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PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2006

OF THE CONDITION AND AFFAIRS OF THE

Metropolitan Group Property and Casualty Insurance Company

NAIC Group Code 0241 (Current) 0241 (Prior) NAIC Company Code 34339 Employer's ID Number 13-2915260

Organized under the Laws of Rhode Island, State of Domicile or Port of Entry Rhode Island

Country of Domicile United States of America

Incorporated/Organized 12/10/1976 Commenced Business 12/01/1977

Statutory Home Office 700 Quaker Lane (Street and Number), Warwick , RI 02886-6669 (City or Town, State and Zip Code)

Main Administrative Office 700 Quaker Lane (Street and Number)
Warwick , RI 02886-6669 (City or Town, State and Zip Code), 401-827-2400 (Area Code) (Telephone Number)

Mail Address PO Box 350, 700 Quaker Lane (Street and Number or P.O. Box), Warwick , RI 02887-0350 (City or Town, State and Zip Code)

Primary Location of Books and Records 700 Quaker Lane (Street and Number)
Warwick , RI 02886-6669 (City or Town, State and Zip Code), 800-638-4208 (Area Code) (Telephone Number)

Internet Website Address www.metlife.com

Statutory Statement Contact James Jeffrey DeAlmo (Name), 800-638-4208 (Area Code) (Telephone Number)
jdealmo@metlife.com (E-mail Address), 401-827-2315 (FAX Number)

Policyowner Relations Contact 9797 Springboro Pike, Suite 201 (Street and Number)
Dayton , OH 45448 (City or Town, State and Zip Code), 800-422-4272 (Area Code) (Telephone Number)

OFFICERS

President William Joseph Mullaney
Treasurer Anthony James Williamson
Secretary Maura Catherine Travers

OTHER

Susan Ann Buffum Vice President
Martin William Deede Vice President
Robert Wylie Harvey Vice President
Paul Anthony Lonnemann # Senior Vice President
Mark Jay Silverman Vice President
Ralph George Spontak # Vice President
Michael Clifford Walsh Vice President
Anne Kaiper Wilson Vice President

DIRECTORS OR TRUSTEES

William Joseph Mullaney
Margaret Ann Rody
Edward Elliot Veazey
Michael Clifford Walsh

State of Rhode Island
County of Kent SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

William J. Mullaney President	Maura C. Travers Secretary	

Subscribed and sworn to before me this 1st day of August, 2006

a. Is this an original filing? ..... Yes [X] No [ ]
b. If no,
1. State the amendment number.....
2. Date filed .....
3. Number of pages attached.....

Deborah L. Masterson
Notary
June 24, 2009

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	339,761,554	0	339,761,554	333,370,315
2. Stocks:				
2.1 Preferred stocks	21,263,762	0	21,263,762	21,320,897
2.2 Common stocks	8,513,980	8,513,980	0	8,451,037
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less $ 0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less $ 0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less $ 0 encumbrances)	0	0	0	0
5. Cash ($ 167,406), cash equivalents ($ 0) and short-term investments ($ 430,000)	597,406	0	597,406	600,090
6. Contract loans (including $ 0 premium notes)	0	0	0	0
7. Other invested assets	1,806,496	0	1,806,496	1,182,941
8. Receivables for securities	152,288	0	152,288	30,000
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	372,095,486	8,513,980	363,581,506	364,955,280
11. Title plants less $ 0 charged off (for Title insurers only)	0	0	0	0
12. Investment income due and accrued	6,178,717	0	6,178,717	6,273,979
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection	267,505	0	267,505	58,335
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums)	0	0	0	0
13.3 Accrued retrospective premiums	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	2,978,696	0	2,978,696	1,896,486
14.2 Funds held by or deposited with reinsured companies	791,561	0	791,561	884,118
14.3 Other amounts receivable under reinsurance contracts	0	0	0	0
15. Amounts receivable relating to uninsured plans	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon	950,686	0	950,686	258,978
16.2 Net deferred tax asset	1,342,404	784,925	557,479	0
17. Guaranty funds receivable or on deposit	242,557	0	242,557	406,103
18. Electronic data processing equipment and software	0	0	0	0
19. Furniture and equipment, including health care delivery assets ($ 0)	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
21. Receivables from parent, subsidiaries and affiliates	1	0	1	0
22. Health care ($ 0) and other amounts receivable	0	0	0	0
23. Aggregate write-ins for other than invested assets	0	0	0	0
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	384,847,613	9,298,905	375,548,708	374,733,279
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
26. Total (Lines 24 and 25)	384,847,613	9,298,905	375,548,708	374,733,279
DETAILS OF WRITE-INS				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)	0	0	0	0
2301.				
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31, Prior Year
1.	Losses (current accident year $ 0)	106,453,875	96,771,310
2.	Reinsurance payable on paid losses and loss adjustment expenses	(33,364)	(96,632)
3.	Loss adjustment expenses	15,499,293	14,168,178
4.	Commissions payable, contingent commissions and other similar charges	0	0
5.	Other expenses (excluding taxes, licenses and fees)	0	0
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)	0	0
7.1	Current federal and foreign income taxes (including $ 0 on realized capital gains (losses))	0	0
7.2	Net deferred tax liability	0	364,404
8.	Borrowed money $ 0 and interest thereon $ 0	0	0
9.	Unearned premiums (after deducting unearned premiums for ceded reinsurance of $ 150,906,279 and including warranty reserves of $ 0)	0	0
10.	Advance premium	0	0
11.	Dividends declared and unpaid:		
	11.1 Stockholders	0	0
	11.2 Policyholders	0	0
12.	Ceded reinsurance premiums payable (net of ceding commissions)	12,260	11,218
13.	Funds held by company under reinsurance treaties	78,884,016	75,436,937
14.	Amounts withheld or retained by company for account of others	183	183
15.	Remittances and items not allocated	0	0
16.	Provision for reinsurance	2,888,000	2,888,000
17.	Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18.	Drafts outstanding	0	0
19.	Payable to parent, subsidiaries and affiliates	0	10,394
20.	Payable for securities	0	0
21.	Liability for amounts held under uninsured plans	0	0
22.	Capital notes $ 0 and interest thereon $ 0	0	0
23.	Aggregate write-ins for liabilities	(75,126,100)	(75,379,739)
24.	Total liabilities excluding protected cell liabilities (Lines 1 through 23)	128,578,163	114,174,253
25.	Protected cell liabilities	0	0
26.	Total liabilities (Lines 24 and 25)	128,578,163	114,174,253
27.	Aggregate write-ins for special surplus funds	0	0
28.	Common capital stock	3,000,000	3,000,000
29.	Preferred capital stock	0	0
30.	Aggregate write-ins for other than special surplus funds	0	0
31.	Surplus notes	0	0
32.	Gross paid in and contributed surplus	192,546,568	192,546,568
33.	Unassigned funds (surplus)	51,423,977	65,012,458
34.	Less treasury stock, at cost:		
	34.1 0 shares common (value included in Line 28 $ 0)	0	0
	34.2 0 shares preferred (value included in Line 29 $ 0)	0	0
35.	Surplus as regards policyholders (Lines 27 to 33, less 34)	246,970,545	260,559,026
36.	Totals	375,548,708	374,733,279
	DETAILS OF WRITE-INS		
2301.	Loss Portfolio Transfer	(121,953,170)	(110,939,491)
2302.	Provision for Unauthorized Reinsurer	46,827,070	35,559,752
2303.			
2398.	Summary of remaining write-ins for Line 23 from overflow page	0	0
2399.	Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	(75,126,100)	(75,379,739)
2701.		0	0
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0
3001.		0	0
3002.			
3003.			
3098.	Summary of remaining write-ins for Line 30 from overflow page	0	0
3099.	Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)	0	0

STATEMENT OF INCOME

		1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
	UNDERWRITING INCOME			
1.	Premiums earned:			
	1.1 Direct (written $ 234,318,544)	234,961,896	239,426,495	479,292,975
	1.2 Assumed (written $ 13,143)	13,143	180,670	223,136
	1.3 Ceded (written $ 234,331,687)	234,975,039	239,607,165	479,516,111
	1.4 Net (written $ 0)	0	0	0
	DEDUCTIONS:			
2.	Losses incurred (current accident year $ 0):			
	2.1 Direct	121,658,239	128,149,007	259,297,381
	2.2 Assumed	15,014,818	0	0
	2.3 Ceded	126,658,239	128,149,007	259,297,381
	2.4 Net	10,014,818	0	0
3.	Loss expenses incurred	1,466,258	0	0
4.	Other underwriting expenses incurred	208	250	650
5.	Aggregate write-ins for underwriting deductions	0	0	0
6.	Total underwriting deductions (Lines 2 through 5)	11,481,284	250	650
7.	Net income of protected cells	0	0	0
8.	Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(11,481,284)	(250)	(650)
	INVESTMENT INCOME			
9.	Net investment income earned	10,181,348	10,582,999	20,813,422
10.	Net realized capital gains (losses) less capital gains tax of $ (123,581)	(229,508)	10,406	(84,261)
11.	Net investment gain (loss) (Lines 9 + 10)	9,951,840	10,593,405	20,729,161
	OTHER INCOME			
12.	Net gain or (loss) from agents' or premium balances charged off (amount recovered $ 0 amount charged off $ 1,182,792)	(1,182,792)	(1,101,165)	(2,194,692)
13.	Finance and service charges not included in premiums	683,478	702,735	1,389,285
14.	Aggregate write-ins for miscellaneous income	9,776,324	(2,420,804)	81,307,932
15.	Total other income (Lines 12 through 14)	9,277,010	(2,819,234)	80,502,525
16.	Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	7,747,566	7,773,921	101,231,036
17.	Dividends to policyholders	692,571	0	500,916
18.	Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	7,054,995	7,773,921	100,730,120
19.	Federal and foreign income taxes incurred	1,789,873	1,131,566	1,908,468
20.	Net income (Line 18 minus Line 19)(to Line 22)	5,265,122	6,642,355	98,821,652
	CAPITAL AND SURPLUS ACCOUNT			
21.	Surplus as regards policyholders, December 31 prior year	260,559,029	198,641,217	198,641,217
22.	Net income (from Line 20)	5,265,122	6,642,355	98,821,652
23.	Net transfers (to) from Protected Cell accounts	0	0	0
24.	Change in net unrealized capital gains (losses) less capital gains tax of $ (57,949)	63,760	(235,259)	(272,567)
25.	Change in net unrealized foreign exchange capital gain (loss)	0	0	0
26.	Change in net deferred income tax	(29,227,335)	3,295,473	3,836,823
27.	Change in nonadmitted assets	21,577,290	(3,798,483)	(4,360,784)
28.	Change in provision for reinsurance	0	0	(547,560)
29.	Change in surplus notes	0	0	0
30.	Surplus (contributed to) withdrawn from protected cells	0	0	0
31.	Cumulative effect of changes in accounting principles	0	0	0
32.	Capital changes:			
	32.1 Paid in	0	0	0
	32.2 Transferred from surplus (Stock Dividend)	0	0	0
	32.3 Transferred to surplus	0	0	0
33.	Surplus adjustments:			
	33.1 Paid in	0	0	0
	33.2 Transferred to capital (Stock Dividend)	0	0	0
	33.3 Transferred from capital	0	0	0
34.	Net remittances from or (to) Home Office	0	0	0
35.	Dividends to stockholders	0	0	0
36.	Change in treasury stock	0	0	0
37.	Aggregate write-ins for gains and losses in surplus	(11,267,318)	0	(35,559,752)
38.	Change in surplus as regards policyholders (Lines 22 through 37)	(13,588,481)	5,904,086	61,917,812
39.	Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	246,970,548	204,545,303	260,559,029
	DETAILS OF WRITE-INS			
0501.		0	0	0
0502.		0	0	0
0503.				
0598.	Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599.	Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401.	INTEREST EXPENSE ON FUNDS HELD	(2,896,637)	(2,819,233)	(5,756,692)
1402.	LOSS PORTFOLIO TRANSFER	11,481,076	0	85,758,300
1403.	POOLED - DIVIDENDS,WRITE-OFFS,PAYMENT FEES	1,191,885	398,429	1,306,324
1498.	Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499.	Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	9,776,324	(2,420,804)	81,307,932
3701.	Provision for Unauthorized Reinsurer	(11,267,318)	0	(35,559,752)
3702.				
3703.				
3798.	Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799.	Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	(11,267,318)	0	(35,559,752)

CASH FLOW

		1 Current Year To Date	2 Prior Year Ended December 31
	Cash from Operations		
1.	Premiums collected net of reinsurance	(208,128)	202,586
2.	Net investment income	9,870,890	19,345,645
3.	Miscellaneous income	9,369,567	80,444,619
4.	Total (Lines 1 to 3)	19,032,329	99,992,850
5.	Benefit and loss related payments	1,351,195	6,358,468
6.	Net transfers to Separate, Segregated Accounts and Protected Cell Accounts	0	0
7.	Commissions, expenses paid and aggregate write-ins for deductions	(28,195)	509,753
8.	Dividends paid to policyholders	692,571	500,916
9.	Federal and foreign income taxes paid (recovered) $ 0 net of tax on capital gains (losses)	2,358,000	3,417,257
10.	Total (Lines 5 through 9)	4,373,571	10,786,394
11.	Net cash from operations (Line 4 minus Line 10)	14,658,758	89,206,456
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	53,225,151	108,205,707
	12.2 Stocks	0	0
	12.3 Mortgage loans	0	0
	12.4 Real estate	0	0
	12.5 Other invested assets	9,183,068	7,015,579
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
	12.7 Miscellaneous proceeds	0	4
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	62,408,219	115,221,290
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	59,563,754	108,212,188
	13.2 Stocks	0	16,071,577
	13.3 Mortgage loans	0	0
	13.4 Real estate	0	0
	13.5 Other invested assets	9,806,623	0
	13.6 Miscellaneous applications	122,288	30,000
	13.7 Total investments acquired (Lines 13.1 to 13.6)	69,492,665	124,313,765
14.	Net increase (or decrease) in contract loans and premium notes	0	0
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(7,084,446)	(9,092,475)
	Cash from Financing and Miscellaneous Sources		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes	0	0
	16.2 Capital and paid in surplus, less treasury stock	0	0
	16.3 Borrowed funds	0	0
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
	16.5 Dividends to stockholders	0	0
	16.6 Other cash provided (applied)	(7,576,995)	(79,988,860)
17.	Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(7,576,995)	(79,988,860)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,683)	125,121
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	600,090	474,969
	19.2 End of period (Line 18 plus Line 19.1)	597,407	600,090

Note: Supplemental disclosures of cash flow information for non-cash transactions:

NOTES TO FINANCIAL STATEMENTS

1. Nature of Operations and Summary of Significant Accounting Policies

The accompanying financial statements of Metropolitan Group Property and Casualty Insurance Company ("the Company") have been prepared in conformity with accounting procedures prescribed or permitted by the National Association of Insurance Commissioners Accounting Practices and Procedures Manual and the State of Rhode Island.

