR SEAFOOD INC	5,449	5,449	5,449	5,449	21,796	
AUSTIN ROSS CONSTRUCTION	21,650					21,650
HOPKINS MANOR LTD	21,633					21,633
BACOU-DALLOZ AMERICAS DC	21,625					21,625
VNA OF CARE NEW ENGLAND	7,439	7,104	6,970			21,513
BUILDERS RESOURCE INC	9,745	11,763				21,508
CONST MATERIAL CORP/QUALI	11,905	9,592				21,497
HYATT REGENCY LEXINGTON A	21,456					21,456
SMG	21,392					21,392
MARKET MODELS INC	21,307					21,307
AGE RATED	8,381	8,225	4,525			21,131
ABILENE OIL CO INC	5,238	5,238	5,238	5,238	20,952	
DOUBLETREEE HOTEL TYSON'S	20,808					20,808
GUTTER HELMET	20,716					20,716

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
HEATHERWOOD NURSING & REH	20,621					20,621
THE COMPASS SCHOOL	8,277	12,296				20,573
UNIVERSITY INTERNAL MEDIC	9,821	10,750				20,571
PAWTUCKET SCHOOL TEACHERS	10,164	10,260				20,424
WOONSOCKET HEALTH	20,178					20,178
AGE RATED	7,725	12,389				20,114
GORDON ENTERPRISES INC	19,872					19,872
NORTHUP'S SERVICES CT INC	9,904	9,904				19,808
R J CARBONE COMPANY	19,583					19,583
MERCYMOUNT COUNTRY DAY SC	19,573					19,573
ASSOCIATES IN ANESTHESIA	19,565					19,565
ADVANCED PRINT TECH	9,494	10,027				19,521
RI QUALITY PARTNERS INC	19,349					19,349
EL PASO NATURAL GAS	6,374	6,374	6,374			19,122
S COUNTY NURSING & REHAB	19,112					19,112
A T CROSS OOS	19,050					19,050
ST MARY'S HOME	18,909					18,909
ATLANTIC CONTROL SYSTEMS	4,882	5,639	4,730	3,519	18,770	
SOLUOL INC	18,678					18,678
BERKSHIRE PLACE LTD	18,407					18,407
RICHARD A HOPKINS MD INC	1,670	1,670	1,670	13,358	18,368	
PREMIUM ASSISTANCE LEVEL	11,515	5,854	906			18,275
FIORE PONTIAC	18,019					18,019
CAR PARTS,INC	8,997	8,971				17,968
ARTHUR KAUFMANN SALES	17,941					17,941
NARRAGANSETT ELEC UNION	17,854					17,854
AGE RATED	11,120	4,794	1,903			17,817
BETHANY HOME OF RI	17,636					17,636
MONARCH INDUSTRIES WATERB	17,520					17,520
CONST MATERIAL CORP/QUALI	8,693	8,693				17,386
WOMEN & INFANTS HOSPTIAL	16,936					16,936
EDWARD ROWSE ARCHITECTS,I	8,387	8,387				16,774
AL FORNO INC (RESTAURANT)	7,625	8,880				16,505
EAGLE TOOL CO	8,248	8,248				16,496
RENAISSANCE MEDICAL GROUP	8,505	7,962				16,467
PAWTUCKET FASTENERS-HSA P	16,156					16,156
POOLS & SPAS BY RICHARD,I	8,030	8,030				16,060
MOVE MANAGEMENT & DESIGN	5,015	4,463	6,498			15,976
PERRINO & ASSOCIATES INC	7,744	8,224				15,968
PAWTUCKET FASTENERS	15,957					15,957
LINEAR TITLE & CLOSING,LT	15,689					15,689
SANSIVERI, KIMBALL & MCNA	15,684					15,684
C & C PLASTICS	7,859	7,744				15,603
TOWER MANUFACTURING CORPO	15,541					15,541
SOLUOL INC	15,488					15,488
HORIZON BAY MANAGEMENT -	15,297					15,297
Q-GRAPHICS	15,290					15,290
UNITED MANAGEMENT TRUST L	15,176					15,176

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
GEORGE ARPIN & SONS INC	5,011	5,011	5,011			15,033
NEW ENGLAND AMBULANCE SER	14,996					14,996
AGE RATED	7,322	7,641				14,963
TACO INC	14,947					14,947
GALAXY FASTENERS INC	7,472	7,472				14,944
WOMEN & INFANTS HOSPTIAL	14,811					14,811
MASTRO ELECTRIC SUPPLY CO	14,665					14,665
THE CONFERENCE EXCHANGE	6,831	7,684				14,515
JOHN R HESS & COMPANY INC	14,462					14,462
CONLON MOVING & STORAGE I	14,195					14,195
UNIVERSITY GASTROENTEROLO	14,174					14,174
CENTRAL FALLS HOUSING AUT	14,046					14,046
PASCACK BUILDERS INC	6,207	7,729				13,936
R J CAWLEY CONTRACTING	3,482	3,482	3,482	3,482	13,928	
RETINA CONSULTANTS	13,811					13,811
NATIONAL GRID SERVICE CO	7,458	6,328				13,786
KEVIN BATES/DBA OCEAN STA	6,754	7,011				13,765
L R F INC	5,565	8,199				13,764
DILEONARDO INTERNATIONAL,	13,763					13,763
LOMBARDI'S 1025 BANQUET &	6,793	6,793				13,586
GENESIS CENTER DBA GENESI	13,573					13,573
BERKSHIRE PLACE LTD	13,566					13,566
GBA HEALTH NETWORK SYSTEM	13,511					13,511
NICKERSON HOUSE COMMUNITY	13,499					13,499
AMALFI LLC/DBA AMALFI RES	6,707	6,707				13,414
HEATHERWOOD NURSING & REH	13,402					13,402
PRIMARY CARE OF NEW ENGLA	13,327					13,327
SOUCY INSURANCE AGENCY	6,661	6,661				13,322
SOUTH COUNTY HOSPITAL	13,216					13,216
RUMFORD DAY NURSERY	13,165					13,165
C C A P	13,011					13,011
AMERI-FI MORTGAGE CORPORA	12,699					12,699
ARM TRANSPORTATION	4,218	4,218	4,218			12,654
AGE RATED	10,610	2,042				12,652
RACER'S EQUIPMENT WAREHO	12,645					12,645
B & B TRUCKING CORP	4,579	4,579	3,476			12,634
LOCAL 23 IATSE	12,627					12,627
BLUE CROSS DENTAL DIRECT	4,585	3,755	4,226			12,566
MANUFACTURING MACHINE COR	6,236	6,236				12,472
HYATT REGENCY LEXINGTON A	12,385					12,385
BRAIN & SPINE NEUROSURGIC	12,334					12,334
CONCEPT WAREHOUSE DBA RHO	12,306					12,306
OCEAN STATE TOWING INC	4,096	4,096	4,096			12,288
NORFOLK WATERSIDE MARRIOT	12,287					12,287
THERAPY WORKS	12,251					12,251
ADVANCED BUSINESS MACHINE	12,195					12,195
TARACO'S PRECISION TESTIN	3,038	3,038	3,038	3,038	12,152	
AURORA TECHNOLOGIES,INC	6,200	5,951				12,151