2. Accounting Changes and Corrections of Errors
No change.

3. Business Combinations and Goodwill
No change.

4. Discontinued Operations
No change.

5. Investments
No change.

6. Joint Ventures, Partnerships and Limited Liability Companies
No change.

7. Investment Income
No change.

8. Derivative Instruments
No change.

9. Income Taxes

A. The components of net deferred income taxes assets and liabilities as of June 30, 2006 and December 31, 2005 consisted of the following:

	6/30/2006	12/31/2005
Total of all deferred income tax assets (admitted and non-admitted)	$ 4,075,022	$ 33,409,110
Total of all deferred income tax liabilities	(2,732,618)	(2,897,318)
Net deferred tax asset	1,342,404	30,511,792
Total deferred income tax assets non-admitted in accordance with SSAP No. 10, Income Taxes	(784,925)	(30,876,195)
Total net admitted deferred tax asset (liability)	$ 557,479	$ (364,404)
(Increase) decrease in deferred income tax assets non-admitted by NAIC SAP	$ 30,091,270	$ (4,361,139)

C - 2. The changes in the main components of deferred tax amounts as of June 30, 2006 and December 31, 2005 are as follows:

Deferred tax assets resulting from book/tax differences in

	6/30/2006	12/31/2005	Change
Reserves	$ 2,583,814	$ 25,628,260	$ (23,044,446)
Other	1,491,208	7,780,850	(6,289,642)
Total deferred income tax assets-(admitted and non-admitted)	$ 4,075,022	$ 33,409,110	$ (29,334,088)
Total deferred income tax assets - (non-admitted by NAIC SAP)	$ (784,925)	$ (30,876,195)	$ 30,091,270
Total deferred tax assets - (admitted by NAIC SAP)	$ 3,290,097	$ 2,532,915	$ 757,182

Deferred tax liabilities resulting from book/tax differences in

	6/30/2006	12/31/2005	Change
Employee benefits	$ (34,845)	$ (34,845)	$ 0
Investments	(2,495,647)	(2,602,399)	106,752
Unrealized capital loss	(202,126)	(260,075)	57,949
Total deferred income tax liability:	$ (2,732,618)	$ (2,897,318)	$ 164,700
Net admitted deferred tax asset (liability)	$ 557,479	$ (364,403)	$ 921,882

Tax effect of change in non-admitted assets	$ (30,091,270)
Tax effect of unrealized gains (losses)	(57,949)
Change in net deferred income tax	$ (29,227,337)

NOTES TO FINANCIAL STATEMENTS

D. Among the more significant book to tax adjustments were the following:

		6/30/2006
Net Gain From Operations after Dividends to Policyholders and before federal income taxes @ 35%	$	2,549,576
Net Realized Capital Gains @ 35%		(123,581)
Tax exempt income		(2,363,972)
DRD		0
Tax differentials on foreign earnings		0
Nondeductible goodwill		0
Employee benefits		0
DAC for tax purposes		0
Reserves		1,451,323
Investments		151,197
Other		1,750
Federal and foreign income taxes incurred including tax on realized capital gains/losses	$	1,666,293
Change in net deferred income tax		29,227,337
Total statutory income taxes	$	30,893,630

F - 1. The Company joins with MetLife Inc. and its includible affiliates in filing a consolidated tax return.

F - 2. The consolidating companies have a tax allocation agreement which allocates tax liability in accordance with the Internal Revenue Code, as amended, and provides that members shall receive reimbursement to the extent that their tax benefits result in a reduction of the consolidated tax liability.

10. Information Concerning Parent, Subsidiaries and Affiliates
No change.

11. Debt
No change.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No change.

13. Capital and Surplus, Dividend Restrictions and Quasi Reorganization
No change.

14. Contingencies
A. Contingent Commitments
No change.

B. Assessments
No change.

C. Gain Contingencies
No change.

D. All Other Contingencies

All of the information in this footnote is being reported on combined basis for Metropolitan Property and Casualty Insurance Company (MPC) and its subsidiaries and affiliates.

(1) A putative collective and class action filed in the United States District Court for the District of Connecticut by a former auto field appraiser alleging violations of the Fair Labor Standards Act and other state wage and hour laws. The action is filed on behalf of current and former employees who worked as field adjusters, field appraisers, or outside adjusters in the MetLife Auto & Home's Claim Department. Plaintiff seeks compensation for overtime worked, liquidated damages, attorney’s fees and court costs. The parties have entered into a tolling agreement until July 28 during which time the parties will engage in informal discovery, including the exchange of documents.

A purported class action has been filed against Metropolitan Casualty Insurance Company, in Florida. The complaint alleges breach of contract and unfair trade practices with respect to allowing the use of parts not made by the original manufacturer to repair damaged automobiles. Discovery is ongoing and a motion for class certification is pending.

NOTES TO FINANCIAL STATEMENTS

Two purported nationwide class actions have been filed against Metropolitan Property and Casualty Insurance Company in Illinois. One suit claims breach of contract and fraud due to the alleged underpayment of medical claims arising from the use of a purportedly biased provider fee pricing system. A motion for class certification has been filed and discovery is ongoing. The second suit claims breach of contract and fraud arising from the alleged use of preferred provider organizations to reduce medical provider fees covered by the medical claims portion of the insurance policy. The court recently granted a motion to dismiss the fraud claim.

A purported class action brought in Kings County (WA) Superior Court alleges that Metropolitan Property and Casualty Insurance Company utilizes a biased computer program to systematically underpay personal injury protection (PIP) claims. The suit, brought on behalf of Washington insureds, also alleges that Metropolitan Property and Casualty Insurance Company failed to comply with state law when adjusting PIP claims. Plaintiff seeks both monetary and injunctive relief. The Court has entered preliminary approval of the settlement of this matter and the amount paid will not be material to Metropolitan Property and Casualty Insurance Company.

A purported class action has been filed against Metropolitan Property and Casualty Insurance Company in Montana. This suit alleges breach of contract and bad faith for not aggregating medical payment and uninsured coverages provided in connection with the several vehicles identified in insureds' motor vehicle policies. The parties have reached an agreement to settle this suit. Metropolitan Property and Casualty Insurance Company has recorded a liability in an amount it believes is adequate to resolve the claims underlying this matter. The amount to be paid will not be material to Metropolitan Property and Casualty Insurance Company. Certain plaintiffs' lawyers in another action have alleged that the use of certain automated databases to provide total loss vehicle valuation methods was improper. Metropolitan Property and Casualty Insurance Company, along with a number of other insurers, has agreed to resolve this issue in a class action format. The amount to be paid in resolution of this matter will not be material to Metropolitan Property and Casualty Insurance Company.

A purported class action has been brought against Metropolitan Property and Casualty Insurance Company in superior court in Kings County, Washington. Plaintiffs seek to represent a class of insureds who have received personal indemnity payment (PIP) benefits from Metropolitan Property and Casualty Insurance Company, incurred legal expenses to collect damages from the party responsible for the underlying accident, and then had underinsured or uninsured motorist benefits offset by the amount of the PIP recovery. Plaintiffs claim that Metropolitan Property and Casualty Insurance Company must pay its share of the legal fees incurred by the insured to recover from the third party because the Company is entitled to share in that recovery. Plaintiffs seek both monetary and injunctive relief. Metropolitan Property and Casualty Insurance Company has answered, discovery is ongoing, and the parties are engaged in settlement negotiations.

Plaintiffs' lawyers, the CCC valuation service, and a group of CCC clients including Metropolitan Property and Casualty Insurance Company, Progressive, Hartford, Travelers and Prudential have entered into a preliminary agreement to settle a nationwide class action which challenges the valuations using the CCC process as opposed to the Blue Book method. St. Paul, but not Metropolitan Property and Casualty Insurance Company, is a defendant in an Illinois class action lawsuit involving this issue. Metropolitan Property and Casualty Insurance Company exposure to the class is $7.5 million with a conservative estimate of a 20% participation rate. Metropolitan Property and Casualty Insurance Company will pay $1.15 million in fees to plaintiffs' counsel as part of the settlement. CCC will be responsible for paying class administration costs. The Court has entered preliminary approval of the settlement of this matter and the amount paid will not be material to Metropolitan Property and Casualty Insurance Company.

Metropolitan Property and Casualty Insurance Company has been named along with several other carriers in a Florida federal court RICO case alleging improper use of "Silent Preferred Provider Organizations" to obtain discounts on Med Pay and Personal Injury Protection claims. The settlement of this matter has been approved by the court and implemented by the parties.

A purported Louisiana class action was filed against Metropolitan Property and Casualty Insurance Company in Louisiana federal court on behalf of insureds who incurred total property losses as a result of Hurricane Katrina. Plaintiffs claim they are entitled to coverage under a theory that Louisiana's "valued policy" law requires carriers to pay policy limits whenever an insured residence is declared a total loss and any of the damage is caused by a covered peril (for example, wind) even though some of the damage was caused by an excluded peril (for example, water). Some individual lawsuits challenging the denial of claims for property damage related to Hurricane Katrina have also been filed. Metropolitan Property and Casualty Insurance Company intends to vigorously defend these actions.

A Florida insured has put Metropolitan Property and Casualty Insurance Company on notice that he intends to file a bad faith lawsuit against the Company for failure to timely settle a claim against him arising from a motor vehicle accident. While no specific documentation has been provided to the Company, the information received to date indicates that the claimant incurred serious, permanent injuries. Metropolitan Property and Casualty Insurance Company will investigate this claim fully and, when a lawsuit is filed, defend vigorously.

Various litigation claims, and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including but not limited to, in connection with its activities as an insurer, employer and taxpayer. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

NOTES TO FINANCIAL STATEMENTS

It is not feasible to predict or determine the ultimate outcome of all pending investigations and legal proceedings or provide reasonable ranges of potential losses, except as noted above in connection with specific matters. In some of the matters referred to above, very large and/or indeterminate amounts, including punitive and treble damages, are sought. Although in light of these considerations it is possible that an adverse outcome in certain cases could have a material adverse effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of such pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material adverse effect on the Company's financial statements.

(2) Impact of Hurricanes

On August 29, 2005, Hurricane Katrina made landfall in the states of Louisiana, Mississippi and Alabama causing catastrophic damage to these coastal regions. During the second quarter of 2006, the Company reduced its total net losses related to the catastrophe by $0.3 million to approximately $118.1 million, net of income taxes and reinsurance recoverables and including reinstatement premiums and other reinsurance related premium adjustments at June 30, 2006. There was no change in the Company's gross losses recognized related to the catastrophe of $313 million at June 30, 2006, primarily arising from the Company's homeowners business.

On October 24, 2005, Hurricane Wilma made landfall across the state of Florida. During the second quarter of 2006, the Company reduced its recognized total net losses related to the catastrophe by $0.5 million to approximately $28.9 million, net of income taxes and reinsurance recoverables. The Company's gross losses from Hurricane Wilma were increased by $2 million to approximately $61 million at June 30, 2006 arising from the Company's homeowners and automobile businesses.

Additional hurricane-related losses may be recorded in future periods as claims are received from insureds and claims to reinsurers are processed. Reinsurance recoveries are dependent on the continued creditworthiness of the reinsurers, which may be affected by their other reinsured losses in connection with Hurricane Katrina and Wilma and otherwise. In addition, as discussed above, lawsuits, including purported class actions, have been filed in Mississippi and Louisiana challenging the property and casualty insurance industry's exclusion of water damage from homeowners policies and in Louisiana seeking application of the state's "valued policy" law.

The Company is a named party in some of these lawsuits. In addition, rulings in cases in which the Company is not a party may affect interpretation of its policies. The Company intends to vigorously defend these matters. However, any limitation on coverage exclusions could result in an increase in the Company's hurricane-related claim exposure and losses. If the courts were to nullify the challenged exclusions, additional claim losses resulting from Hurricane Katrina could have a material adverse impact on the Company's consolidated financial statements.

15. Leases
No change.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk
No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.

A. Transfer of Receivables Reported as Sales
No Change.

B. Transfer and Servicing of Financial Assets
No Change.

C. Wash Sales
(1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
(2) The Company did not have any wash sales with NAIC designations of 3 through 6 for the quarter ending June 30, 2006.

18. Gain or Loss to the Insurer from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans
No change.

19. Direct Premium Written by Managing General Agents/Third Party Administrators
No change.

20. September 11 Events
No change.

21. Other Items
No change.

22. Events Subsequent
No change.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance
    A. – D.
    No change.
    F. Retroactive Reinsurance

    Metropolitan Group Property and Casualty Ins. Co (formerly Met Re) wrote reinsurance lines of business prior to 1991. The Company has engaged in a complex transaction with Odyssey Re Holdings Corporation (formerly Skandia America Reinsurance Co) whereby all 1989 and prior reinsurance business reserves have been transferred to Odyssey Re for administration during the runoff status. The Company has retained the funds supporting the reserves and reduces its funds held as loss payments are made.

    The company is protected from negative loss development on the reinsurance reserves by virtue of an additional excess of loss reinsurance contract with Odyssey Re.

    The 1989 and prior reinsurance loss reserve transfer to Odyssey Re was done on an undiscounted basis for consideration of an equal amount as follows:

	Metropolitan Group Property and Casualty Insurance Company	
	Assumed	Ceded
a. Reserves Transferred:	$ 0	$ 327,158,963
b. Consideration Paid	$ 0	$ 327,158,963
c. Amounts Recovered / Paid:	$ 0	$ 0
d. Special Surplus from Retroactive Reinsurance:	$ 0	$ 0

e. All cedents and reinsures involved in all transactions included in summary totals above:

Company	Assumed Amount	Ceded Amount
Odyssey Reinsurance Holdings Corp	$ 327,158,963	$ 0

Development of 1989 and Prior Reserves:	
Initial Reserve Transfer and Consideration:	$ (327,158,963)
Cumulative Paid as of 06/30/2006:	$ 251,050,844
Reserve as of 06/30/2006:	$ 121,953,170
Incurred Loss and Expense:	$ 45,845,051
Other Income - Change in Loss Portfolio:	$ 45,845,051
Net Income	$ 0

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination
    No change.

25. Change in Incurred Losses and Loss Adjustment Expenses
    No change.

26. Intercompany Pooling Arrangements

    A. Effective January 1, 2001, the Metropolitan Property and Casualty Insurance Company (MPCIC) entered into a 100% Restated Quota Share Reinsurance Agreement with its subsidiary companies, Metropolitan Casualty Insurance Company, NAIC #40169, Metropolitan General Insurance Company, NAIC #39950 and Metropolitan Direct Property and Casualty Insurance Company, NAIC #25321. Metropolitan Group Property and Casualty Insurance Company, NAIC #34339, Metropolitan Lloyds Insurance Company of Texas, NAIC #13938, and Economy Fire and Casualty Company, NAIC #22926.

    B. The Restated Quota Share Reinsurance Treaty provides that the subsidiary companies obligate themselves to cede, and MPCIC obligates itself to accept, a 100% interest in each of the subsidiaries' gross net liabilities and its premiums, losses, expenses, payment fees, dividends and direct agents balance.

    In addition, the Restated Quota Share Reinsurance Agreement provides that Economy Fire & Casualty Company's (EFAC)subsidiary companies, Economy Preferred Insurance Company, NAIC #38067 and Economy Premier Assurance Company, NAIC #40649 are obligated to cede, and EFAC obligates itself to accept, a 100% interest in each of the subsidiaries' gross net liabilities and its premiums, losses, expenses, payment fees, dividends and direct agents balance.

    All lines of business are subject to the reinsurance, except for the run-off of a book of reinsurance business transacted through the Odyssey Reinsurance Company and Metropolitan Group Property and Casualty Insurance Company arrangement.

NOTES TO FINANCIAL STATEMENTS

C. The lead company, Metropolitan Property and Casualty Insurance Company, makes cessions to non-affiliated reinsurers subsequent to the cession of business from the affiliated members to the lead company, except for business transacted through the Odyssey Reinsurance Company and Metropolitan Group Property and Casualty Insurance Company arrangement.

Cessions to non-affiliated reinsurers of business subject to the reinsurance agreement are as follows:

Property Catastrophe Excess of Loss	All Property Business including but not limited to Homeowners, Dwelling Fire, Automobile Physical Damage and Inland Marine
Casualty Excess of Loss	Personal Liability including Automobile, Homeowners and Personal Umbrella Liability
Property Per Risk	Business classified by the Company as Personal Property
Mandatory Pools	Business transacted through Massachusetts, New Hampshire, North Carolina and South Carolina Automobile Facilities, various Mine Subsidence programs, Michigan Catastrophic Claims Association and Florida Hurricane Catastrophe Fund

D. All members are party to reinsurance agreements with non-affiliated reinsurers covering business subject to the restated quota share reinsurance agreement. All members have a contractual right of direct recovery from the non-affiliated reinsurer.

E. There are no discrepancies between entries regarding reinsurance business on the assumed and ceded reinsurance schedules of the lead company and corresponding entries on the assumed and ceded reinsurance schedules of other pool participants.

F. The lead company, Metropolitan Property and Casualty Insurance Company, discloses all reinsurance related to non-affiliated companies of reinsurance business and therefore, discloses the entire Provision for Reinsurance, Schedule F Part 7.