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
NESCTC SECURITY AGENCY LL	12,144					12,144
TORAY PLASTICS	5,804	6,312				12,116
CORNERSTONE	6,105	3,853	2,102			12,060
THE QUINLAN COMPANIES, IN	12,013					12,013
PETER A BOURDEAU DDS & JO	5,652	6,358				12,010
D3 LOGIC,INC	11,974					11,974
AHARONIAN & ASSOCIATES	11,959					11,959
S COUNTY NURSING & REHAB	11,836					11,836
GULLIVER'S TAVERN INC	11,800					11,800
DRS PASS & BERTHERMAN,INC	5,889	5,889				11,778
ELECTROLIZING INC	11,555					11,555
BEACON COMMUNICATIONS	11,445					11,445
PAWTUCKET FASTENERS- PPO	11,436					11,436
R P C/ BUSINESS LINK INTE	11,426					11,426
PROVIDENCE REVIVAL BUILDI	11,365					11,365
OCEAN STATE TECHNICAL SER	2,824	2,824	2,824	2,824	11,296	
QUANTIFACTS,INC	5,645	5,645				11,290
TECHACESS OF RI	5,582	5,582				11,164
ROBERTS CHEMICAL CO INC	11,083					11,083
EASTERN SCREW COMPANY INC	10,991					10,991
IMT SERVICES CORP	10,905					10,905
GEORGE H FULLER & SON CO	10,892					10,892
SANSIVERI, KIMBALL & MCNA	10,875					10,875
N.I.F. SERVICES OF NEW EN	5,361	5,361				10,722
YARDWORKS, INC	10,712					10,712
ORSON AND BRUSINI LTD	10,663					10,663
THE CAR STORE	10,656					10,656
FAIRLAWN OIL SERVICE	3,544	3,544	3,544			10,632
MODERN INDUSTRIES	10,572					10,572
RESOLUTE RACING SHELLS	4,394	6,145				10,539
ICON INTERNATIONL INC	10,383					10,383
KAFIN OIL COMPANY	2,197	2,728	2,728	2,728	10,381	
PROVIDENCE POSTAL EMPLOYE	5,711	4,663				10,374
RHODE ISLAND MEDICAL SOCI	5,176	5,176				10,352
CACCIOLA PROVISIONS	4,356	5,932				10,288
THE GRILLE ON MAIN ST	10,249					10,249
UROLOGICAL SURGEONS OF NE	10,242					10,242
SLATER TECHNOLOGY FUND,IN	5,093	5,093				10,186
SWECOIN US,INC	5,852	4,294				10,146
THE WYNDHAM HOTEL-100/80	10,117					10,117
BEST IMPRESSIONS	2,523	2,523	2,523	2,523	10,092	
PERFORMANCE PHYSICAL THER	10,079					10,079
WESTBAY WELDING AND FABRI	3,132	2,313	2,313	2,313	10,071	
SCHOOL ONE	10,041					10,041
PROVIDENCE SURGICAL	5,001	5,001				10,002
AHR UTILITY	10,002					10,002
0299997 Group subscriber subtotal	11,570,078	958,498	335,767	106,322	329,675	12,640,990

EXHIBIT 2 - ACCIDENT AND HEALTH PREMIUMS DUE AND UNPAID

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
0299998 Premiums due and unpaid not individually listed	2,915,881	103,205	83,918	193,519	424,844	2,871,679
0299999 Total group	14,485,959	1,061,703	419,685	299,841	754,519	15,512,669
0399999 Premiums due and unpaid from Medicare entities	1,154,833	1,154,833	1,154,833	10,393,499		13,857,998
0499999 Premiums due and unpaid from Medicaid entities	581,432					581,432
0599999 Accident and health premiums due and unpaid (Page 2, Line 13)	16,222,224	2,216,536	1,574,518	10,693,340	754,519	29,952,099