27. Structured Settlements
No change.

28. Health Care Receivables
No change.

29. Participating Policies
No change.

30. Premium Deficiency Reserves
No change.

31. High Deductibles
No change.

32. Discounting of Liabilities for Unpaid or Unpaid Loss Adjustment Expenses
No change.

33. Asbestos/Environmental (Mass Tort) Reserves
No change.

34. Subscriber Savings Accounts
No change.

35. Multiple Peril Crop Insurance
No change.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2003

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2003

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/21/2005

6.4 By what department or departments?
Rhode Island Insurance Division / Department of Business Regulation

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [X] No [ ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
MetLife, Inc. (a financial holding company)

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
CitiStreet Equities LLC	East Brunswick, NJ					YES
Met Investors Advisory	Newport Beach, CA					YES
MetLife Advisers LLC	Boston, MA					YES
MetLife Bank, N.A.	Bridgewater, NJ		YES			
MetLife Investment Funds Management LLC	East Brunswick, NJ					YES
MetLife Investment Funds Services LLC	East Brunswick, NJ					YES
MetLife Investors Distribution Company	Newport Beach, CA					YES
MetLife Securities, Inc.	New York, NY					YES
Metropolitan Life Insurance Company	New York, NY					YES
MLI Asset Management International Company LLC	Hartford, CT					YES
MLI Distribution LLC	Hartford, CT					YES
MLI Investment Advisers, Inc.	New York, NY					YES
New England Securities Corporation	Boston, MA					YES
Pilgrim Alternative Investments Opportunity Fund I, LLC	Hartford, CT					YES
Pilgrim Alternative Investments Opportunity Fund III Associates, LLC	Hartford, CT					YES

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Tower Square Securities, Inc.	Hartford, CT					YES
Walnut Street Advisers, Inc.	St. Louis, MO					YES
Walnut Street Securities, Inc.	St. Louis, MO					YES

GENERAL INTERROGATORIES

FINANCIAL

9.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

9.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 1

INVESTMENT

10.1 Has there been any change in the reporting entity's own preferred or common stock? Yes [ ] No [X]

10.2 If yes, explain:

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $ 0

13. Amount of real estate and mortgages held in short-term investments: $ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No [ ]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Statement Value
14.21 Bonds	$ 0	$ 0
14.22 Preferred Stock	$ 0	$ 0
14.23 Common Stock	$ 8,451,034	$ 8,513,979
14.24 Short-Term Investments	$ 0	$ 0
14.25 Mortgage Loans on Real Estate	$ 0	$ 0
14.26 All Other	$ 0	$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 8,451,034	$ 8,513,979
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	$ 0	$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

16. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity' s offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 - General, Section IV.H - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Bank	3 Chase Metro Tech Center, Floor 5, Brooklyn, NY 11245

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [ ] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
04095	Chris Bajak	200 Park Avenue, NY, NY 10166
04095	Bill Bixler	200 Park Avenue, NY, NY 10166
04095	Steve Bruno	200 Park Avenue, NY, NY 10166
04095	Susan Buffum	200 Park Avenue, NY, NY 10166
04095	Jason Chapin	200 Park Avenue, NY, NY 10166
04095	Cindy Chen	200 Park Avenue, NY, NY 10166
04095	Vincent Cirulli	200 Park Avenue, NY, NY 10166
04095	Nancy Doyle	200 Park Avenue, NY, NY 10166
04095	David Farrell	200 Park Avenue, NY, NY 10166

1 Central Registration Depository	2 Name(s)	3 Address
04095	Dominic Guillossou	200 Park Avenue, NY, NY 10166
04095	Norman Hu	200 Park Avenue, NY, NY 10166
04095	Sean Huang	200 Park Avenue, NY, NY 10166
04095	Chris Johnson	200 Park Avenue, NY, NY 10166
04095	Kevin Kelly	200 Park Avenue, NY, NY 10166
04095	Wai Lee	200 Park Avenue, NY, NY 10166
04095	Brian Lewand	200 Park Avenue, NY, NY 10166
04095	Stacey Lituchy	200 Park Avenue, NY, NY 10166
04095	Lisa Longino	200 Park Avenue, NY, NY 10166
04095	Kenneth Mahon	200 Park Avenue, NY, NY 10166
04095	William Moretti	200 Park Avenue, NY, NY 10166
04095	Nancy Mueller	200 Park Avenue, NY, NY 10166
04095	Tracy Pamperl	200 Park Avenue, NY, NY 10166
04095	Brad Rhoads	200 Park Avenue, NY, NY 10166
04095	John Rosenthal	200 Park Avenue, NY, NY 10166
04095	Sanket Sant	200 Park Avenue, NY, NY 10166
04095	Charles Scully	200 Park Avenue, NY, NY 10166
04095	Urmil Shah	200 Park Avenue, NY, NY 10166
04095	Michael Sing	200 Park Avenue, NY, NY 10166
04095	Gerd Stabbert	200 Park Avenue, NY, NY 10166
04095	Jeffrey Tapper	200 Park Avenue, NY, NY 10166
04095	Mirsad Usejnoski	200 Park Avenue, NY, NY 10166
04095	Jason Valentino	200 Park Avenue, NY, NY 10166
04095	Michael Williams	200 Park Avenue, NY, NY 10166
04095	Jim Wiviott	200 Park Avenue, NY, NY 10166

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [ ] No [X]

17.2 If no, list exceptions:

As of 6/30/06, three issues did not meet the filing requirements of the NAIC Purpose and Procedures Manual.
According to the SVO, these issues are hybrids. We are awaiting the final decision regarding the classification.

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [X] N/A [ ]
   If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [X]
   If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1 Line of Business	2 Maximum Interest	3 Discount Rate	4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
		TOTAL	0	0	0	0	0	0	0	0

SCHEDULE A - VERIFICATION

Real Estate

NONE

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Increase (decrease) by adjustment		
3.	Cost of acquired		
4.	Cost of additions to and permanent improvements		
5.	Total profit (loss) on sales		
6.	Increase (decrease) by foreign exchange adjustment		
7.	Amount received on sales		
8.	Book/adjusted carrying value at end of current period		
9.	Total valuation allowance		
10.	Subtotal (Lines 8 plus 9)		
11.	Total nonadmitted amounts		
12.	Statement value, current period (Page 2, real estate lines, Net Admitted Assets column)		

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

		1 Year to Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest on mortgages owned, December 31 of prior year		
2.	Amount loaned during period:		
	2.1. Actual cost at time of acquisitions		
	2.2. Additional investment made after acquisitions		
3.	Accrual of discount and mortgage interest points and commitment fees		
4.	Increase (decrease) by adjustment		
5.	Total profit (loss) on sale		
6.	Amounts paid on account or in full during the period		
7.	Amortization of premium		
8.	Increase (decrease) by foreign exchange adjustment		
9.	Book value/recorded investment excluding accrued interest on mortgages owned at end of current period		
10.	Total valuation allowance		
11.	Subtotal (Lines 9 plus 10)		
12.	Total nonadmitted amounts		
13.	Statement value of mortgages owned at end of current period (Page 2, mortgage lines, Net Admitted Assets column)		

SCHEDULE BA - VERIFICATION

Other Invested Assets

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of long-term invested assets owned, December 31 of prior year	1,182,941	8,198,520
2.	Cost of acquisitions during period:		
	2.1. Actual cost at time of acquisitions	9,806,623	0
	2.2. Additional investment made after acquisitions	0	0
3.	Accrual of discount	0	0
4.	Increase (decrease) by adjustment	0	0
5.	Total profit (loss) on sale	0	0
6.	Amounts paid on account or in full during the period	9,183,068	7,015,579
7.	Amortization of premium	0	0
8.	Increase (decrease) by foreign exchange adjustment	0	0
9.	Book/adjusted carrying value of long-term invested assets at end of current period	1,806,496	1,182,941
10.	Total valuation allowance	0	0
11.	Subtotal (Lines 9 plus 10)	1,806,496	1,182,941
12.	Total nonadmitted amounts	0	0
13.	Statement value of long-term invested assets at end of current period (Page 2, Line 7, Column 3)	1,806,496	1,182,941

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	363,142,250	345,753,347
2.	Cost of bonds and stocks acquired	59,563,754	124,283,765
3.	Accrual of discount	693,364	2,354,527
4.	Increase (decrease) by adjustment	5,811	(312,479)
5.	Increase (decrease) by foreign exchange adjustment	0	0
6.	Total profit (loss) on disposal	(353,089)	(129,634)
7.	Consideration for bonds and stocks disposed of	53,225,151	108,205,707
8.	Amortization of premium	287,644	601,569
9.	Book value/adjusted carrying value, current period	369,539,295	363,142,250
10.	Total valuation allowance	0	0
11.	Subtotal (Lines 9 plus 10)	369,539,295	363,142,250
12.	Total nonadmitted amounts	8,513,980	0
13.	Statement value	361,025,315	363,142,250

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1	296,183,914	26,885,325	26,311,744	174,140	296,183,914	296,931,635	0	298,326,475
2. Class 2	46,102,494	0	3,014,469	23,343	46,102,494	43,111,368	0	35,475,137
3. Class 3	148,628	0	0	(78)	148,628	148,550	0	148,706
4. Class 4	0	0	0	0	0	0	0	0
5. Class 5	0	0	0	0	0	0	0	0
6. Class 6	0	0	0	0	0	0	0	0
7. Total Bonds	342,435,036	26,885,325	29,326,213	197,405	342,435,036	340,191,553	0	333,950,318
PREFERRED STOCK								
8. Class 1	12,241,700	0	0	(294,450)	12,241,700	11,947,250	0	12,199,375
9. Class 2	9,259,162	0	0	57,350	9,259,162	9,316,512	0	9,121,522
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	21,500,862	0	0	(237,100)	21,500,862	21,263,762	0	21,320,897
15. Total Bonds and Preferred Stock	363,935,898	26,885,325	29,326,213	(39,695)	363,935,898	361,455,315	0	355,271,215

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
8299999 Totals	430,000	XXX	430,000	0	0

SCHEDULE DA - PART 2 - Verification

Short-Term Investments Owned

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	580,000	430,000
2.	Cost of short-term investments acquired	430,000	1,160,000
3.	Increase (decrease) by adjustment	0	0
4.	Increase (decrease) by foreign exchange adjustment	0	0
5.	Total profit (loss) on disposal of short-term investments	0	0
6.	Consideration received on disposal of short-term investments	580,000	1,010,000
7.	Book/adjusted carrying value, current period	430,000	580,000
8.	Total valuation allowance	0	0
9.	Subtotal (Lines 7 plus 8)	430,000	580,000
10.	Total nonadmitted amounts	0	0
11.	Statement value (Lines 9 minus 10)	430,000	580,000
12.	Income collected during period	8,716	10,254
13.	Income earned during period	8,925	13,531

Schedule DB - Part F - Section 1

N O N E

Schedule DB - Part F - Section 2

N O N E

Schedule F - Ceded Reinsurance

N O N E

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

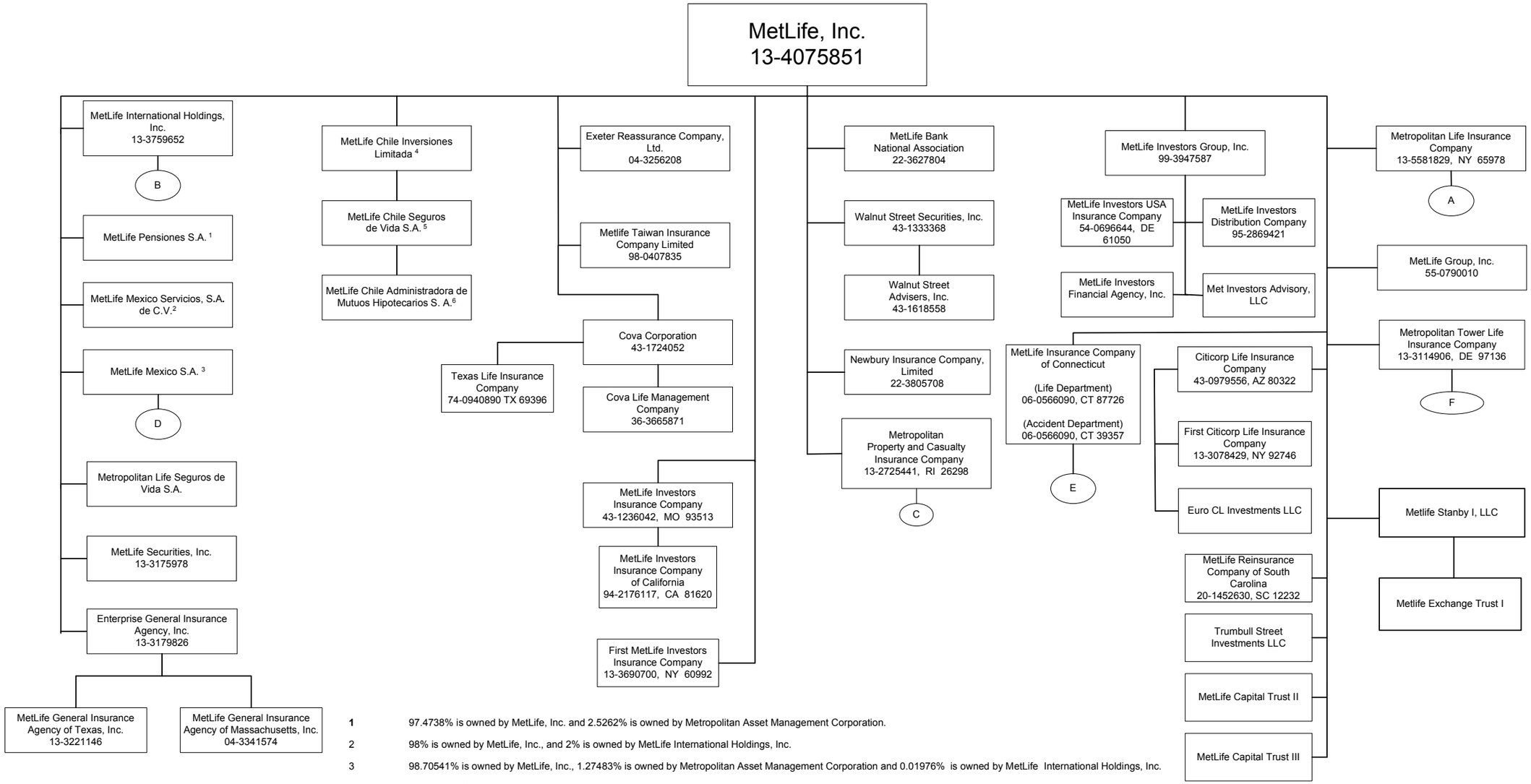
Current Year to Date - Allocated by States and Territories

	1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Is Insurer Licensed? (Yes or No)	2	3	4	5	6	7
States, etc.		Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date
1. Alabama AL	YES	4,062,356	3,868,377	2,451,145	2,445,303	3,791,392	2,708,380
2. Alaska AK	YES	826,927	651,393	448,175	358,798	892,871	428,679
3. Arizona AZ	YES	9,927,377	10,032,625	4,998,000	5,045,021	7,889,182	6,698,731
4. Arkansas AR	YES	1,342,685	1,346,331	576,908	705,183	1,049,714	949,799
5. California CA	YES	0	0	0	0	0	0
6. Colorado CO	NO	0	0	0	0	0	0
7. Connecticut CT	YES	23,694,977	24,194,424	12,970,120	11,563,583	25,958,099	27,622,382
8. Delaware DE	YES	1,907,142	2,026,174	1,147,674	1,271,625	2,230,407	2,890,134
9. District of Columbia DC	YES	194,261	224,184	51,531	58,024	222,983	189,125
10. Florida FL	YES	63,671	187,151	28,309	20,071	225,272	266,022
11. Georgia GA	YES	14,478,228	12,487,011	8,135,467	6,697,546	7,924,130	5,029,706
12. Hawaii HI	NO	0	0	0	0	0	0
13. Idaho ID	YES	735,843	705,615	450,131	323,287	966,059	626,875
14. Illinois IL	YES	9,966,971	9,803,910	4,621,721	5,156,153	7,607,787	6,439,903
15. Indiana IN	YES	4,761,859	4,294,656	3,257,524	1,955,566	4,101,721	2,667,199
16. Iowa IA	YES	936,857	955,093	352,184	436,553	844,620	777,161
17. Kansas KS	YES	2,147,428	2,352,316	1,315,912	1,377,325	1,756,074	1,531,580
18. Kentucky KY	NO	0	0	0	0	0	0
19. Louisiana LA	YES	1,229,020	1,273,947	680,255	646,984	2,258,608	1,373,113
20. Maine ME	NO	0	0	0	0	0	0
21. Maryland MD	YES	6,678,578	6,738,844	2,629,690	3,104,956	5,082,788	3,922,596
22. Massachusetts MA	YES	0	0	0	0	0	0
23. Michigan MI	YES	22,143,311	24,970,738	11,599,807	13,513,718	37,470,199	34,919,666
24. Minnesota MN	NO	0	0	0	0	0	0
25. Mississippi MS	YES	0	0	0	0	0	0
26. Missouri MO	YES	3,577,605	3,797,021	3,240,017	1,968,426	4,084,921	2,912,878
27. Montana MT	YES	302,318	321,006	151,879	132,219	271,848	387,208
28. Nebraska NE	YES	640,632	730,335	354,555	406,080	810,913	677,958
29. Nevada NV	YES	2,169,671	1,755,803	1,168,590	904,545	2,236,110	1,875,651
30. New Hampshire NH	YES	9,828,978	9,923,538	4,971,695	5,003,464	7,724,143	6,535,811
31. New Jersey NJ	YES	19,595,449	18,782,023	8,962,353	9,198,063	29,943,325	30,346,768
32. New Mexico NM	NO	0	0	0	0	0	0
33. New York NY	YES	38,288,277	40,817,204	19,115,890	18,854,029	69,032,927	72,567,431
34. North Carolina NC	NO	0	0	0	0	0	0
35. North Dakota ND	YES	199,439	198,972	86,315	40,818	115,927	152,810
36. Ohio OH	YES	8,521,018	8,101,105	3,821,037	4,037,995	5,884,159	5,590,124
37. Oklahoma OK	YES	1,677,823	1,912,880	764,589	889,485	2,291,053	1,302,757
38. Oregon OR	NO	0	0	0	0	0	0
39. Pennsylvania PA	YES	6,315,991	6,355,120	2,725,091	2,859,469	8,039,460	8,424,732
40. Rhode Island RI	YES	9,250,272	9,058,246	4,649,615	5,011,778	8,941,601	10,340,011
41. South Carolina SC	YES	0	0	0	0	0	0
42. South Dakota SD	YES	238,983	254,784	79,297	177,822	338,710	314,345
43. Tennessee TN	YES	3,612,818	3,543,795	1,931,026	1,620,755	2,730,464	1,765,605
44. Texas TX	YES	3,181,518	3,435,306	1,840,358	1,867,679	1,982,598	1,428,837
45. Utah UT	YES	9,670,520	10,424,679	5,160,422	4,997,273	8,734,751	8,641,467
46. Vermont VT	YES	1,872,833	1,860,103	797,107	1,002,826	1,172,718	1,241,649
47. Virginia VA	NO	0	0	0	0	0	0
48. Washington WA	YES	7,224,189	7,199,730	3,496,585	3,324,554	7,414,896	6,226,333
49. West Virginia WV	YES	0	0	0	0	0	0
50. Wisconsin WI	YES	3,052,721	3,317,294	1,654,398	1,831,774	4,053,495	3,474,750
51. Wyoming WY	NO	0	0	0	0	0	0
52. American Samoa AS	NO	0	0	0	0	0	0
53. Guam GU	NO	0	0	0	0	0	0
54. Puerto Rico PR	NO	0	0	0	0	0	0
55. U.S. Virgin Islands VI	NO	0	0	0	0	0	0
56. Nothern Mariana Islands MP	NO	0	0	0	0	0	0
57. Canada CN	NO	0	0	0	0	0	0
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Totals	(a) 41	234,318,546	237,901,733	120,685,372	118,808,750	276,075,925	263,248,176
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	0	0	0	0	0	0

(a) Insert the number of yes responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 97.4738% is owned by MetLife, Inc. and 2.5262% is owned by Metropolitan Asset Management Corporation.

2 98% is owned by MetLife, Inc., and 2% is owned by MetLife International Holdings, Inc.

3 98.70541% is owned by MetLife, Inc., 1.27483% is owned by Metropolitan Asset Management Corporation and 0.01976% is owned by MetLife International Holdings, Inc.

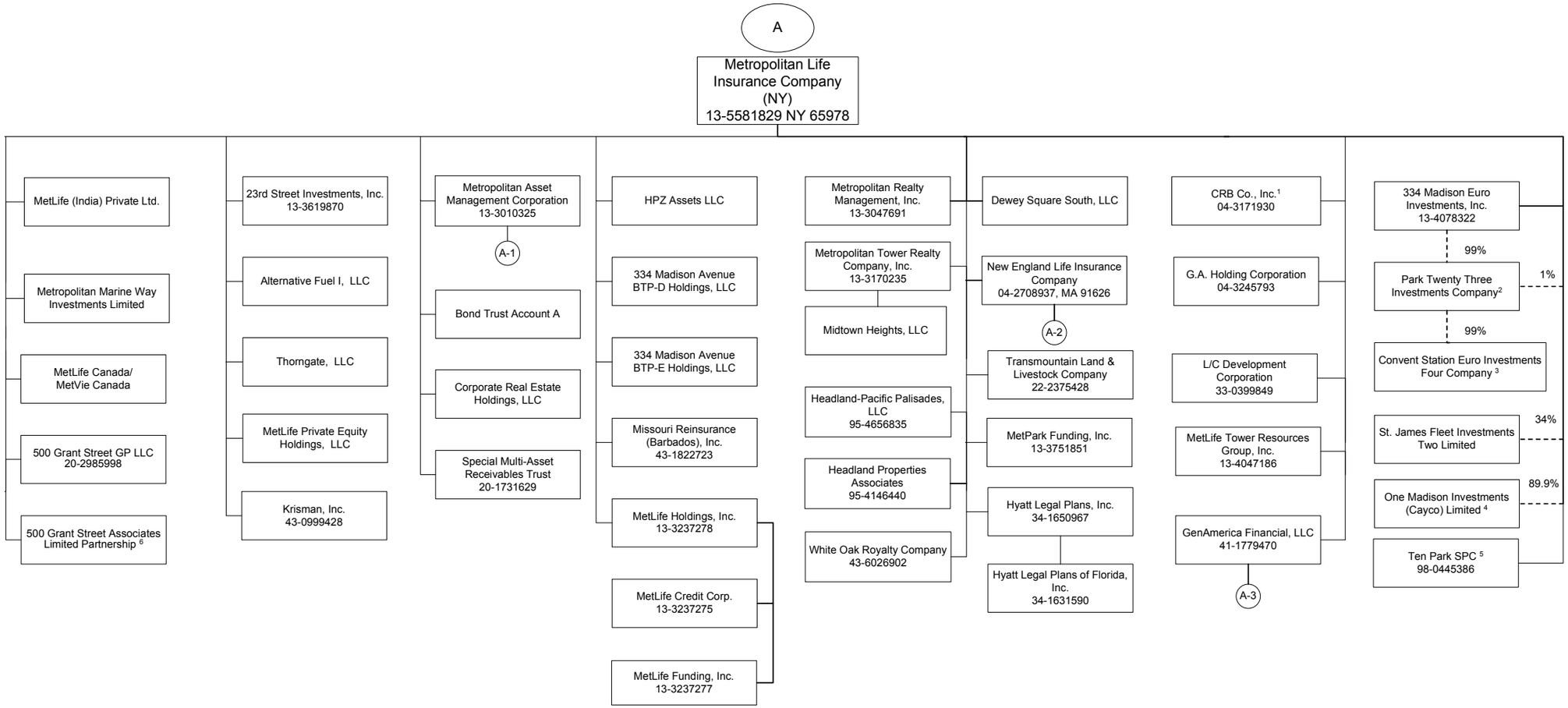
4 99.9999999% is owned by MetLife, Inc. and 0.0000001% is owned by Natiloportem Holdings, Inc.

5 99.99% is owned by MetLife Chile Inversiones Limitada and 0.01% is owned by MetLife International Holdings, Inc.

6 99.99% is owned by MetLife Chile Seguros de Vida S.A. and 0.01% is owned by Metlife Chile Inversiones Limitada.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

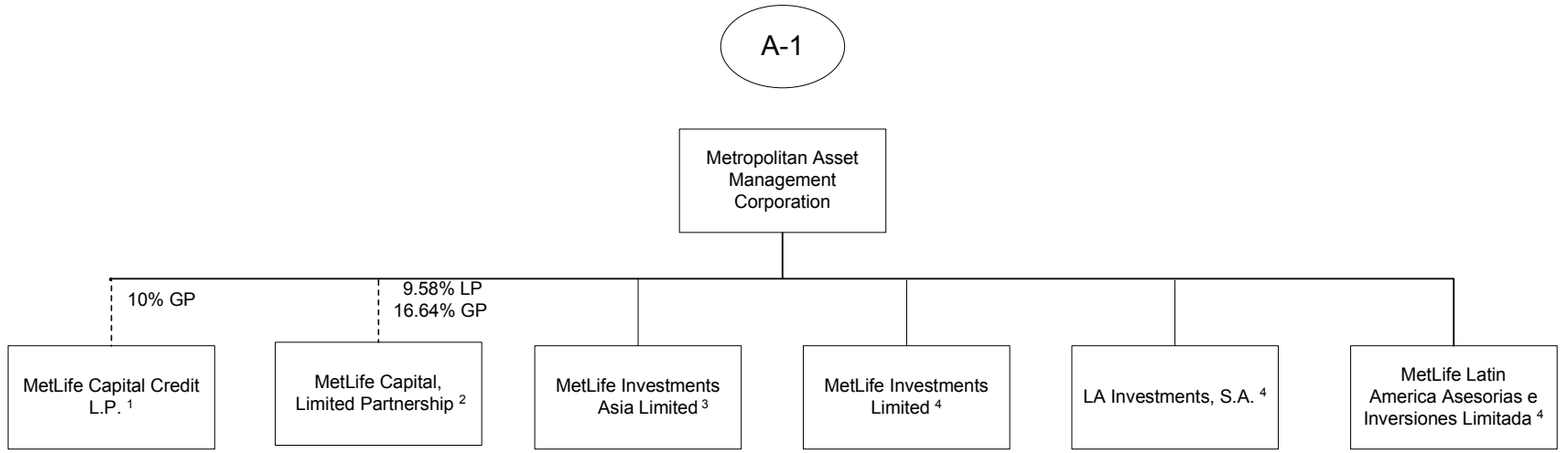
PART 1 - ORGANIZATIONAL CHART



1 AEW Real Estate Advisors, Inc. holds 49,000 preferred non-voting shares and AEW Advisors, Inc. holds 1,000 preferred non-voting shares of CRB, Co., Inc.
2 1% voting control of Park Twenty Three Investments Company is held by St. James Fleet Investments Two Limited.
3 1% voting control of Convent Station Euro Investments Four Company is held by 334 Madison Euro Investments, Inc. as nominee for Park Twenty Three Investments Company.
4 10.1% voting control of One Madison Investments (Cayco) Limited is held by Convent Station Euro Investments Four Company.
5 1% voting control of Ten Park SPC is held by Metropolitan Asset Management Corporation
6 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 90% of MetLife Capital Credit L.P. is held directly by Metropolitan Life Insurance Company.

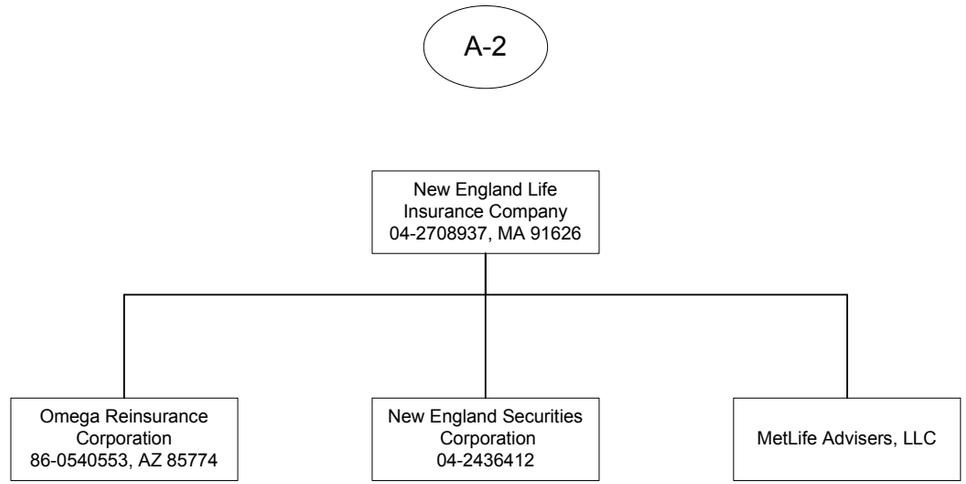
2 73.78% Limited Partnership interest held directly by Metropolitan Life Insurance Company.

3 One share of MetLife Investments Asia Limited is held by W&C Services, Inc., a nominee of Metropolitan Asset Management Corporation.

4 23rd Street Investments, Inc. holds one share of MetLife Investments Limited, and LA Investments, S.A., and 1% of MetLife Latin America Asesorias e Inversiones Limitada.

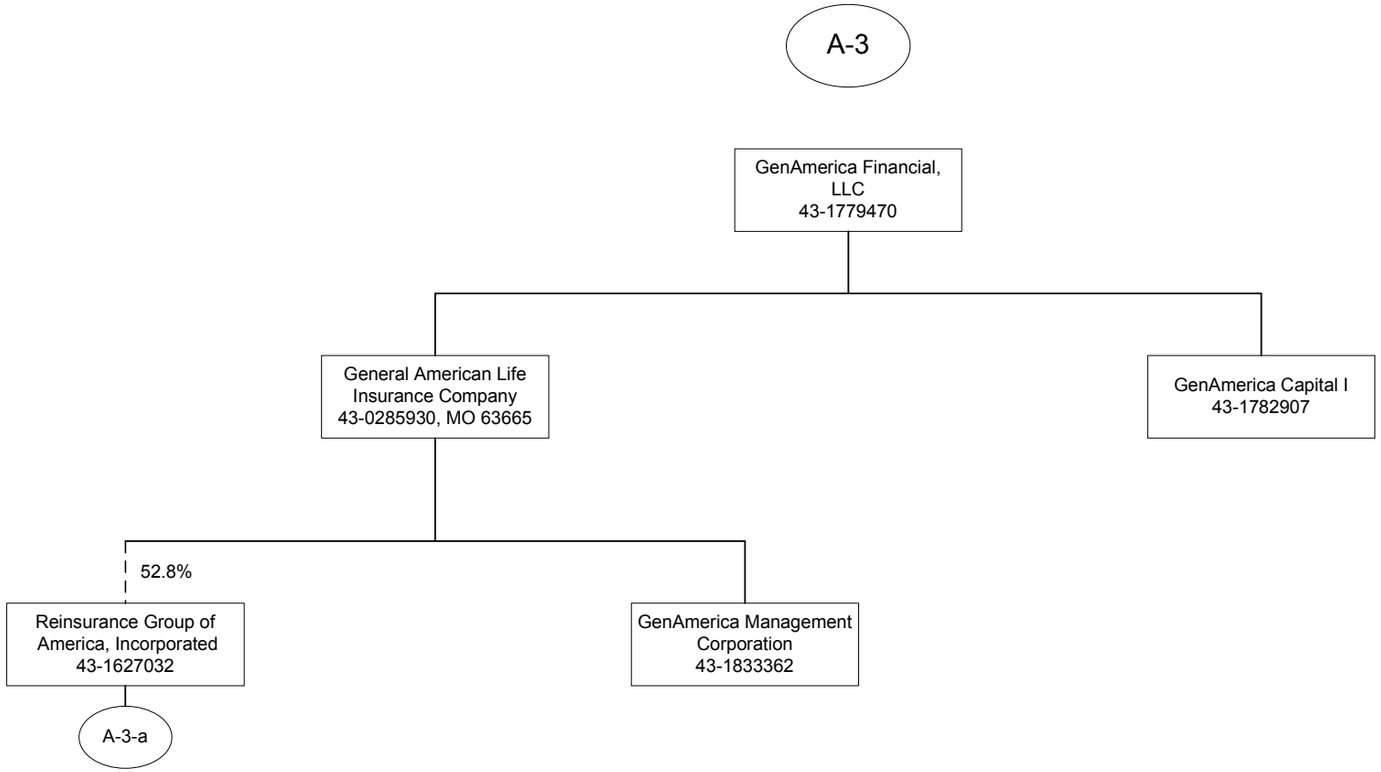
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