EXHIBIT 3 - HEALTH CARE RECEIVABLES

1 Name of Debtor	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 Over 90 Days	6 Nonadmitted	7 Admitted
Wellpoint	1,552,863	1,552,863	1,552,863	5,265,404	845,641	9,078,352
0199998 Pharmaceutical Rebate Receivables Not Individually Listed						
0199999 Pharmaceutical Rebate Receivables	1,552,863	1,552,863	1,552,863	5,265,404	845,641	9,078,352
Dr S Matarese - 3052			16,883			16,883
Everest Health			1,217	28,285		29,502
0299998 Claim Overpayment Receivables Not Individually Listed	41,126	14,822	11,547	521,454	120,760	468,189
0299999 Claim Overpayment Receivables	41,126	14,822	29,647	549,739	120,760	514,574
Landmark Hospital	2,000,000				2,000,000	
Memorial Hospital	390,409					390,409
Women and Infants	1,296,547					1,296,547
University Orthopedic				37,500		37,500
Pawtuxet Valley Infusion				444,025		444,025
0399998 Loans and Advances to Providers Not Individually Listed						
0399999 Loans and Advances to Providers	3,686,956			481,525	2,000,000	2,168,481
Department of Health and Human Services	2,057,594					2,057,594
0599998 Risk Sharing Receivables Not Individually Listed						
0599999 Risk Sharing Receivables	2,057,594					2,057,594
0799999 Gross health care receivables	7,338,539	1,567,685	1,582,510	6,296,668	2,966,401	13,819,001

EXHIBIT 4 - CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

Aging Analysis of Unpaid Claims

1 Account	2 1 - 30 Days	3 31 - 60 Days	4 61 - 90 Days	5 91 - 120 Days	6 Over 120 Days	7 Total
0399999 Aggregate accounts not individually listed - covered	48,498,131	2,567,368	713,257	384,034	(1,506,003)	50,656,787
0499999 Subtotals	48,498,131	2,567,368	713,257	384,034	(1,506,003)	50,656,787
0599999 Unreported claims and other claim reserves						82,727,406
0799999 Total claims unpaid						133,384,193
0899999 Accrued medical incentive pool and bonus amounts						753,223

EXHIBIT 5 - AMOUNTS DUE FROM PARENT, SUBSIDIARIES AND AFFILIATES

1	2	3	4	5	6	Admitted	
						7	8
Name of Affiliate	1 - 30 Days	31 - 60 Days	61 - 90 Days	Over 90 Days	Nonadmitted	Current	Non-Current

NONE

EXHIBIT 6 - AMOUNTS DUE TO PARENT, SUBSIDIARIES AND AFFILIATES

1 Affiliate	2 Description	3 Amount	4 Current	5 Non-Current
		NONE		

EXHIBIT 7 - PART 1 - SUMMARY OF TRANSACTIONS WITH PROVIDERS

Payment Method	1 Direct Medical Expense Payment	2 Column 1 as a % of Total Payments	3 Total Members Covered	4 Column 3 as a % of Total Members	5 Column 1 Expenses Paid to Affiliated Providers	6 Column 1 Expenses Paid to Non-Affiliated Providers
Capitation Payments:						
1. Medical groups	5,878,911	0.40	140,599	30.22		5,878,911
2. Intermediaries	2,941,129	0.20	40,182	8.64		2,941,129
3. All other providers						
4. Total capitation payments	8,820,040	0.61	180,781	38.86		8,820,040
Other Payments:						
5. Fee-for-service			X X X	X X X		
6. Contractual fee payments	1,444,523,586	99.39	X X X	X X X		1,444,523,586
7. Bonus/withhold arrangements - fee-for-service			X X X	X X X		
8. Bonus/withhold arrangements - contractual fee payments			X X X	X X X		
9. Non-contingent salaries			X X X	X X X		
10. Aggregate cost arrangements			X X X	X X X		
11. All other payments	54,122		X X X	X X X		54,122
12. Total other payments	1,444,577,708	99.39	X X X	X X X		1,444,577,708
13. Total (Line 4 plus Line 12)	1,453,397,748	100%	X X X	X X X		1,453,397,748

EXHIBIT 7 - PART 2 - SUMMARY OF TRANSACTIONS WITH INTERMEDIARIES

1 NAIC Code	2 Name of Intermediary	3 Capitation Paid	4 Average Monthly Capitation	5 Intermediary's Total Adjusted Capital	6 Intermediary's Authorized Control Level RBC
			NONE		

EXHIBIT 8 - FURNITURE, EQUIPMENT, AND SUPPLIES OWNED

Description	1 Cost	2 Improvements	3 Accumulated Depreciation	4 Book Value Less Encumbrances	5 Assets Not Admitted	6 Net Admitted Assets
1. Administrative furniture and equipment	9,176,126		5,979,004	3,197,122	3,197,122	
2. Medical furniture, equipment and fixtures						
3. Pharmaceuticals and surgical supplies						
4. Durable medical equipment						
5. Other property and equipment						
6. Total	9,176,126		5,979,004	3,197,122	3,197,122	

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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION Blue Cross & Blue Shield of Rhode Island 2. Providence, RI (LOCATION)