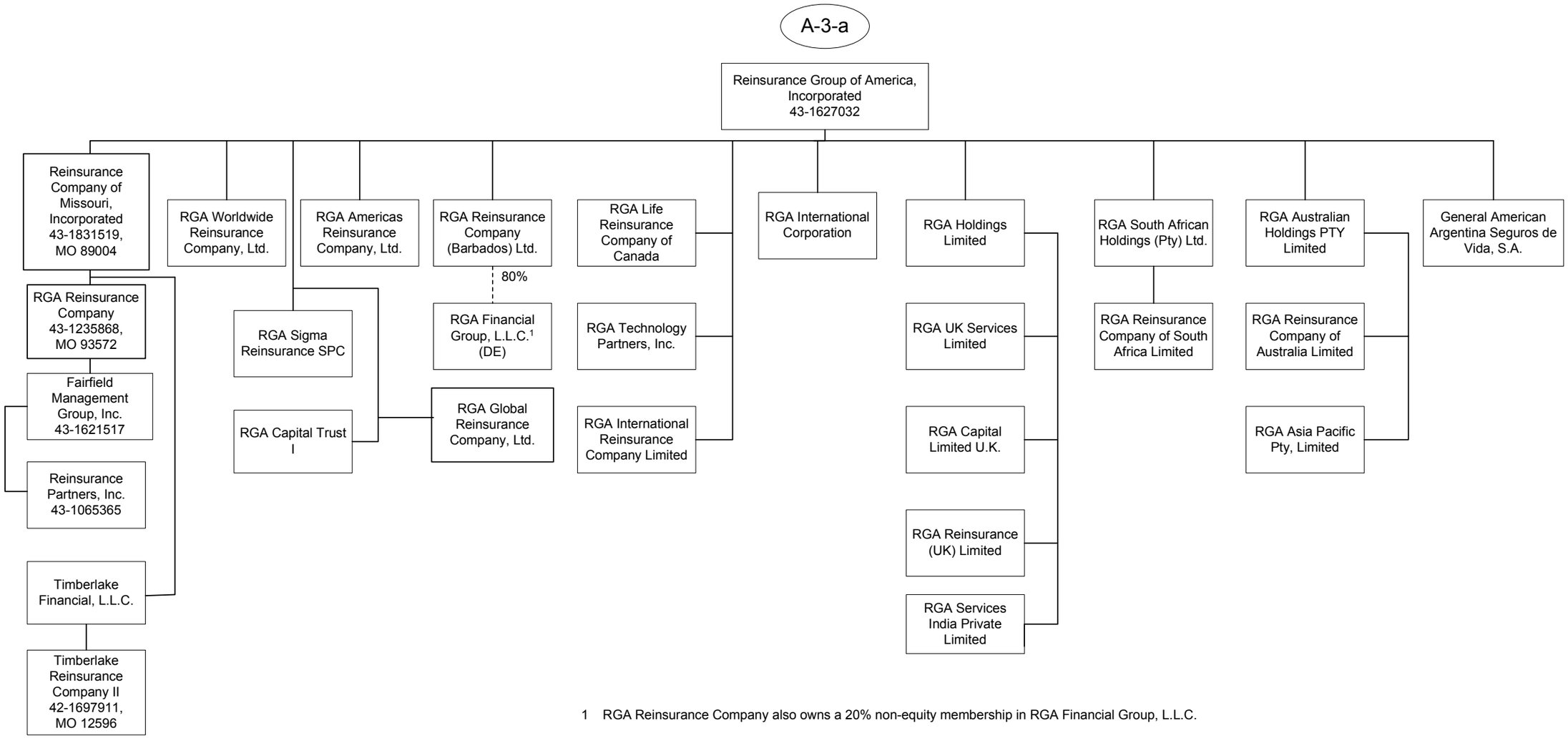
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

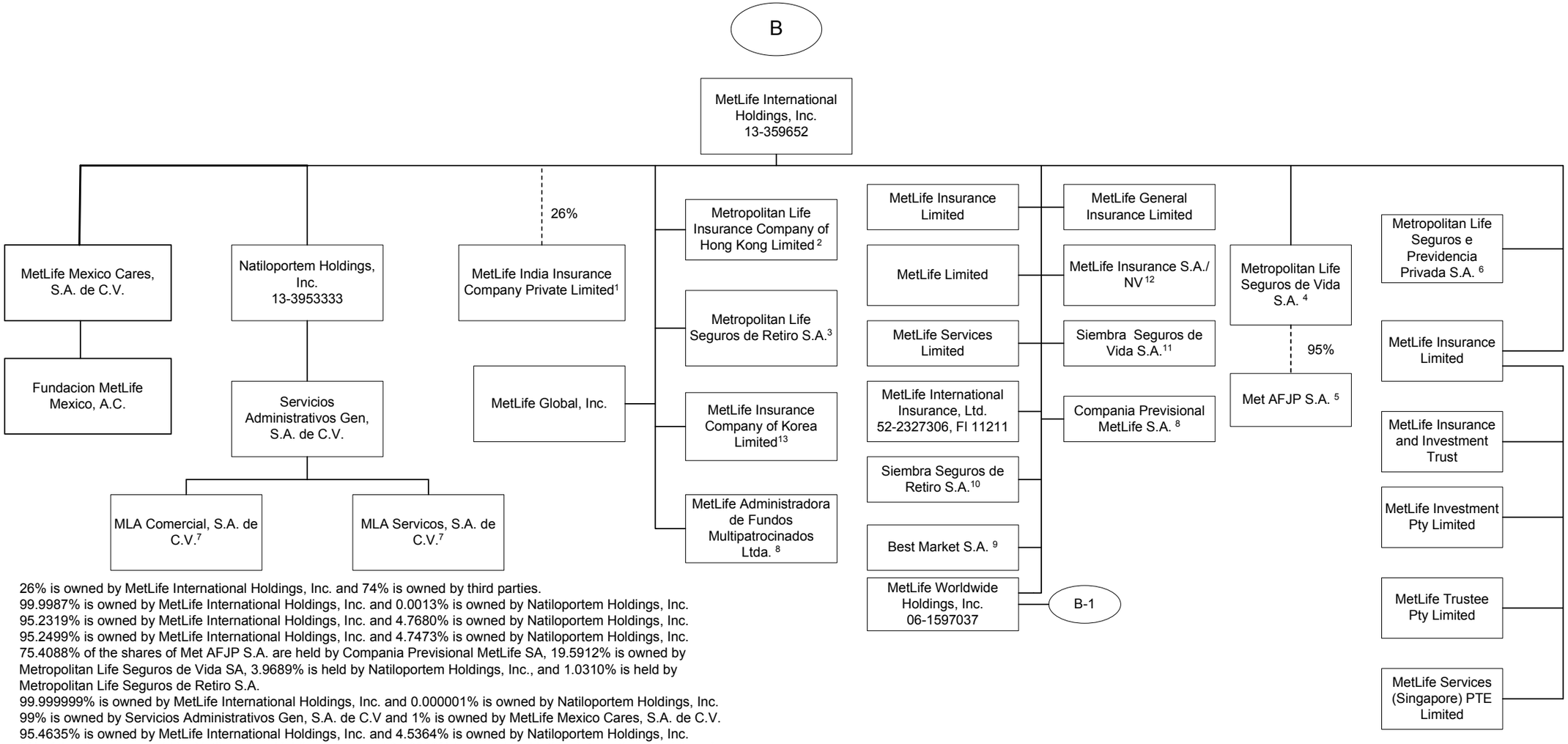
PART 1 - ORGANIZATIONAL CHART



1 RGA Reinsurance Company also owns a 20% non-equity membership in RGA Financial Group, L.L.C.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

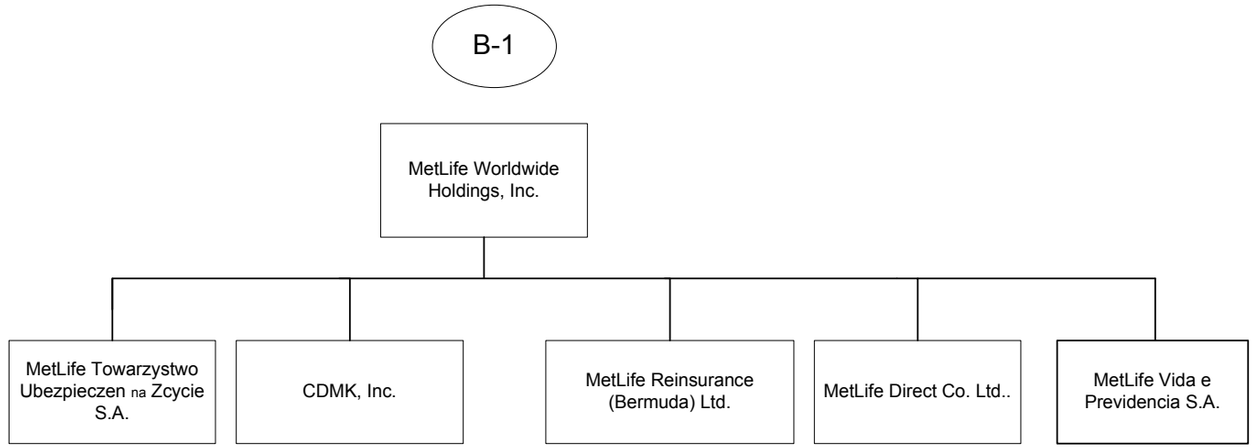
PART 1 - ORGANIZATIONAL CHART



1 26% is owned by MetLife International Holdings, Inc. and 74% is owned by third parties.
2 99.9987% is owned by MetLife International Holdings, Inc. and 0.0013% is owned by Natiloportem Holdings, Inc.
3 95.2319% is owned by MetLife International Holdings, Inc. and 4.7680% is owned by Natiloportem Holdings, Inc.
4 95.2499% is owned by MetLife International Holdings, Inc. and 4.7473% is owned by Natiloportem Holdings, Inc.
5 75.4088% of the shares of Met AFJP S.A. are held by Compania Previsional MetLife SA, 19.5912% is owned by Metropolitan Life Seguros de Vida SA, 3.9689% is held by Natiloportem Holdings, Inc., and 1.0310% is held by Metropolitan Life Seguros de Retiro S.A.
6 99.999999% is owned by MetLife International Holdings, Inc. and 0.000001% is owned by Natiloportem Holdings, Inc.
7 99% is owned by Servicios Administrativos Gen, S.A. de C.V and 1% is owned by MetLife Mexico Cares, S.A. de C.V.
8 95.4635% is owned by MetLife International Holdings, Inc. and 4.5364% is owned by Natiloportem Holdings, Inc.
9 5% of the shares are held by Natiloportem Holdings, Inc., and 94.9999% is owned by MetLife International Holdings Inc.
10 96.8819% is owned by MetLife International Holdings, Inc. and 3.1180% is owned by Natiloportem Holdings, Inc.
11 97.9327% is owned by MetLife International Holdings, Inc. and 2.0672% is owned by Natiloportem Holdings, Inc.
12 99.9% is owned by MetLife International Holdings, Inc. and 0.1% is owned by third parties.
13 21.22% of MetLife Insurance Company of Korea Limited is owned by MetLife Mexico, S.A.

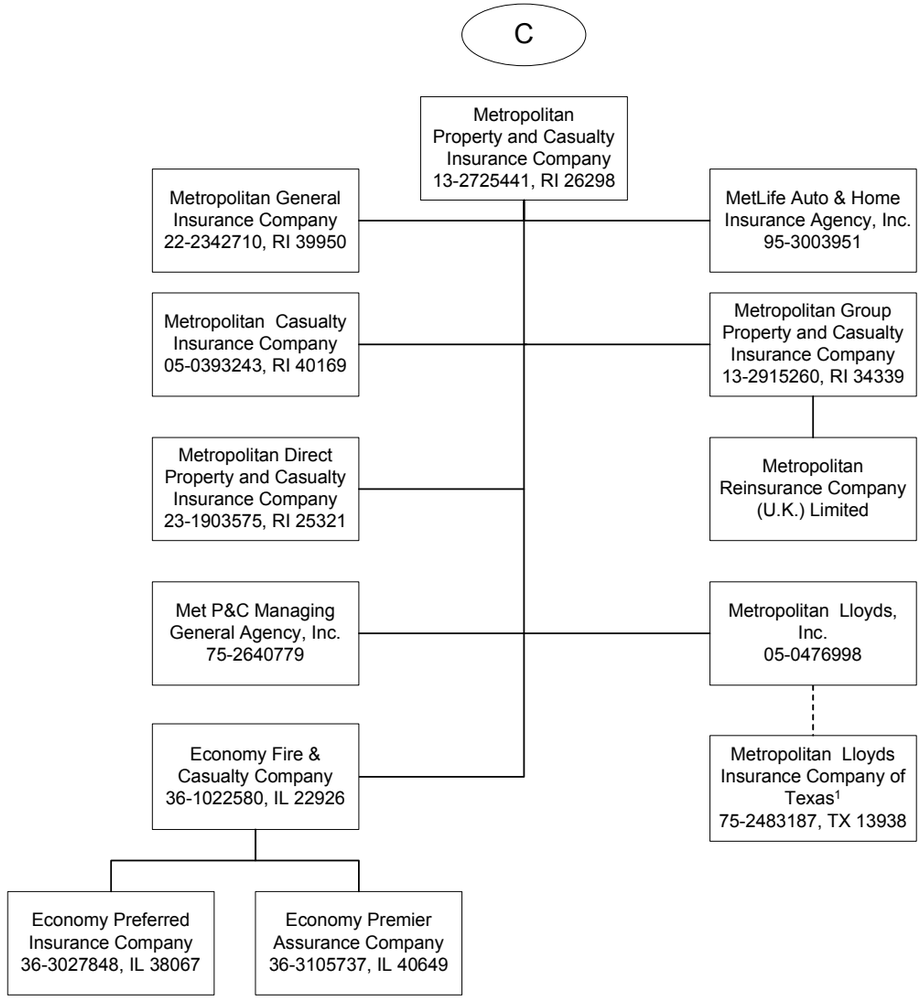
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

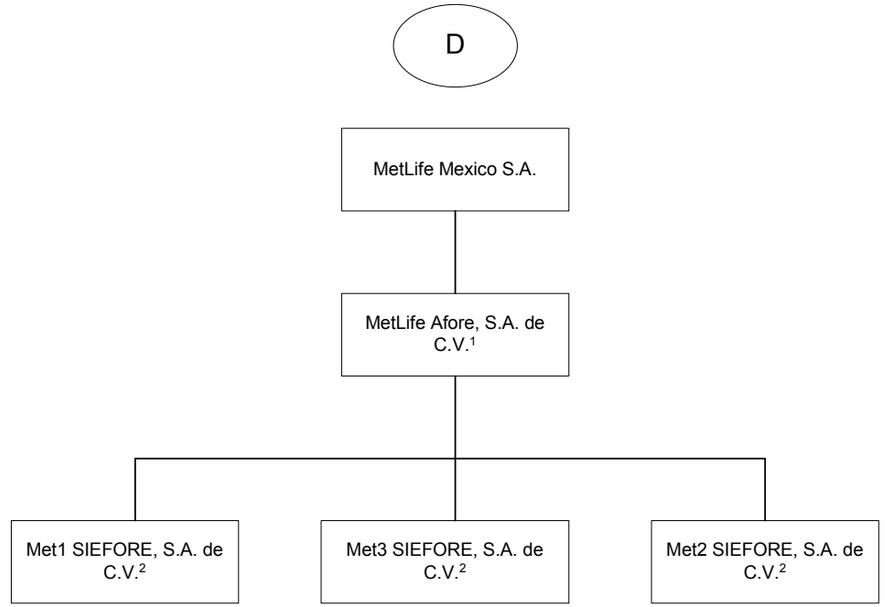
PART 1 - ORGANIZATIONAL CHART



1 Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

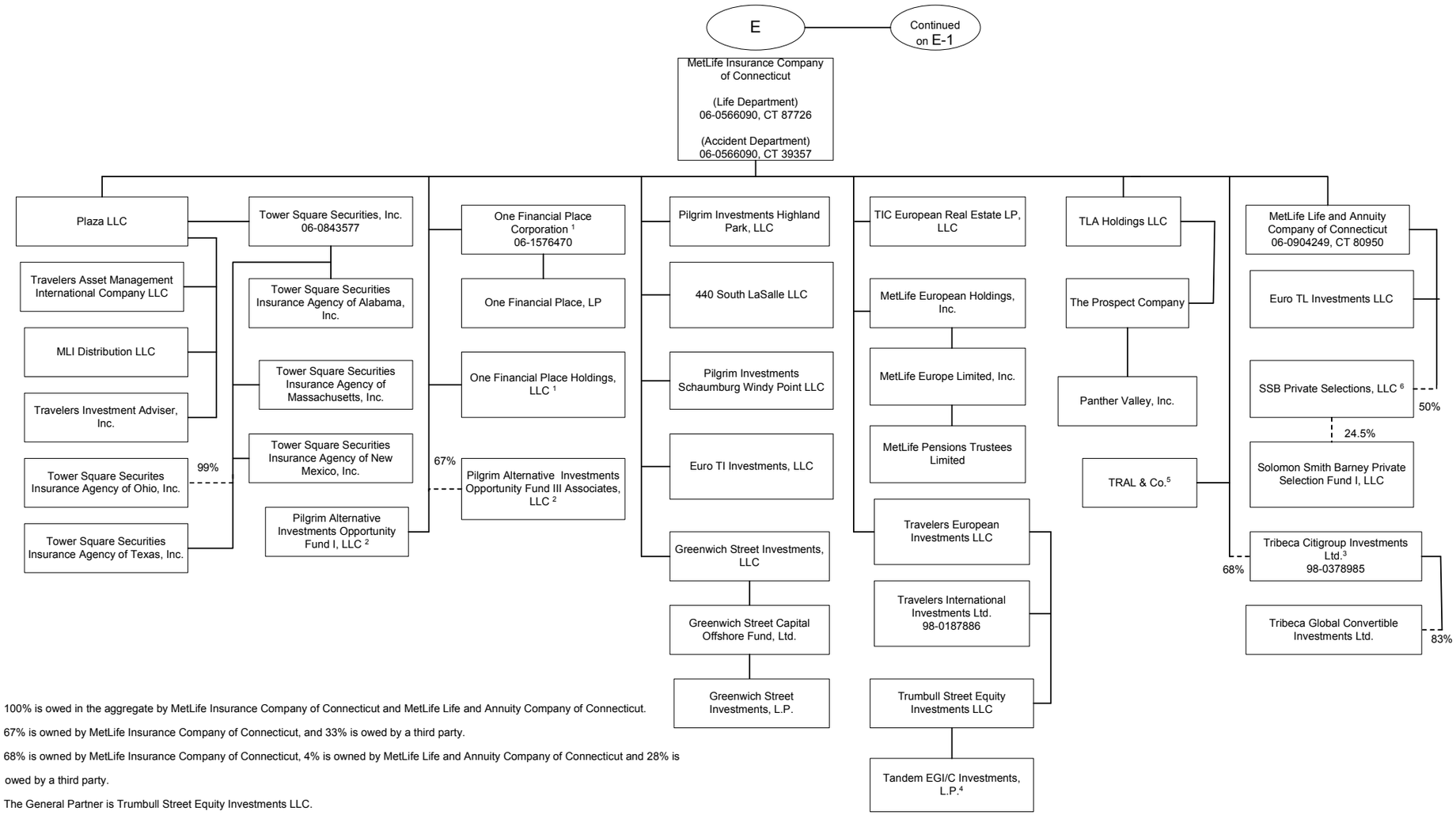


1 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.

2 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 100% is owed in the aggregate by MetLife Insurance Company of Connecticut and MetLife Life and Annuity Company of Connecticut.

2 67% is owned by MetLife Insurance Company of Connecticut, and 33% is owed by a third party.

3 68% is owned by MetLife Insurance Company of Connecticut, 4% is owned by MetLife Life and Annuity Company of Connecticut and 28% is owed by a third party.

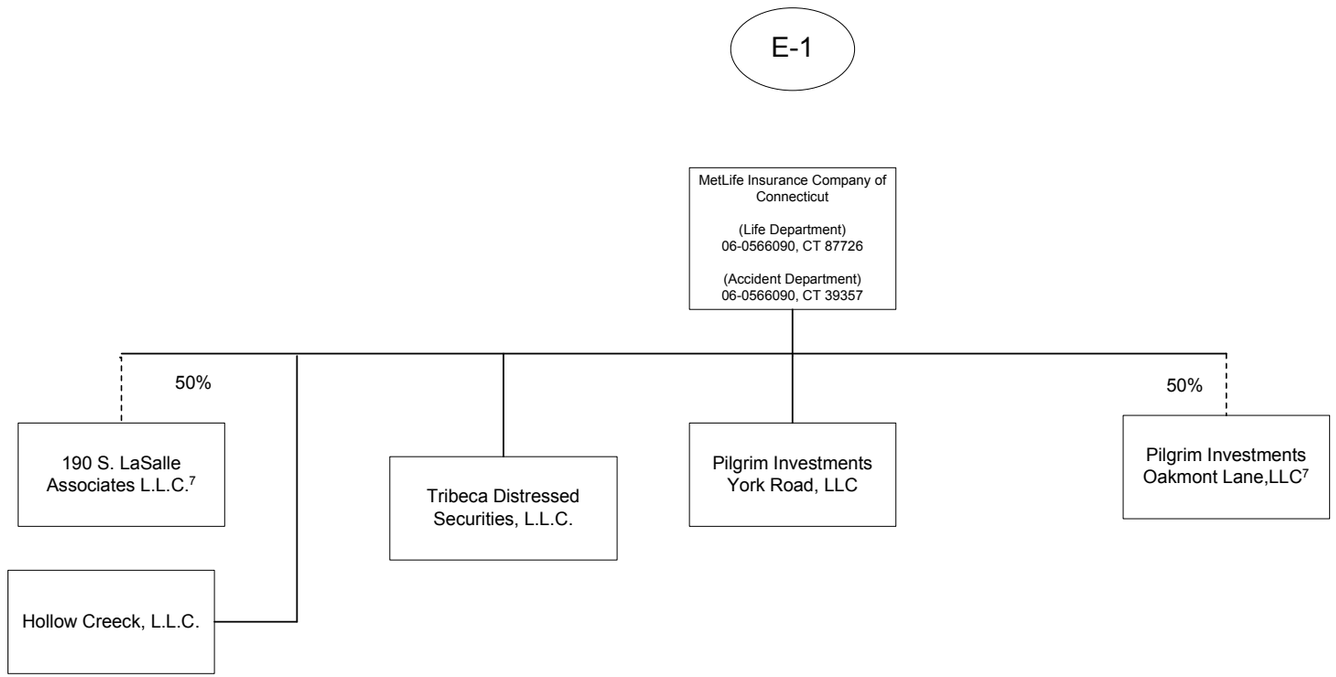
4 The General Partner is Trumbull Street Equity Investments LLC.

5 TRAL & Co. is a general partnership. Its partners are MetLife Insurance Company of Connecticut and MetLife Life and Annuity Company of Connecticut.

6 SSB Private Selection LLC ("SSB") is 45% owned by MetLife Insurance Company of Connecticut and 5% owned by MetLife Life and Annuity Company of Connecticut (the remaining 50% of SSB is owned by a third party). The capital commitment of SSB in Solomon Smith Barney Private Selection Fund I, LLC represents 24.5% of total commitments.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

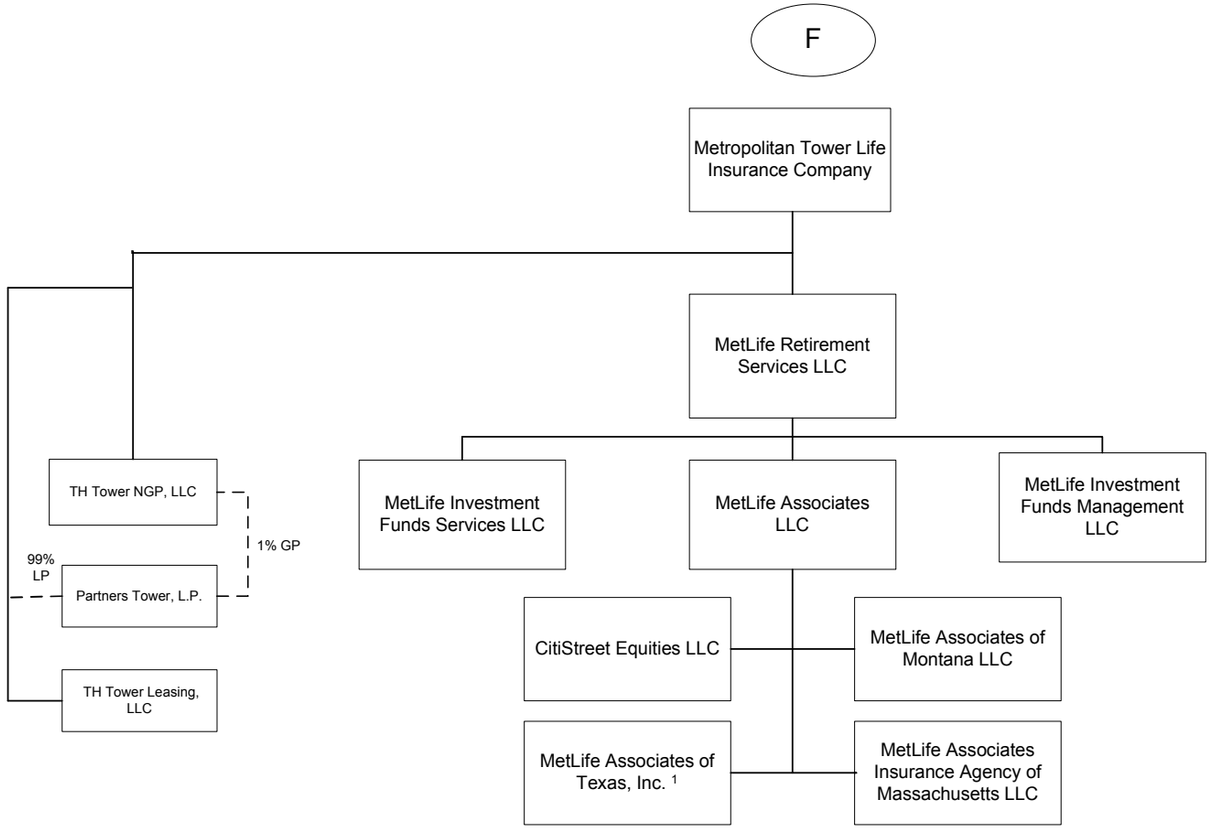
PART 1 - ORGANIZATIONAL CHART



7. The other 50% is owned by a third party.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 All outstanding shares of voting stock (the "Shares") of MetLife Associates of Texas, Inc. ("MAT") are owned by a MetLife employee who is a resident of Texas (the "Employee Shareholder"). The employee Shareholder, along with MAT and MetLife Associates LLC ("Associates"), are parties to a Close Corporation Agreement. The Close Corporation Agreement contains, among other provisions, (i) restrictions on transfer of the Shares that effectively give Associates the power to control the disposition of the Shares, and (ii) provisions requiring the Employee Shareholder to elect as directors of MAT the individuals recommended by Associates.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.

In addition to the entities shown on the organizational chart, MetLife, Inc. (or where indicated, a subsidiary) also owns interests in the following entities:

1) Metropolitan Life Insurance Company owns varying interests in certain mutual funds distributed by its affiliates. These ownership interests are generally expected to decrease as shares of the funds are purchased by unaffiliated investors.

2) Metropolitan Life Insurance Company indirectly owns 100% of the non-voting preferred stock of Nathan and Lewis Associates Ohio, Incorporated, an insurance agency. 100% of the voting common stock of this company is held by an individual who has agreed to vote such shares at the direction of N.L. HOLDING CORP. (DEL), a direct wholly owned subsidiary of MetLife, Inc.

3) Mezzanine Investment Limited Partnerships ("MILPs"), Delaware limited partnerships, are investment vehicles through which investments in certain entities are held. A wholly owned subsidiary of Metropolitan Life Insurance Company serves as the general partner of the limited partnerships and Metropolitan Life Insurance Company directly owns a 99% limited partnership interest in each MILP. The MILPs have various ownership and/or debt interests in certain Companies.

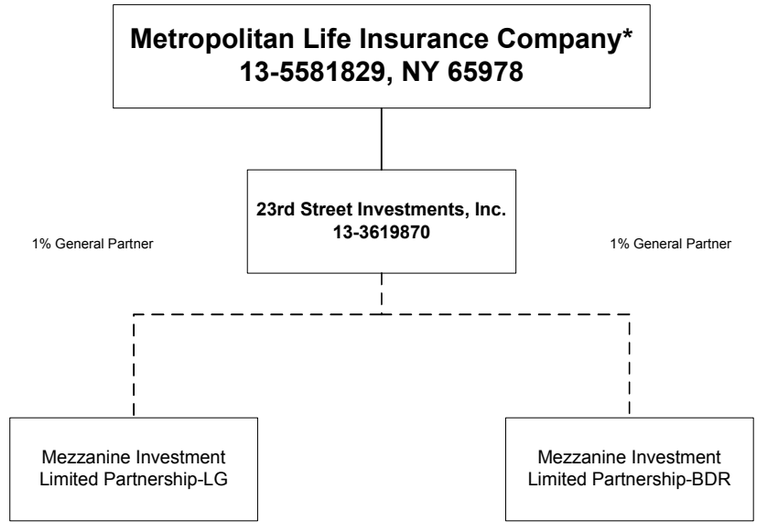
4) New England Life Insurance Company ("NELICO"), owns 100% of the voting stock of Omega Reinsurance Corporation. NELICO does not have a financial interest in this subsidiary.

5) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.

NOTE: THE METLIFE, INC. ORGANIZATIONAL CHART DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND PARTNERSHIPS OF WHICH METLIFE, INC. AND/OR ITS SUBSIDIARIES IS AN INVESTMENT PARTNER. IN ADDITION, CERTAIN INACTIVE SUBSIDIARIES HAVE ALSO BEEN OMITTED.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



*Metropolitan Life Insurance Company holds a 99% limited partnership interest in each of the Mezzanine Investments Limited Partnerships.

The voting securities (excluding directors' qualifying shares (if any)) of each subsidiary shown in this organizational chart are 100% owned by their respective parent entity, unless otherwise indicated.

PART 1 - LOSS EXPERIENCE

	Lines of Business	Current Year to Date 1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	4 Prior Year to Date Direct Loss Percentage
1.	Fire	0	4	0.0	0.0
2.	Allied Lines	0	0	0.0	0.0
3.	Farmowners multiple peril	0	0	0.0	0.0
4.	Homeowners multiple peril	38,219,328	17,284,724	45.2	43.2
5.	Commercial multiple peril	0	0	0.0	0.0
6.	Mortgage guaranty	0	0	0.0	0.0
8.	Ocean marine	0	0	0.0	0.0
9.	Inland marine	1,049,666	482,634	46.0	33.8
10.	Financial guaranty	0	0	0.0	0.0
11.1	Medical malpractice - occurrence	0	0	0.0	0.0
11.2	Medical malpractice - claims-made	0	0	0.0	0.0
12.	Earthquake	375,706	8,465	2.3	5.0
13.	Group accident and health	0	0	0.0	0.0
14.	Credit accident and health	0	0	0.0	0.0
15.	Other accident and health	0	0	0.0	0.0
16.	Workers' compensation	20,083	(558)	(2.8)	2.0
17.1	Other liability - occurrence	123,143	60,577	49.2	37.5
17.2	Other liability - claims-made	0	0	0.0	0.0
18.1	Products liability - occurrence	0	0	0.0	0.0
18.2	Products liability - claims-made	0	0	0.0	0.0
19.1,19.2	Private passenger auto liability	110,816,044	62,206,013	56.1	60.6
19.3,19.4	Commercial auto liability	0	0	0.0	0.0
21.	Auto physical damage	84,357,926	41,616,380	49.3	49.0
22.	Aircraft (all perils)	0	0	0.0	0.0
23.	Fidelity	0	0	0.0	0.0
24.	Surety	0	0	0.0	0.0
26.	Burglary and theft	0	0	0.0	0.0
27.	Boiler and machinery	0	0	0.0	0.0
28.	Credit	0	0	0.0	0.0
29.	International	0	0	0.0	0.0
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business	0	0	0.0	0.0
34.	Totals	234,961,896	121,658,239	51.8	53.5
	DETAILS OF WRITE-INS				
3301.					
3302.					
3303.					
3398.	Summary of remaining write-ins for Line 33 from overflow page	0	0	0.0	0.0
3399.	Totals (Lines 3301 through 3303 plus 3398)(Line 33 above)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire	0	0	0
2.	Allied Lines	0	0	0
3.	Farmowners multiple peril	0	0	0
4.	Homeowners multiple peril	21,477,066	37,122,283	35,434,323
5.	Commercial multiple peril	0	0	0
6.	Mortgage guaranty	0	0	0
8.	Ocean marine	0	0	0
9.	Inland marine	610,017	1,072,643	961,185
10.	Financial guaranty	0	0	0
11.1	Medical malpractice - occurrence	0	0	0
11.2	Medical malpractice - claims-made	0	0	0
12.	Earthquake	218,534	385,940	336,793
13.	Group accident and health	0	0	0
14.	Credit accident and health	0	0	0
15.	Other accident and health	0	0	0
16.	Workers' compensation	11,048	19,275	18,674
17.1	Other liability - occurrence	76,413	132,268	111,970
17.2	Other liability - claims-made	0	0	0
18.1	Products liability - occurrence	0	0	0
18.2	Products liability - claims-made	0	0	0
19.1,19.2	Private passenger auto liability	54,593,988	110,546,574	114,266,735
19.3,19.4	Commercial auto liability	0	0	0
21.	Auto physical damage	42,347,294	85,039,561	86,772,052
22.	Aircraft (all perils)	0	0	0
23.	Fidelity	0	0	0
24.	Surety	0	0	0
26.	Burglary and theft	0	0	0
27.	Boiler and machinery	0	0	0
28.	Credit	0	0	0
29.	International	0	0	0
30.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
31.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
33.	Aggregate write-ins for other lines of business	0	0	0
34.	Totals	119,334,360	234,318,544	237,901,732
	DETAILS OF WRITE-INS			
3301.				
3302.				
3303.				
3398.	Summary of remaining write-ins for Line 33 from overflow page	0	0	0
3399.	Totals (Lines 3301 through 3303 plus 3398)(Line 33 above)	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2006 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2006 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2006 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2003 + Prior	63,448	47,491	110,939	467	0	467	64,840	0	57,113	121,953	1,859	9,622	11,481
2. 2004	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Subtotals 2004 + Prior	63,448	47,491	110,939	467	0	467	64,840	0	57,113	121,953	1,859	9,622	11,481
4. 2005	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Subtotals 2005 + Prior	63,448	47,491	110,939	467	0	467	64,840	0	57,113	121,953	1,859	9,622	11,481
6. 2006	XXX	XXX	XXX	XXX	0	0	XXX	0	0	0	XXX	XXX	XXX
7. Totals	63,448	47,491	110,939	467	0	467	64,840	0	57,113	121,953	1,859	9,622	11,481
8. Prior Year-End Surplus As Regards Policyholders	260,559										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 2.9	2. 20.3	3. 10.3
													Col. 13, Line 7 As a % of Col. 1 Line 8 4. 4.4

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will Supplement A to Schedule T (Medical Malpractice Supplement) be filed with this statement?	NO

Explanations:

1.