NAIC Group Code: 1224

BUSINESS IN THE STATE OF RHODE ISLAND DURING THE YEAR 2006

NAIC Company Code 53473

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefit Plan	Title XVIII Medicare	Title XIX Medicaid	Stop Loss	Disability Income	Long-Term Care	Other
Total Members at end of:													
1. Prior Year	443,447	16,030	258,855	26,564		62,783	24,889	40,335	13,991				
2. First Quarter	406,146	16,223	260,557	26,240		18,519	24,614	40,328	13,720				5,945
3. Second Quarter	420,552	15,162	272,458	25,944		20,956	24,503	39,999	13,831				7,699
4. Third Quarter	450,201	14,510	271,272	26,074		20,983	24,427	40,122	13,842	30,450			8,521
5. Current Year	465,262	14,595	271,705	25,917		34,503	24,349	40,032	13,792	32,078			8,291
6. Current Year Member Months	5,188,278	183,807	3,209,810	313,186		268,721	293,937	482,492	165,306	184,246			86,773
Total Member Ambulatory Encounters for Year:													
7. Physician	2,443,716	73,363	1,732,906					557,677	79,770				
8. Non-Physician	834,291	25,062	633,072					147,921	28,236				
9. Total	3,278,007	98,425	2,365,978					705,598	108,006				
10. Hospital Patient Days Incurred	153,530	5,262	67,477					75,904	4,887				
11. Number of Inpatient Admissions	32,481	1,086	16,543					13,564	1,288				
12. Health Premiums Written	1,697,573,741	54,008,630	1,021,144,771	45,090,853		30,173,572	87,317,446	412,083,843	37,448,855	665,094			9,640,677
13. Life Premiums Direct													
14. Property/Casualty Premiums Written													
15. Health Premiums Earned	1,696,753,816	53,655,566	1,021,144,771	45,090,853		30,173,572	87,317,446	411,897,470	37,168,367	665,094			9,640,677
16. Property/Casualty Premiums Earned													
17. Amount Paid for Provision of Health Care Services	1,453,397,748	53,002,452	860,832,933	38,548,225		25,961,659	81,875,224	350,946,166	34,387,683	54,122			7,789,284
18. Amount Incurred for Provision of Health Care Services	1,451,551,080	51,008,630	864,152,041	37,820,225		25,051,959	81,106,224	350,981,835	32,654,335	304,390			8,471,441

(a) For health business: number of persons insured under PPO managed care products 387,810 and number of persons insured under indemnity only products 17,032

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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION (a)

REPORT FOR: 1. CORPORATION Blue Cross & Blue Shield of Rhode Island 2. Providence, RI (LOCATION)

NAIC Group Code: 1224

BUSINESS IN THE STATE OF TOTAL DURING THE YEAR 2006

NAIC Company Code 53473

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefit Plan	Title XVIII Medicare	Title XIX Medicaid	Stop Loss	Disability Income	Long-Term Care	Other
Total Members at end of:													
1. Prior Year	443,447	16,030	258,855	26,564		62,783	24,889	40,335	13,991				
2. First Quarter	406,146	16,223	260,557	26,240		18,519	24,614	40,328	13,720				5,945
3. Second Quarter	420,552	15,162	272,458	25,944		20,956	24,503	39,999	13,831				7,699
4. Third Quarter	450,201	14,510	271,272	26,074		20,983	24,427	40,122	13,842	30,450			8,521
5. Current Year	465,262	14,595	271,705	25,917		34,503	24,349	40,032	13,792	32,078			8,291
6. Current Year Member Months	5,188,278	183,807	3,209,810	313,186		268,721	293,937	482,492	165,306	184,246			86,773
Total Member Ambulatory Encounters for Year:													
7. Physician	2,443,716	73,363	1,732,906					557,677	79,770				
8. Non-Physician	834,291	25,062	633,072					147,921	28,236				
9. Total	3,278,007	98,425	2,365,978					705,598	108,006				
10. Hospital Patient Days Incurred	153,530	5,262	67,477					75,904	4,887				
11. Number of Inpatient Admissions	32,481	1,086	16,543					13,564	1,288				
12. Health Premiums Written	1,697,573,741	54,008,630	1,021,144,771	45,090,853		30,173,572	87,317,446	412,083,843	37,448,855	665,094			9,640,677
13. Life Premiums Direct													
14. Property/Casualty Premiums Written													
15. Health Premiums Earned	1,696,753,816	53,655,566	1,021,144,771	45,090,853		30,173,572	87,317,446	411,897,470	37,168,367	665,094			9,640,677
16. Property/Casualty Premiums Earned													
17. Amount Paid for Provision of Health Care Services	1,453,397,748	53,002,452	860,832,933	38,548,225		25,961,659	81,875,224	350,946,166	34,387,683	54,122			7,789,284
18. Amount Incurred for Provision of Health Care Services	1,451,551,080	51,008,630	864,152,041	37,820,225		25,051,959	81,106,224	350,981,835	32,654,335	304,390			8,471,441

(a) For health business: number of persons insured under PPO managed care products 387,810 and number of persons insured under indemnity only products 17,032

SCHEDULE A - VERIFICATION BETWEEN YEARS
Real Estate

1.	Book/adjusted carrying value, December 31, prior year	19,005,641
2.	Increase (decrease) by adjustment:	
	2.1 Totals, Part 1, Column 11	(561,503)
	2.2 Totals, Part 3, Column 7	
3.	Cost of acquired, (Totals, Part 2, Column 6, net of encumbrances (Column 7) and net of additions and permanent improvements (Column 9))	
4.	Cost of additions and permanent improvements:	
	4.1 Totals, Part 1, Column 14	74,227
	4.2 Totals, Part 3, Column 9	
5.	Total profit (loss) on sales, Part 3, Column 14	
6.	Increase (decrease) by foreign exchange adjustment:	
	6.1 Totals, Part 1, Column 12	
	6.2 Totals, Part 3, Column 8	
7.	Amounts received on sales, Part 3, Column 11 and Part 1, Column 13	
8.	Book/adjusted carrying value at the end of current period	18,518,365
9.	Total valuation allowance	
10.	Subtotal (Lines 8 plus 9)	18,518,365
11.	Total nonadmitted amounts	
12.	Statement value, current period (Page 2, real estate lines, Net Admitted Assets Column)	18,518,365

SCHEDULE B - VERIFICATION BETWEEN YEARS
Mortgage Loans

1.	Book value/recorded investment excluding accrued interest on mortgages owned, December 31 of prior year		
2.	Amount loaned during year:		
	2.1 Actual cost at time of acquisitions		
	2.2 Additional investment made after acquisitions		
3.	Accrual of discount and mortgage interest points and commitment fees		
4.	Increase (decrease) by adjustment		
5.	Total profit (loss) on sale		
6.	Amounts paid on account or in full during the year		
7.	Amortization of premium		
8.	Increase (decrease) by foreign exchange adjustment		
9.	Book value/recorded investment excluding accrued interest on mortgages owned at end of current period		
10.	Total valuation allowance		
11.	Subtotal (Lines 9 plus 10)		
12.	Total nonadmitted amounts		
13.	Statement value of mortgages owned at end of current period (Page 2, mortgage lines, Net Admitted Assets Column)		

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS
Long-Term Invested Assets

1.	Book/adjusted carrying value of long-term invested assets owned, December 31 of prior year		
2.	Cost of acquisitions during year:		
	2.1 Actual cost at time of acquisitions		
	2.2 Additional investment made after acquisitions		
3.	Accrual of discount		
4.	Increase (decrease) by adjustment		
5.	Total profit (loss) on sale		
6.	Amounts paid on account or in full during the year		
7.	Amortization of premium		
8.	Increase (decrease) by foreign exchange adjustment		
9.	Book/adjusted carrying value of long-term invested assets at end of current period		
10.	Total valuation allowance		
11.	Subtotal (Lines 9 plus 10)		
12.	Total nonadmitted amounts		
13.	Statement value of long-term invested assets at end of current period (Page 2, Line 7, Column 3)		

NONE

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1	63,260,826	142,975,807	59,022,269	65,872	1,282	265,326,056	52.030	227,970,361	47.502	265,326,057	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	63,260,826	142,975,807	59,022,269	65,872	1,282	265,326,056	52.030	227,970,361	47.502	265,326,057	
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. States, Territories and Possessions, etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1	1,000,265					1,000,265	0.196	1,000,609	0.208	1,000,265	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals	1,000,265					1,000,265	0.196	1,000,609	0.208	1,000,265	
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1	1,147,599	3,129,632	2,180,901	1,246,825	178,823	7,883,780	1.546	9,658,803	2.013	7,883,780	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	1,147,599	3,129,632	2,180,901	1,246,825	178,823	7,883,780	1.546	9,658,803	2.013	7,883,780	

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1	1,018,498	7,056,318	1,978,247			10,053,063	1.971	14,908,033	3.106	10,053,063	
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	1,018,498	7,056,318	1,978,247			10,053,063	1.971	14,908,033	3.106	10,053,063	
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1	49,656,915	149,504,984	25,835,701	692,086		225,689,686	44.257	224,380,892	46.755	225,689,685	
7.2 Class 2								1,993,872	0.415		
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals	49,656,915	149,504,984	25,835,701	692,086		225,689,686	44.257	226,374,764	47.170	225,689,685	
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1											
9.2 Class 2											
9.3 Class 3											
9.4 Class 4											
9.5 Class 5											
9.6 Class 6											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	116,084,103	302,666,741	89,017,118	2,004,783	180,105	509,952,850	100.000	XXX	XXX	509,952,850	
10.2 Class 2								XXX	XXX		
10.3 Class 3								XXX	XXX		
10.4 Class 4								XXX	XXX		
10.5 Class 5						(c)		XXX	XXX		
10.6 Class 6						(c)		XXX	XXX		
10.7 Totals	116,084,103	302,666,741	89,017,118	2,004,783	180,105	(b) 509,952,850	100.000	XXX	XXX	509,952,850	
10.8 Line 10.7 as a % of Col. 6	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	
11. Total Bonds Prior Year											
11.1 Class 1	104,058,954	310,137,801	59,221,325	3,894,926	605,692	XXX	XXX	477,918,698	99.585	477,918,698	
11.2 Class 2	1,993,872					XXX	XXX	1,993,872	0.415	1,993,872	
11.3 Class 3						XXX	XXX				
11.4 Class 4						XXX	XXX				
11.5 Class 5						XXX	XXX	(c)			
11.6 Class 6						XXX	XXX	(c)			
11.7 Totals	106,052,826	310,137,801	59,221,325	3,894,926	605,692	XXX	XXX	(b) 479,912,570	100.000	479,912,570	
11.8 Line 11.7 as a % of Col. 8	22.098	64.624	12.340	0.812	0.126	XXX	XXX	100.000	XXX	100.000	
12. Total Publicly Traded Bonds											
12.1 Class 1	116,084,103	302,666,741	89,017,118	2,004,783	180,106	509,952,851	100.000	477,918,698	99.585	509,952,851	XXX
12.2 Class 2								1,993,872	0.415		XXX
12.3 Class 3											XXX
12.4 Class 4											XXX
12.5 Class 5											XXX
12.6 Class 6											XXX
12.7 Totals	116,084,103	302,666,741	89,017,118	2,004,783	180,106	509,952,851	100.000	479,912,570	100.000	509,952,851	XXX
12.8 Line 12.7 as a % of Col. 6	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	XXX
13. Total Privately Placed Bonds											
13.1 Class 1										XXX	
13.2 Class 2										XXX	
13.3 Class 3										XXX	
13.4 Class 4										XXX	
13.5 Class 5										XXX	
13.6 Class 6										XXX	
13.7 Totals										XXX	
13.8 Line 13.7 as a % of Col. 6							XXX	XXX	XXX	XXX	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10							XXX	XXX	XXX	XXX	