2.

Bar Codes:

1. 3 4 3 3 9 2 0 0 6 4 9 0 0 0 0 0 2

Trusteed Surplus Statement [Document Identifier 490]

2. 3 4 3 3 9 2 0 0 6 4 5 0 0 0 0 0 2

Supplement A to Schedule T [Document Identifier 450]

OVERFLOW PAGE FOR WRITE-INS

Schedule A - Part 2

N O N E

Schedule A - Part 3

N O N E

Schedule B - Part 1

N O N E

Schedule B - Part 2

N O N E

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets Acquired During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13	14	15	16
		3	4												
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Amount of Encum-brances	Book/ Adjusted Carrying Value Less Encum-brances	Fair Value	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Commit-ment for Additional Investment	Percen-tage of Owner-ship
3399999 - Totals															XXX

NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, Transferred or Paid in Full During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13	14	15
		3	4											
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration Received	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
59219#-10-9	Metropolitan Money Market Pool	Various	Various	Metropolitan Money Market Pool	06/30/2006	9,183,068	0	0	9,183,068	9,183,068	0	0	0	0
0799999. Fixed or Variable Rate - Bonds - Unaffiliated						9,183,068	0	0	9,183,068	9,183,068	0	0	0	0
3199999. Total - Unaffiliated						9,183,068	0	0	9,183,068	9,183,068	0	0	0	0
3299999. Total - Affiliated						0	0	0	0	0	0	0	0	0
3399999 - Totals						9,183,068	0	0	9,183,068	9,183,068	0	0	0	0

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
912828-EZ-9	T 4 5/8 03/31/08		04/03/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		3,584,953	3,600,000	2,730	1
0399999. Bonds - U.S. Governments						3,584,953	3,600,000	2,730	XXX
40048C-AA-1	GRUPO MINERO MEXICO S A DE C V GTD SR NT	F	06/13/2006	CAPITAL CONTRIBUTION		34,895	0	0	2FE
1099999. Bonds - All Other Governments						34,895	0	0	XXX
43232E-BX-6	HILLSBOROUGH COUNTY FL HOUSING FINANCE A		05/09/2006	MORGAN STANLEY & CO. INC		8,833,557	9,020,000	155,908	1FE
649830-L5-6	NEW YORK STATE DORMITORY AUTHORITY/NY		04/26/2006	MORGAN STANLEY & CO. INC		4,181,040	4,000,000	0	1FE
792892-HA-2	ST. PAUL MN HOUSING & REDEVELOPMENT AUTH		04/26/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,134,958	5,300,000	71,671	1FE
882721-MA-8	TEXAS ST		06/02/2006	BEAR, STEARNS & CO., INC.		10,581,343	10,245,000	9,960	1FE
1799999. Bonds - States, Territories and Possessions						28,730,898	28,565,000	237,539	XXX
01170P-AQ-9	ALASKA HOUSING FINANCE CORP		06/30/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		6,780,000	6,780,000	0	1FE
01852L-BC-3	ALLIANCE AIRPORT AUTHORITY/TX		05/04/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		14,838,750	15,000,000	1,213	2FE
03255L-AA-7	ANAHEIM PUBLIC FINANCING AUTHORITY/CA		05/09/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,830,500	5,000,000	59,167	1FE
13033K-6F-1	CALIFORNIA HOUSING FINANCE AGENCY		06/29/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		5,000,000	5,000,000	0	1FE
196483-AE-1	COLORADO HOUSING AND FINANCE AUTHORITY		06/28/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,000,000	5,000,000	0	1FE
196821-AL-6	COLQUITT COUNTY GA DEVELOPMENT AUTHORITY		05/18/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		9,636,200	20,000,000	0	1
232760-SV-1	CYPRESS-FAIRBANKS TX INDEPENDENT SCHOOL		04/25/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		8,526,611	8,110,000	94,617	1FE
246579-ER-3	DELAWARE VALLEY PA REGL FIN AU LOC GOVT		06/16/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		8,873,280	8,000,000	180,889	1FE
26116P-AT-7	DOWNTOWN PHOENIX HOTEL CORP.		04/18/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		10,152,800	10,000,000	152,778	1FE
339733-AV-9	HOUSTON TX AIRPORT SYSTEMS TRUST SERIES		06/28/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,034,451	4,975,000	0	1FE
339733-AX-5	SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORI		06/28/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		6,022,649	5,955,000	0	1FE
339733-AZ-0	MASSACHUSETTS HOUSING FINANCE AGENCY TRU		06/28/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,522,024	5,485,000	0	1FE
339733-BB-2	MINNESOTA HOUSING FINANCE AGENCY TRUST O		06/28/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,015,000	5,000,000	0	1FE
358229-CM-2	FRESNO CA		04/20/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		7,055,750	6,500,000	51,188	1FE
433747-BR-2	HOBART IN BUILDING CORP.		04/21/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		12,165,500	10,000,000	1,806	1FE
442348-ZY-7	HOUSTON TX AIRPORT SYSTEM		05/25/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		10,053,700	10,000,000	226,389	1FE
442436-Y8-8	HOUSTON TX WATER & SEWER SYSTEM		06/07/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		9,838,400	8,600,000	14,453	1FE
45200B-YH-5	ILLINOIS FINANCE AUTHORTY		05/02/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		2,006,100	2,000,000	11,667	1FE
454806-AX-8	INDIANA HOUSING AND COMMUNITY DEVELOPMEN		06/09/2006	UBS SECURITIES INC.		7,500,000	7,500,000	0	1FE
45528S-JK-3	INDIANAPOLIS LOCAL PUBLIC IMPROVEMENT		04/18/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		7,395,076	7,100,000	113,896	1FE
45528S-QY-5	INDIANAPOLIS LOCAL PUBLIC IMPROVEMENT		06/07/2006	UBS SECURITIES INC.		9,740,103	9,410,000	0	1FE
462467-AM-3	IOWA FINANCING AUTHORITY		06/09/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		8,295,746	8,265,000	0	1FE
46246L-XM-7	IOWA FINANCING AUTHORITY		05/15/2006	CITICORP SECURITIES INC		6,577,582	6,650,000	12,931	1FE
49130P-ZU-1	KENTUCKY HOUSING CORPORATION		04/27/2006	MERRILL LYNCH		7,525,000	7,525,000	0	1FE
523510-DQ-5	LEE COUNTY FL		05/02/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		6,082,782	5,900,000	0	1FE
523510-DU-6	LEE COUNTY FL		04/26/2006	UBS SECURITIES INC.		7,350,757	7,205,000	0	1FE
523510-DW-2	LEE COUNTY FL		04/27/2006	UBS SECURITIES INC.		8,223,820	7,975,000	0	1FE
531127-AC-2	NEW YORK LIBERTY DEVELOPMENT CORPORATION		04/18/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		10,871,900	10,000,000	29,167	1FE
546510-EM-6	LOUISIANA OFFSHORE TERMINAL AUTHORITY		04/28/2006	MORGAN STANLEY & CO. INC		5,263,400	5,000,000	45,208	1FE
54810C-NX-4	LOWER COLO RIV AUTH TEX REV REV REF BDS		05/23/2006	Exchanged		5,129	5,000	0	1FE
54810C-PF-1	LOWER COLORADO RIVER AUTHORITY/TX		06/05/2006	Exchanged		15,774,863	15,500,000	0	1FE
54810C-PM-6	LOWER COLO RIV AUTH TEX REV REV REF BDS		05/23/2006	Exchanged		10,765,837	10,495,000	0	1FE
57586N-AL-5	MASSACHUSETTS HOUSING FINANCE AGENCY/MA		05/05/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		11,029,820	11,000,000	0	1FE
594653-Z4-2	MICHIGAN STATE HOUSING DEVELOPMENT AUTHO		06/02/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		6,924,984	6,800,000	0	1FE
60415N-A6-9	MINNESOTA STATE HOUSING FINANCE AGENCY		04/27/2006	UBS SECURITIES INC.		10,000,000	10,000,000	0	1FE
64468C-BG-8	NEW HAMPSHIRE BUSINESS FINANCE AUTHORITY		06/27/2006	MORGAN STANLEY & CO. INC		12,923,960	13,000,000	5,806	1FE
64468T-4P-9	NEW HAMPSHIRE HOUSING FINANCE AUTHORITY		05/05/2006	MORGAN STANLEY & CO. INC		980,590	1,000,000	2,771	1FE
64468T-6X-0	NEW HAMPSHIRE HOUSING FINANCE AUTHORITY		05/10/2006	MERRILL LYNCH		5,000,000	5,000,000	0	1FE
645780-EF-0	NEW JERSEY ECONOMIC DEVELOPMENT AUTHORIT		05/03/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		22,405,684	21,700,000	123,569	1FE
646136-EG-2	NEW JERSEY TRANSPORTATION TRUST FUND AUT		05/24/2006	BEAR, STEARNS & CO., INC.		22,141,800	20,000,000	0	2FE
696499-CF-7	PALM BEACH COUNTY FL AIRPORT SYSTEM		05/05/2006	UBS SECURITIES INC.		10,858,169	10,660,000	0	1FE
708793-NC-4	PENNSYLVANIA HOUSING FINANCE AGENCY		05/05/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		4,822,850	5,000,000	27,049	1FE
708796-AH-0	PENNSYLVANIA HOUSING FINANCE AGENCY		06/22/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		5,765,000	5,765,000	0	1FE
759911-TP-5	REGIONAL TRANSPORTATION AUTHORITY		05/04/2006	CITICORP SECURITIES INC		9,617,351	8,065,000	172,053	1FE
762212-3B-2	RHODE ISLAND HOUSING&MORTGAGE FINANCE CO		06/06/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		2,000,000	2,000,000	0	1FE
83712D-MX-1	SOUTH CAROLINA HOUSING FINANCE AND DEVEL		06/21/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		5,000,000	5,000,000	3,542	1FE
97689P-2P-2	WISCONSIN HOUSING&ECONOMIC DEVELOPMENT A		04/20/2006	MERRILL LYNCH		7,500,000	7,500,000	0	1FE
98322P-Z3-6	WYOMING COMMUNITY DEVELOPMENT AUTHORITY		04/21/2006	MERRILL LYNCH		5,000,000	5,000,000	0	1FE
2499999. Bonds - Political Subdivisions						390,693,918	387,425,000	1,330,159	XXX
3128M1-AB-5	FHLMC 5.000% G11902		04/04/2006	CITICORP SECURITIES INC		2,853,344	2,927,445	6,912	1
390990-AG-4	FNR 2006-69 FG		06/15/2006	MERRILL LYNCH		2,000,000	2,000,000	0	1
3199999. Bonds - Special Revenues						4,853,344	4,927,445	6,912	XXX
196522-AK-2	COLORADO INTERSTATE GAS COMPANY		06/20/2006	Exchanged		6,998,799	7,000,000	0	4FE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
873168-AL-2	TXU CORP 5.55% 11/15/14		04/25/2006	CITICORP SECURITIES INC		1,314,376	1,400,000	32,406	3FE
893570-BV-2	TRANSCONT GAS PIPE CORP 6.4% 4/15/2016		04/06/2006	BANK OF AMERICA		200,000	200,000	0	3FE
3899999. Bonds - Public Utilities						8,513,175	8,600,000	32,406	XXX
009363-AD-4	AIRGAS INC		06/09/2006	GOLDMAN, SACHS & CO. (DOMESTIC)		572,400	600,000	15,521	3FE
053773-AA-5	AVIS BUDGET CAR RENTAL 7.625% 5/15/2014		04/11/2006	MORGAN J P SEC INC.		100,000	100,000	0	3FE
06985P-AA-8	BASIC ENERGY SERVICES 7.125% 4/15/2016		04/07/2006	BANK OF NEW YORK		401,500	400,000	0	4FE
126671-SJ-6	CWL 2002-4 A1		04/12/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		4,056	4,056	13	1FE
165167-BS-5	CHESAPEAKE ENRGY CHK6 1/2 08/15/17		06/02/2006	Merger		792,262	800,000	0	3FE
222074-AB-2	COUCHE-TARD US/FINANCE		05/11/2006	FIRST BOSTON CORPORATION		1,025,000	1,000,000	31,458	4FE
242370-AA-2	DEAN FOODS CO 7% 6/1/2016		05/11/2006	CITICORP SECURITIES INC		1,992,080	2,000,000	0	3FE
28140J-AB-6	EDUCATION MANAGEMENT LLC 10.25% 6/1/16		05/19/2006	FIRST BOSTON CORPORATION		1,500,000	1,500,000	0	5FE
338032-BB-0	FISHER SCIENTIFIC INTL 6.125% 7/1/15		05/02/2006	DEUTSCHE BANK (U K)		576,750	600,000	12,658	3FE
36962G-W7-5	GENERAL ELEC CAP CORP		05/02/2006	MORGAN STANLEY & CO. INC		2,000,000	2,000,000	0	1FE
502413-AL-1	L-3 COMMUNICATIONS CORP		04/18/2006	BANK OF AMERICA		292,500	300,000	4,900	3FE
513075-AM-3	LAMAR MEDIA CORP 6.625% 8/15/15		04/18/2006	BANK OF AMERICA		392,875	400,000	4,674	4FE
693522-AC-8	PQ CORP		06/20/2006	Exchanged		1,935,460	1,950,000	0	4FE
72129#-AB-7	PIKE ELECTRIC INC TERM LOAN B-1		05/19/2006	CAPITALIZED INTEREST		38,235	38,235	0	3
73318E-AR-4	POPULAR NORTH AMER INC		04/03/2006	MORGAN J P SEC INC.		2,000,000	2,000,000	0	1FE
76111X-N7-4	RFMSI 2006-S3 A1		04/04/2006	CITICORP SECURITIES INC		3,899,651	3,938,730	3,611	1FE
925524-BE-9	VIACOM INC		06/13/2006	DEUTSCHE BANK (U K)		2,000,000	2,000,000	0	2FE
941034-AA-8	WASI 2006-HES1 M4		06/21/2006	FIRST UNION SECURITIES INC		2,000,000	2,000,000	0	1FE
97381W-AB-0	WINDSTREAM CORP 8.625% 8/1/2016		06/28/2006	MERRILL LYNCH		3,219,051	3,300,000	0	3FE
R37767-AE-1	CHRISTIANIA BK NBHSSF ASA FLOAT 11/17/49	F	05/11/2006	VARIOUS		5,220,000	6,000,000	0	1
204755-AB-8	COMPTON PETROLEUM CORP 7.625% 12/1/2013	F	06/14/2006	Exchanged		400,913	400,000	0	4FE
55659Y-AA-1	MASF 1A C1	F	05/31/2006	CAPITAL CONTRIBUTION		14,451	0	0	2FE
780153-AP-7	ROYAL CARIBBEAN CRUISES	F	05/18/2006	MORGAN J P SEC INC.		2,415,000	2,400,000	78,833	3FE
80281T-AA-6	SANTANDER ISSUANCES	F	06/13/2006	MERRILL LYNCH		2,000,000	2,000,000	0	1FE
81725W-AA-1	SENSATA TECHNOLOGIES 8% 5/1/2014	F	04/21/2006	MORGAN STANLEY & CO. INC		1,100,000	1,100,000	0	4FE
4599999. Bonds - Industrial and Miscellaneous						35,892,184	36,831,021	151,668	XXX
6099997. Total - Bonds - Part 3						472,303,367	469,948,466	1,761,414	XXX
6099998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
6099999. Total - Bonds						472,303,367	469,948,466	1,761,414	XXX
845905-40-5	SOVEREIGN BANCORP		04/26/2006	CITICORP SECURITIES INC	500,000.000	12,500,000	0.00	0	P3U
6299999. Preferred Stocks - Banks, Trust, and Insurance Companies						12,500,000	XXX	0	XXX
6599997. Total - Preferred Stocks - Part 3						12,500,000	XXX	0	XXX
6599998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
6599999. Total - Preferred Stocks						12,500,000	XXX	0	XXX
092113-10-9	BLACK HILLS CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,679.000	91,769		0	L
233331-10-7	DTE ENERGY COMPANY		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,589.000	139,989		0	L
29364G-10-3	ENTERGY CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,358.000	160,309		0	L
30161N-10-1	EXELON CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,263.000	123,028		0	L
337932-10-7	FIRSTENERGY CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,836.000	148,394		0	U
552690-10-9	MDU RESOURCES GROUP INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,739.000	60,961		0	L
664397-10-6	NORTHEAST UTILITIES		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,729.000	52,520		0	L
69349H-10-7	PNM RESOURCES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,426.000	59,134		0	L
723484-10-1	PINNACLE WEST CAPITAL		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,607.000	140,727		0	L
80589M-10-2	SCANA CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,981.000	111,981		0	L
909205-10-6	UNISOURCE ENERGY CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,805.000	54,267		0	L
6699999. Common Stocks - Public Utilities						1,143,079	XXX	0	XXX
032165-10-2	AMSOUTH BANCORPORATION		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,956.000	83,315		0	L
045487-10-5	ASSOCIATED BANC-CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,526.000	84,507		0	L
046265-10-4	ASTORIA FINANCIAL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,092.000	61,808		0	L
054937-10-7	BB&T CORPORATION		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,717.000	113,802		0	L
060505-10-4	BANK OF AMERICA CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,300.000	160,265		0	U
062540-10-9	BANK OF HAWAII CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,971.000	101,516		0	L
064057-10-2	BANK OF NEW YORK CO INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,998.000	66,304		0	L
172967-10-1	CITIGROUP INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,736.000	133,613		0	L
174420-10-9	CITIZENS BANKING CORP MICH		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,983.000	77,991		0	L
195493-30-9	COLONIAL BANCGROUP INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,895.000	49,336		0	L
200340-10-7	COMERICA INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,926.000	162,408		0	L
20449H-10-9	COMPASS BANCSHARES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,175.000	116,373		0	L

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
302520-10-1	F N B CORP PA		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,944.000	62,295		0	L
316773-10-0	FIFTH THIRD BANCORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,972.000	114,140		0	L
320517-10-5	FIRST HORIZON NATIONAL		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,530.000	141,182		0	L
337915-10-2	FIRSTMERIT CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,299.000	83,415		0	L
360271-10-0	FULTON FINANCIAL CORP		06/16/2006	DEUTSCHE BANK (U K)	15,800.000	248,376		0	L
446150-10-4	HUNTINGTON BANCSHARES		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,731.000	64,247		0	L
46625H-10-0	JP MORGAN CHASE&CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,654.000	114,799		0	L
493267-10-8	KEYCORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,004.000	108,009		0	L
635405-10-3	NATIONAL CITY CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,285.000	121,102		0	L
649445-10-3	NEW YORK COMMUNITY BANCORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	4,500.000	75,443		0	L
659424-10-5	NORTH FORK BANCORP NY COM		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,427.000	72,361		0	L
693475-10-5	PNC FINANCIAL SERVICES GROUP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,411.000	165,720		0	L
710198-10-2	PEOPLES BANK		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,118.000	65,711		0	L
743859-10-0	PROVIDENT BANKSHARES CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,402.000	81,920		0	L
7591EP-10-0	REGIONS FINANCIAL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,054.000	109,593		0	L
760282-10-3	REPUBLIC BANCORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,352.000	36,621		0	L
83080P-10-3	SKY FINANCIAL GROUP INC.		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,479.000	61,814		0	L
867914-10-3	SUNTRUST BANKS INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,278.000	172,524		0	L
87161C-10-5	SYNOVUS FINANCIAL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,982.000	53,524		0	L
872275-10-2	TCF FINANCIAL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,304.000	62,473		0	L
902973-30-4	US BANCORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,020.000	94,239		0	L
929903-10-2	WACHOVIA CORP		05/17/2006	VARIOUS	15,438.000	866,052		0	L
930059-10-0	WADDELL&REED FINANCIAL-A		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,120.000	45,866		0	L
938824-10-9	WASHINGTON FEDERAL INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,541.000	58,024		0	L
939322-10-3	WASHINGTON MUT INC COM		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,424.000	155,775		0	L
949746-10-1	WELLS FARGO&COMPANY		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,508.000	166,719		0	L
6799999. Common Stocks - Banks, Trust and Insurance Companies						4,613,182	XXX	0	XXX
001204-10-6	AGL RESOURCES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,290.000	114,870		0	L
00206R-10-2	AT&T INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	4,004.000	100,520		0	L
002824-10-0	ABBOTT LABORATORIES		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,150.000	89,945		0	L
013104-10-4	ALBERTSON'S INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,467.000	62,625		0	L
020039-10-3	ALLTEL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,834.000	114,066		0	L
02209S-10-3	ALTRIA GROUP INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,349.000	237,829		0	L
053611-10-9	AVERY DENNISON CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,116.000	125,130		0	L
079860-10-2	BELLSOUTH CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,241.000	104,863		0	U
110122-10-8	BRISTOL MYERS SQUIBB COM		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,941.000	95,116		0	L
166764-10-0	CHEVRONTEXACO CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,344.000	138,167		0	L
172062-10-1	CINCINNATI FINANCIAL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,061.000	91,972		0	L
191216-10-0	COCA-COLA CO/THE		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,103.000	91,596		0	L
233293-10-9	DPL INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,831.000	75,007		0	L
248019-10-1	DELUXE CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,948.000	90,113		0	L
257867-10-1	RR DONNELLEY&SONS CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,305.000	76,837		0	L
260543-10-3	DOW CHEMICAL		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,297.000	93,867		0	L
266233-10-5	DUQUESNE LIGHT HOLDINGS INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	4,541.000	74,041		0	L
277432-10-0	EASTMAN CHEMICAL COMPANY		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,622.000	144,380		0	L
291011-10-4	EMERSON ELECTRIC CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,775.000	146,766		0	L
29266M-10-9	ENERGY EAST CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,839.000	87,049		0	L
294549-10-0	EQUITABLE RESOURCES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,649.000	55,744		0	L
302571-10-4	FPL GROUP INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,549.000	96,951		0	L
363576-10-9	ARTHUR J GALLAGHER&CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,769.000	75,054		0	L
370334-10-4	GENERAL MILLS INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,036.000	101,098		0	L
372460-10-5	GENUINE PARTS CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,194.000	94,265		0	L
464287-16-8	ISHARES DJ SELECT DIVIDEND		06/29/2006	VARIOUS	35,000.000	2,212,982		0	U
494368-10-3	KIMBERLY CLARK CORP COM		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,351.000	142,694		0	L
49455P-10-1	KINDER MORGAN INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,469.000	210,124		0	L
505336-10-7	LA Z BOY INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,330.000	35,428		0	L
532457-10-8	LILLY ELI & CO COM		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,096.000	106,906		0	L
534187-10-9	LINCOLN NATIONAL CORP		05/17/2006	VARIOUS	11,749.000	566,622		0	L
549271-10-4	LUBRIZOL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,862.000	77,506		0	L
552078-10-7	LYONDELL CHEMICAL CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,772.000	66,486		0	L
565849-10-6	MARATHON OIL CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	1,586.000	118,688		0	L
583334-10-7	MEADWESTVACO CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,491.000	68,415		0	L
589331-10-7	MERCK&CO. INC.		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	4,018.000	137,998		0	L

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
654086-10-7	NICOR INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,437.000	137,257		0	L
65473P-10-5	NISOURCE INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,282.000	68,610		0	L
682680-10-3	ONEOK INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,077.000	95,987		0	L
693506-10-7	PPG INDUSTRIES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,552.000	167,934		0	L
69351T-10-6	PPL CORPORATION		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,562.000	74,849		0	L
717081-10-3	PFIZER INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,567.000	62,314		0	L
720279-10-8	PIER 1 IMPORTS INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,047.000	25,305		0	L
724479-10-0	PITNEY BOWES INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,267.000	95,475		0	L
749685-10-3	RPM INTERNATIONAL INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,684.000	50,231		0	L
803111-10-3	SARA LEE CORP		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,348.000	58,674		0	L
81725T-10-0	SENSIENT TECHNOLOGIES CORP		05/17/2006	VARIOUS	14,215.000	262,823		0	L
835495-10-2	SONOCO PRODUCTS CO		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,354.000	70,043		0	L
868536-10-3	SUPERVALU INC		06/05/2006	Exchanged	2,521.790	161,023		0	L
913275-10-3	UNITRIN INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,824.000	132,375		0	L
913456-10-9	UNIVERSAL CORP/VA		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	3,028.000	111,869		0	L
94106L-10-9	WASTE MANAGEMENT INC		05/17/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270	2,003.000	72,519		0	L
963320-10-6	WHIRLPOOL CORP		05/17/2006	VARIOUS	2,373.360	183,289		0	L
6899999. Common Stocks - Industrial and Miscellaneous						8,152,297	XXX	0	XXX
7299997. Total - Common Stocks - Part 3						13,908,558	XXX	0	XXX
7299998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
7299999. Total - Common Stocks						13,908,558	XXX	0	XXX
7399999. Total - Preferred and Common Stocks						26,408,558	XXX	0	XXX
7499999 - Totals						498,711,925	XXX	1,761,414	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 4

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Maturity Date	NAIC Desig-nation or Market In-dicator (a)
362044-TJ-8	GNMA I 7.500% 016753		06/01/2006	MBS PAYDOWN		514	514	491	512	0	2	0	2	0	514	0	0	0	16	04/01/2007	1
362047-B6-8	GNMA I 7.500% 018961		06/01/2006	MBS PAYDOWN		558	558	534	555	0	3	0	3	0	558	0	0	0	17	04/01/2007	1
36225B-QJ-0	GNMA I 7.000% 781357		06/01/2006	MBS PAYDOWN		18,416	18,416	18,006	18,389	0	27	0	27	0	18,416	0	0	0	525	07/01/2022	1
36225B-QN-1	GNMA I 7.500% 781361		06/01/2006	MBS PAYDOWN		43,081	43,081	41,380	42,947	0	133	0	133	0	43,081	0	0	0	1,370	10/01/2021	1
912827-Y5-5	T 7 07/15/06		04/10/2006	DEUTSCHE BANK (U K)		754,043	750,000	783,633	752,455	0	(1,255)	0	(1,255)	0	751,200	0	2,843	2,843	38,722	07/15/2006	1
0399999. Bonds - U.S. Governments						816,612	812,569	844,044	814,858	0	(1,090)	0	(1,090)	0	813,769	0	2,843	2,843	40,650	XXX	XXX
130684-UM-3	CALIFORNIA STATE PUBLIC WORKS BOARD		05/02/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		4,185,485	4,100,000	4,248,912	4,248,912	0	(2,916)	0	(2,916)	0	4,245,996	0	(60,511)	(60,511)	121,861	04/01/2030	1FE
1799999. Bonds - States, Territories and Possessions						4,185,485	4,100,000	4,248,912	4,248,912	0	(2,916)	0	(2,916)	0	4,245,996	0	(60,511)	(60,511)	121,861	XXX	XXX
26116P-AX-8	DOWNTOWN PHOENIX HOTEL CORP.		06/07/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		3,223,115	3,085,000	3,238,849	3,238,427	0	(5,542)	0	(5,542)	0	3,232,885	0	(9,770)	(9,770)	73,697	07/01/2022	1FE
26116P-AY-6	DOWNTOWN PHOENIX HOTEL CORP.		06/07/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		5,566,363	5,340,000	5,588,630	5,587,943	0	(8,938)	0	(8,938)	0	5,579,006	0	(12,643)	(12,643)	127,567	07/01/2023	1FE
396066-EB-4	GREENVILLE COUNTY SC SCHOOL DISTRICT		04/26/2006	UBS SECURITIES INC.		8,402,786	8,200,000	8,585,892	8,585,892	0	(2,460)	0	(2,460)	0	8,583,432	0	(180,646)	(180,646)	56,944	12/01/2024	1FE
442436-Y8-8	HOUSTON TX WATER & SEWER SYSTEM		06/12/2006	LEHMAN BROTHERS KUHN LOEB INC. 1270		2,001,983	1,750,000	2,002,000	2,002,000	0	(58)	0	(58)	0	2,001,942	0	40	40	3,743	12/01/2029	1FE
575854-7X-6	MASSACHUSETTS HOUSING FINANCE AGENCY/MA		06/01/2006	SINKING FUND REDEMPTION		30,000	30,000	31,313	30,049	0	(49)	0	(49)	0	30,000	0	0	0	1,051	12/01/2025	1FE
785652-BS-6	SABINE RIVER AUTH TEX POLLUTN POLLUTN CT		06/16/2006	Called		1,494,714	1,500,000	1,492,500	1,494,575	0	139	0	139	0	1,494,714	0	0	0	64,813	04/01/2018	1FE
2499999. Bonds - Political Subdivisions						20,718,961	19,905,000	20,939,184	20,938,886	0	(16,908)	0	(16,908)	0	20,921,979	0	(203,019)	(203,019)	327,815	XXX	XXX
866762-AE-7	SUN INC DEB		06/05/2006	Called		3,000,000	3,000,000	2,962,800	2,983,476	0	993	0	993	0	2,984,469	0	15,531	15,531	143,750	06/01/2016	2FE
31573P-AA-4	FIDEICOMISO PETACALCO SR SECD NT144A09	F	06/23/2006	SINKING FUND REDEMPTION		30,000	30,000	29,980	29,820	0	180	0	180	0	30,000	0	0	0	3,048	12/23/2009	2FE
4599999. Bonds - Industrial and Miscellaneous						3,030,000	3,030,000	2,992,780	3,013,296	0	1,173	0	1,173	0	3,014,469	0	15,531	15,531	146,798	XXX	XXX
6099997. Total - Bonds - Part 4						28,751,058	27,847,569	29,024,920	29,015,952	0	(19,741)	0	(19,741)	0	28,996,213	0	(245,156)	(245,156)	637,124	XXX	XXX
6099998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
6099999. Total - Bonds						28,751,058	27,847,569	29,024,920	29,015,952	0	(19,741)	0	(19,741)	0	28,996,213	0	(245,156)	(245,156)	637,124	XXX	XXX
6599997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
6599998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
6599999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
7299997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
7299998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
7299999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
7399999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
7499999 - Totals						28,751,058	XXX	29,024,920	29,015,952	0	(19,741)	0	(19,741)	0	28,996,213	0	(245,156)	(245,156)	637,124	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 0

Schedule DB - Part A - Section 1

N O N E

Schedule DB - Part B - Section 1

N O N E

Schedule DB - Part C - Section 1

N O N E

Schedule DB - Part D - Section 1

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
JP Morgan Chase Brooklyn, New York		0.000	0	0	22,145	16,631	167,406	
0199998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	0	0	0	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	22,145	16,631	167,406	XXX
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	22,145	16,631	167,406	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
0599999. Total - Cash	XXX	XXX	0	0	22,145	16,631	167,406	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP Identification	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Gross Investment Income
0199999 - Total Cash Equivalents								

NONE