(a) Includes $ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 0 current year, $ 0 prior year of bonds with Z designations and $ 0 current year, $ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes $ 0 current year, $ 0 prior year of bonds with 5* designations and $ 0 current year, $ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Issuer Obligations	62,466,495	141,084,407	58,197,641			261,748,543	51.328	223,208,802	46.510	261,748,542	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	794,331	1,891,401	824,629	65,872	1,282	3,577,515	0.702	4,761,559	0.992	3,577,515	
1.7 Totals	63,260,826	142,975,808	59,022,270	65,872	1,282	265,326,058	52.030	227,970,361	47.502	265,326,057	
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Issuer Obligations											
2.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
2.3 Defined											
2.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
2.5 Defined											
2.6 Other											
2.7 Totals											
3. States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 3)											
3.1 Issuer Obligations	1,000,265					1,000,265	0.196	1,000,609	0.208	1,000,265	
3.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
3.3 Defined											
3.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
3.5 Defined											
3.6 Other											
3.7 Totals	1,000,265					1,000,265	0.196	1,000,609	0.208	1,000,265	
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Issuer Obligations											
4.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
4.3 Defined											
4.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
4.5 Defined											
4.6 Other											
4.7 Totals											
5. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Issuer Obligations											
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	1,147,599	3,129,632	2,180,901	1,246,825	178,823	7,883,780	1.546	9,658,803	2.013	7,883,780	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
5.3 Defined											
5.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
5.5 Defined											
5.6 Other											
5.7 Totals	1,147,599	3,129,632	2,180,901	1,246,825	178,823	7,883,780	1.546	9,658,803	2.013	7,883,780	

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Issuer Obligations	1,018,498	7,056,318	1,978,247			10,053,063	1.971	14,908,033	3.106	10,053,063	
6.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
6.3 Defined											
6.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
6.5 Defined											
6.6 Other											
6.7 Totals	1,018,498	7,056,318	1,978,247			10,053,063	1.971	14,908,033	3.106	10,053,063	
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Issuer Obligations	26,236,180	79,095,190	11,161,286			116,492,656	22.844	131,248,197	27.348	116,492,656	
7.2 Single Class Mortgage-Backed/Asset-Backed Securities	685,807	1,774,397	137,167	41,491		2,638,862	0.517	756,139	0.158	2,638,862	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
7.3 Defined	3,667,829	8,504,423	1,092,690	446,864		13,711,806	2.689	10,923,192	2.276	13,711,805	
7.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
7.5 Defined	9,435,208	21,735,989	10,133,757			41,304,954	8.100	38,038,554	7.926	41,304,954	
7.6 Other	9,631,892	38,394,985	3,310,800	203,731		51,541,408	10.107	45,408,682	9.462	51,541,409	
7.7 Totals	49,656,916	149,504,984	25,835,700	692,086		225,689,686	44.257	226,374,764	47.170	225,689,686	
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Issuer Obligations											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Issuer Obligations											
9.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
9.3 Defined											
9.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
9.5 Defined											
9.6 Other											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	90,721,438	227,235,915	71,337,174			389,294,527	76.339	XXX	XXX	389,294,526	
10.2 Single Class Mortgage-Backed/Asset-Backed Securities	2,627,737	6,795,430	3,142,697	1,354,188	180,105	14,100,157	2.765	XXX	XXX	14,100,157	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
10.3 Defined	3,667,829	8,504,423	1,092,690	446,864		13,711,806	2.689	XXX	XXX	13,711,805	
10.4 Other								XXX	XXX		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
10.5 Defined	9,435,208	21,735,989	10,133,757			41,304,954	8.100	XXX	XXX	41,304,954	
10.6 Other	9,631,892	38,394,985	3,310,800	203,731		51,541,408	10.107	XXX	XXX	51,541,409	
10.7 Totals	116,084,104	302,666,742	89,017,118	2,004,783	180,105	509,952,852	100.000	XXX	XXX	509,952,851	
10.8 Line 10.7 as a % of Col. 6	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	
11. Total Bonds Prior Year											
11.1 Issuer Obligations	83,489,585	246,346,516	40,529,540			XXX	XXX	370,365,641	77.174	370,365,641	
11.2 Single Class Mortgage-Backed/Asset-Backed Securities	3,080,804	6,419,965	3,124,038	1,946,002	605,692	XXX	XXX	15,176,501	3.162	15,176,501	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
11.3 Defined	1,238,930	8,132,926	1,092,294	459,043		XXX	XXX	10,923,193	2.276	10,923,192	
11.4 Other						XXX	XXX				
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
11.5 Defined	4,464,607	21,798,511	11,775,435			XXX	XXX	38,038,553	7.926	38,038,554	
11.6 Other	13,778,902	27,439,882	2,700,017	1,489,881		XXX	XXX	45,408,682	9.462	45,408,682	
11.7 Totals	106,052,828	310,137,800	59,221,324	3,894,926	605,692	XXX	XXX	479,912,570	100.000	479,912,570	
11.8 Line 11.7 as a % of Col. 8	22.098	64.624	12.340	0.812	0.126	XXX	XXX	100.000	XXX	100.000	
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	90,721,437	227,235,915	71,337,174			389,294,526	76.339	370,365,641	77.174	389,294,526	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities	2,627,737	6,795,429	3,142,697	1,354,188	180,106	14,100,157	2.765	15,176,501	3.162	14,100,157	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
12.3 Defined	3,667,829	8,504,423	1,092,690	446,864		13,711,806	2.689	10,923,192	2.276	13,711,806	XXX
12.4 Other											XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
12.5 Defined	9,435,208	21,735,989	10,133,757			41,304,954	8.100	38,038,554	7.926	41,304,954	XXX
12.6 Other	9,631,892	38,394,985	3,310,800	203,731		51,541,408	10.107	45,408,682	9.462	51,541,408	XXX
12.7 Totals	116,084,103	302,666,741	89,017,118	2,004,783	180,106	509,952,851	100.000	479,912,570	100.000	509,952,851	XXX
12.8 Line 12.7 as a % of Col. 6	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	22.764	59.352	17.456	0.393	0.035	100.000	XXX	XXX	XXX	100.000	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations										XXX	
13.2 Single Class Mortgage-Backed/Asset-Backed Securities										XXX	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
13.3 Defined										XXX	
13.4 Other										XXX	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
13.5 Defined										XXX	
13.6 Other										XXX	
13.7 Totals										XXX	
13.8 Line 13.7 as a % of Col. 6							XXX	XXX	XXX	XXX	
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10							XXX	XXX	XXX	XXX	

SCHEDULE DA - PART 2 - VERIFICATION BETWEEN YEARS

Short - Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	11,317,712	11,317,712			
2. Cost of short-term investments acquired	726,388,557	726,388,557			
3. Increase (decrease) by adjustment					
4. Increase (decrease) by foreign exchange adjustment					
5. Total profit (loss) on disposal of short-term investments					
6. Consideration received on disposal of short-term investments	714,100,827	714,100,827			
7. Book/adjusted carrying value, current year	23,605,442	23,605,442			
8. Total valuation allowance					
9. Subtotal (Lines 7 plus 8)	23,605,442	23,605,442			
10. Total nonadmitted amounts					
11. Statement value (Lines 9 minus 10)	23,605,442	23,605,442			
12. Income collected during year	1,326,288	1,326,288			
13. Income earned during year	1,327,728	1,327,728			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: 0

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors and Insurance Futures Options Owned

1.	Book value, December 31, prior year (Line 8, prior year)		
2.	Cost/Option Premium (Section 2, Column 7)		
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12) plus (Section 3, Column 13)		
4.	Gain/(Loss) on Termination:		
	4.1 Recognized (Sec. 3, Column 14)		
	4.2 Used to Adjust Basis of Hedged Item (Section 3, Column 15)		
5.	Consideration Received on Terminations (Section 3, Column 12)		
6.	Used to Adjust Basis on Open Contracts (Sec. 1, Column 13)		
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:		
	7.1 Recognized		
	7.2 Used to Adjust Basis of Hedged Item		
8.	Book value, December 31, Current Year (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7)		

NONE

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Options, Caps, Floors and Insurance Futures Options Written

1.	Book value, December 31, prior year (Line 8, prior year)		
2.	Consideration received (Section 2, Column 7)		
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12) plus (Section 3, Column 13)		
4.	Gain/(Loss) on Termination:		
	4.1 Recognized (Section 3, Column 14)		
	4.2 Used to Adjust Basis (Section 3, Column 15)		
5.	Consideration Paid on Terminations (Section 3, Column 12)		
6.	Used to Adjust Basis on Open Contracts (Section 1, Column 13)		
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:		
	7.1 Recognized		
	7.2 Used to Adjust Basis		
8.	Book value, December 31, Current Year		

NONE

SCHEDULE DB - PART C - VERIFICATION BETWEEN YEARS

Swaps and Forwards

1.	Book value, December 31, prior year (Line 8, prior year)		
2.	Cost or (Consideration Received) (Section 2, Column 7)		
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12) plus (Section 3, Column 13)		
4.	Gain/(Loss) on Termination:		
	4.1 Recognized (Section 3, Column 14)		
	4.2 Used to Adjust Basis of Hedged Item (Section 3, Column 15)		
5.	Consideration Received (or Paid) on Terminations (Section 3, Column 12)		
6.	Used to Adjust Basis of Hedged Item on Open Contracts (Section 1, Column 13)		
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:		
	7.1 Recognized		
	7.2 Used to Adjust Basis of Hedged Item		
8.	Book value, December 31, Current Year (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7)		

NONE

SCHEDULE DB - PART D - VERIFICATION BETWEEN YEARS

Futures Contracts and Insurance Futures Contracts

1.	Book value, December 31, prior year (Line 8, prior year)			
2.	Change in total Variation Margin on Open Contracts (Difference between years-Section 1, Column 6)			
3.1	Change in Variation Margin on Open Contracts Used to Adjust Basis of Hedged Item (Section 1, Column 11)			
3.2	Change in Variation Margin on Open Contracts Recognized (Difference between years-Section 1, Column 10)			
4.1	Variation Margin on Contracts Terminated During the Year (Section 3, Column 6)			
4.2	Less:			
	4.21 Gain/(Loss) Recognized in Current Year (Section 3, Column 11)			
	4.22 Gain/(Loss) Used to Adjust Basis of Hedge (Section 3, Column 12)			
4.3	Subtotal (Line 4.1 minus Line 4.2)			
5.1	Net Additions to Cash Deposits (Section 2, Column 7)			
5.2	Less: Net Reductions to Cash Deposits (Section 3, Column 9)			
6.	Subtotal (Lines 1 - 2 + 3.1 + 3.2 - 4.3 + 5.2)			
7.	Disposition of Gain/(Loss) on Contracts Terminated in Prior Year:			
	7.1 Recognized			
	7.2 Used to Adjust Basis of Hedged Item			
8.	Book value, December 31, current year (Lines 6 + 7.1 + 7.2)			

NONE

SCHEDULE DB - PART E - VERIFICATION

Statement Value and Fair Value of Open Contracts

			Statement Value
1.	Part A, Section 1, Column 10		
2.	Part B, Section 1, Column 10		
3.	Part C, Section 1, Column 10		
4.	Part D, Section 1, Column 9 - 12		
5.	Lines (1) - (2) + (3) + (4)		
6.	Part E, Section 1, Column 4		
7.	Part E, Section 1, Column 5		
8.	Lines (5) - (6) - (7)		
			Fair Value
9.	Part A, Section 1, Column 11		
10.	Part B, Section 1, Column 11		
11.	Part C, Section 1, Column 11		
12.	Part D, Section 1, Column 9		
13.	Lines (9) - (10) + (11) + (12)		
14.	Part E, Section 1, Column 7		
15.	Part E, Section 1, Column 8		
16.	Lines (13) - (14) - (15)		

NONE

SCHEDULE DB - PART F - SECTION 1

Replicated (Synthetic) Assets Open

Replicated (Synthetic) Asset					Components of the Replicated (Synthetic) Asset						
					Derivative Instruments Open		Cash Instrument(s) Held				
1 Replication RSAT Number	2 Description	3 NAIC Designation or Other Description	4 Statement Value	5 Fair Value	6 Description	7 Fair Value	8 CUSIP	9 Description	10 Statement Value	11 Fair Value	12 NAIC Designation or Other Description
					NONE						

SCHEDULE DB - PART F - SECTION 2

Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory										
2. Add: Opened or Acquired Transactions										
3. Add: Increases in Replicated Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions										
5. Less: Positions Disposed of for Failing Effectiveness Criteria										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory										

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Location	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
				NONE							

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Paid Losses	7 Unpaid Losses
90611	41-1366075	10/01/1996	Allianz Life Insurance of North America	Minneapolis, MN	452,886	
0599999 Accident and Health, Totals, Non-Affiliates					452,886	
0699999 Accident and Health, Totals					452,886	
0799999 Life and Annuity and Accident and Health, Totals					452,886	

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief 10 Current Year	 11 Prior Year	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
90611	41-1366075	10/01/1996	Allianz Life Insurance of North America	Minneapolis, MN	ASL/A/I	466,861						
38425	58-2058325	04/01/1998	BCS Insurance Company	Chicago, IL	ASL/A/I	353,065						
0299999 Authorized General Account, Non-Affiliates						819,926						
0399999 Total Authorized General Account						819,926						
0799999 Total Authorized and Unauthorized General Account						819,926						
1599999 Totals						819,926						

SCHEDULE S - PART 4

Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols. 5 + 6 + 7)	9 Letters of Credit	10 Trust Agreements	11 Funds Deposited by and Withheld from Reinsurers	12 Other	13 Miscellaneous Balances (Credit)	14 Sum of Cols 9 + 10 + 11 + 12 + 13 But Not in Excess of Col. 8

NONE

SCHEDULE S - PART 5

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

	1 2006	2 2005	3 2004	4 2003	5 2002
A. OPERATIONS ITEMS					
1. Premiums	353	399	335	252	241
2. Title XVIII-Medicare	186	833			
3. Title XIX-Medicaid	280	290			
4. Commissions and reinsurance expense allowance					
5. Total hospital and medical expenses					
B. BALANCE SHEET ITEMS					
6. Premiums receivable					
7. Claims payable					
8. Reinsurance recoverable on paid losses	453	299	48	8	28
9. Experience rating refunds due or unpaid					
10. Commissions and reinsurance expense allowances unpaid					
11. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
12. Funds deposited by and withheld from (F)					
13. Letters of credit (L)					
14. Trust agreements (T)					
15. Other (O)					

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	568,164,910		568,164,910
2. Accident and health premiums due and unpaid (Line 13)	30,137,466		30,137,466
3. Amounts recoverable from reinsurers (Line 14.1)	452,886		452,886
4. Net credit for ceded reinsurance	X X X		
5. All other admitted assets (Balance)	60,978,611		60,978,611
6. Total assets (Line 26)	659,733,873		659,733,873
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
7. Claims unpaid (Line 1)	133,384,193		133,384,193
8. Accrued medical incentive pool and bonus payments (Line 2)	753,223		753,223
9. Premiums received in advance (Line 8)	23,764,669		23,764,669
10. Reinsurance in unauthorized companies (Line 18)			
11. All other liabilities (Balance)	130,063,976		130,063,976
12. Total liabilities (Line 22)	287,966,060		287,966,060
13. Total capital and surplus (Line 31)	371,767,812	X X X	371,767,812
14. Total liabilities, capital and surplus (Line 32)	659,733,872		659,733,872
NET CREDIT FOR CEDED REINSURANCE			
15. Claims unpaid			
16. Accrued medical incentive pool			
17. Premiums received in advance			
18. Reinsurance recoverable on paid losses	452,886		
19. Other ceded reinsurance recoverables			
20. Total ceded reinsurance recoverables	452,886		
21. Premiums receivable			
22. Unauthorized reinsurance			
23. Other ceded reinsurance payables/offsets			
24. Total ceded reinsurance payables/offsets			
25. Total net credit for ceded reinsurance	452,886		

SCHEDULE T - PART 2
INTERSTATE COMPACT PRODUCTS - EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

States, Etc.		Direct Business Only					
		1	2	3	4	5	6
		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS		NONE				
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC						
35. North Dakota	ND						
36. Ohio	OH						
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. US Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN						
58. Aggregate Other Alien	OT						
59. Totals							

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
					NONE							

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	Yes
2.	Will an actuarial opinion be filed by March 1?	Yes
3.	Will the Risk-based Capital Report be filed with the NAIC by March 1?	Yes
4.	Will the Risk-based Capital Report be filed with the state of domicile, if required by March 1?	Yes
	APRIL FILING	
5.	Will the Management's Discussion and Analysis be filed by April 1?	Yes
6.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	Yes
7.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	Yes
	JUNE FILING	
8.	Will an audited financial report be filed by June 1?	Yes

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	MARCH FILING	
9.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the the state of domicile and the NAIC by March 1?	YES
10.	Will the Supplemental Life data due March 1 be filed with the state of domicile and the NAIC?	No
11.	Will the Supplemental Property/Casualty data due March 1 be filed with the state of domicile and the NAIC?	No
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	No
13.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	YES
	APRIL FILING	
14.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile by April 1?	No
15.	Will the Supplemental Life data due April 1 be filed with the state of domicile and the NAIC?	No
16.	Will the Supplemental Property/Casualty Insurance Expense Exhibit due April 1 be filed with any state that requires it, and, if so, the NAIC?	No

Explanation:

Bar code:

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