



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2008
OF THE CONDITION AND AFFAIRS OF THE
INDEPENDENCE LIFE AND ANNUITY COMPANY

NAIC Group Code 0549, 0549 NAIC Company Code 64602 Employer's ID Number 61-0403075
Organized under the Laws of Rhode Island, State of Domicile or Port of Entry Rhode Island
Country of Domicile United States
Incorporated/Organized 10/11/1945 Commenced Business 11/23/1945
Statutory Home Office 1130 Ten Rod Road, Suite 302 D, North Kingstown, RI 02852-4161
Main Administrative Office One Sun Life Executive Park, Wellesley Hills, MA 02481 781-237-6030
Mail Address One Sun Life Executive Park, Wellesley Hills, MA 02481
Primary Location of Books and Records 1130 Ten Rod Road, Suite 302 D, North Kingstown, RI 02852-4161 781-446-1523
Internet Website Address www.sunlife.com
Statutory Statement Contact Lynn Marie Kelley, 781-446-1523
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OFFICERS

WESTLEY VANDER THOMPSON #, President, SLF U.S.
RONALD HIEBERT FRIESEN, Sr. VP and Chief Financial Officer & Treasurer
MICHAEL SCOTT BLOOM, AVP and Senior Counsel and Secretary
KEITH GUBBAY, Sr. VP and Chief Actuary

OTHER OFFICERS

JAMES MITCHELL ANGUS ANDERSON, EVP and Chief Investment Officer
MAURA ELIZABETH SLATTERY MACHOLD, Vice President, Human Resources
JOHN ROGER WRIGHT, EVP, Sun Life Financial U.S. Operations
SCOTT MICHAEL DAVIS, Sr. VP and General Counsel
JANET VEAL WHITEHOUSE #, Sr. VP and General Manager, Individual Life Ins.

DIRECTORS OR TRUSTEES

SCOTT MICHAEL DAVIS, RONALD HIEBERT FRIESEN, KEITH GUBBAY, WESTLEY VANDER THOMPSON #
JANET VEAL WHITEHOUSE #

State of Massachusetts
County of Norfolk ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

WESTLEY V. THOMPSON
President, SLF U.S.

MICHAEL SCOTT BLOOM
AVP and Senior Counsel and Secretary

a. Is this an original filing? Yes [ X ] No [ ]

Subscribed and sworn to before me this
day of

b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement	
	1 Amount	2 Percentage	3 Amount	4 Percentage
1. Bonds:				
1.1 U.S. treasury securities	8,692,786	10.252	8,692,786	10.252
1.2 U.S. government agency obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies		0.000		0.000
1.22 Issued by U.S. government sponsored agencies		0.000		0.000
1.3 Foreign government (including Canada, excluding mortgaged-backed securities)	509,892	0.601	509,892	0.601
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations		0.000		0.000
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000		0.000
1.43 Revenue and assessment obligations		0.000		0.000
1.44 Industrial development and similar obligations		0.000		0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	482,455	0.569	482,455	0.569
1.512 Issued or guaranteed by FNMA and FHLMC	187,417	0.221	187,417	0.221
1.513 All other	596,545	0.704	596,545	0.704
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000		0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000		0.000
1.523 All other	1,498,892	1.768	1,498,892	1.768
2. Other debt and other fixed income securities (excluding short-term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans rated by the SVO)	43,448,091	51.243	43,448,091	51.243
2.2 Unaffiliated foreign securities		0.000		0.000
2.3 Affiliated securities		0.000		0.000
3. Equity interests:				
3.1 Investments in mutual funds		0.000		0.000
3.2 Preferred stocks:				
3.21 Affiliated		0.000		0.000
3.22 Unaffiliated	999,075	1.178	999,075	1.178
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated		0.000		0.000
3.32 Unaffiliated		0.000		0.000
3.4 Other equity securities:				
3.41 Affiliated		0.000		0.000
3.42 Unaffiliated		0.000		0.000
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated		0.000		0.000
3.52 Unaffiliated		0.000		0.000
4. Mortgage loans:				
4.1 Construction and land development		0.000		0.000
4.2 Agricultural		0.000		0.000
4.3 Single family residential properties		0.000		0.000
4.4 Multifamily residential properties		0.000		0.000
4.5 Commercial loans		0.000		0.000
4.6 Mezzanine real estate loans		0.000		0.000
5. Real estate investments:				
5.1 Property occupied by the company	0	0.000	0	0.000
5.2 Property held for the production of income (including \$ of property acquired in satisfaction of debt)	0	0.000	0	0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)	0	0.000	0	0.000
6. Contract loans	24,702,932	29.135	24,702,932	29.135
7. Receivables for securities	80,237	0.095	80,237	0.095
8. Cash, cash equivalents and short-term investments	3,589,520	4.234	3,589,520	4.234
9. Other invested assets		0.000	0	0.000
10. Total invested assets	84,787,842	100.000	84,787,842	100.000

## SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 6).....	0
2.2 Additional investment made after acquisition (Part 2, Column 7).....	0
3. Current year change in encumbrances:	
3.1 Totals, Part 1, Column 13.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Total gain (loss) on disposals, Part 3, Column 18.....	0
5. Deduct amounts received on disposals, Part 3, Column 15.....	0
6. Total foreign exchange change in book/adjusted carrying value:	
6.1 Totals, Part 1, Column 15.....	0
6.2 Totals, Part 3, Column 13.....	0
7. Deduct current year's other than temporary impairment recognized:	
7.1 Totals, Part 1, Column 12.....	0
7.2 Totals, Part 3, Column 10.....	0
8. Deduct current year's depreciation:	
8.1 Totals, Part 1, Column 11.....	0
8.2 Totals, Part 3, Column 9.....	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0
10. Deduct total nonadmitted amounts.....	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0

**NONE**

## SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 7).....	0
2.2 Additional investment made after acquisition (Part 2, Column 8).....	0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 12.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Accrual of discount.....	0
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 9.....	0
5.2 Totals, Part 3, Column 8.....	0
6. Total gain (loss) on disposals, Part 3, Column 18.....	0
7. Deduct amounts received on disposals, Part 3, Column 15.....	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1 Totals, Part 1, Column 13.....	0
9.2 Totals, Part 3, Column 13.....	0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 11.....	0
10.2 Totals, Part 3, Column 10.....	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0
12. Total valuation allowance.....	0
13. Subtotal (Line 11 plus Line 12).....	0
14. Deduct total nonadmitted amounts.....	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0

**NONE**

## SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....		0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2 Additional investment made after acquisition (Part 2, Column 9).....	0	0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16.....	0	
3.2 Totals, Part 3, Column 12.....	0	0
4. Accrual of discount.....		0
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13.....	0	
5.2 Totals, Part 3, Column 9.....	0	0
6. Total gain (loss) on disposals, Part 3, Column 19.....		0
7. Deduct amounts received on disposals, Part 3, Column 16.....		0
8. Deduct amortization of premium and depreciation.....		0
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17.....	0	
9.2 Totals, Part 3, Column 14.....	0	0
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15.....	0	
10.2 Totals, Part 3, Column 11.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Deduct total nonadmitted amounts.....		0
13. Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

## SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book /adjusted carrying value, December 31 of prior year.....		58,564,126
2. Cost of bonds and stocks acquired, Column 7, Part 3.....		7,303,723
3. Accrual of discount.....		34,815
4. Unrealized valuation increase (decrease):		
4.1 Column 12, Part 1.....	(30,575)	
4.2 Column 15, Part 2, Section 1.....	(575)	
4.3 Column 13, Part 2, Section 2.....	0	
4.4 Column 11, Part 4.....	0	(31,150)
5. Total gain (loss) on disposals, Column 19, Part 4.....		19,664
6. Deduction consideration for bonds and stocks disposed of, Column 7, Part 4.....		5,920,663
7. Deduct amortization of premium.....		213,800
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Column 15, Part 1.....	0	
8.2 Column 19, Part 2, Section 1.....	0	
8.3 Column 16, Part 2, Section 2.....	0	
8.4 Column 15, Part 4.....	0	0
9. Deduct current year's other than temporary impairment recognized:		
9.1 Column 14, Part 1.....	2,844,205	
9.2 Column 17, Part 2, Section 1.....	497,357	
9.3 Column 14, Part 2, Section 2.....	0	
9.4 Column 13, Part 4.....	0	3,341,562
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		56,415,153
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....		56,415,153

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	9,175,240	11,266,553	9,233,902	8,093,902
	2. Canada .....	0	0	0	0
	3. Other Countries .....	509,892	472,500	515,835	500,000
	4. Totals .....	9,685,132	11,739,053	9,749,737	8,593,902
States, Territories and Possessions (Direct and guaranteed)	5. United States .....	0	0	0	0
	6. Canada .....	0	0	0	0
	7. Other Countries .....	0	0	0	0
	8. Totals .....	0	0	0	0
Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	9. United States .....	0	0	0	0
	10. Canada .....	0	0	0	0
	11. Other Countries .....	0	0	0	0
	12. Totals .....	0	0	0	0
Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	13. United States .....	187,417	192,625	188,297	183,606
	14. Canada .....	0	0	0	0
	15. Other Countries .....	0	0	0	0
	16. Totals .....	187,417	192,625	188,297	183,606
Public Utilities (unaffiliated)	17. United States .....	2,020,883	1,872,531	2,033,621	2,000,000
	18. Canada .....	0	0	0	0
	19. Other Countries .....	0	0	0	0
	20. Totals .....	2,020,883	1,872,531	2,033,621	2,000,000
Industrial and Miscellaneous and Credit Tenant Loans (unaffiliated)	21. United States .....	35,553,258	28,697,322	37,596,922	38,780,725
	22. Canada .....	498,827	434,122	498,650	500,000
	23. Other Countries .....	7,470,565	6,511,880	7,641,874	7,180,000
	24. Totals .....	43,522,650	35,643,324	45,737,446	46,460,725
Parent, Subsidiaries and Affiliates	25. Totals .....	0	0	0	0
	26. <b>Total Bonds</b> .....	55,416,082	49,447,533	57,709,101	57,238,233
<b>PREFERRED STOCKS</b>					
Public Utilities (unaffiliated)	27. United States .....	0	0	0	0
	28. Canada .....	0	0	0	0
	29. Other Countries .....	0	0	0	0
	30. Totals .....	0	0	0	0
Banks, Trust and Insurance Companies (unaffiliated)	31. United States .....	0	0	0	0
	32. Canada .....	0	0	0	0
	33. Other Countries .....	500,000	193,930	500,000	500,000
	34. Totals .....	500,000	193,930	500,000	500,000
Industrial and Miscellaneous (unaffiliated)	35. United States .....	499,075	74,980	499,650	499,650
	36. Canada .....	0	0	0	0
	37. Other Countries .....	0	0	0	0
	38. Totals .....	499,075	74,980	499,650	499,650
Parent, Subsidiaries and Affiliates	39. Totals .....	0	0	0	0
	40. <b>Total Preferred Stocks</b> .....	999,075	268,910	999,650	
<b>COMMON STOCKS</b>					
Public Utilities (unaffiliated)	41. United States .....	0	0	0	0
	42. Canada .....	0	0	0	0
	43. Other Countries .....	0	0	0	0
	44. Totals .....	0	0	0	0
Banks, Trust and Insurance Companies (unaffiliated)	45. United States .....	0	0	0	0
	46. Canada .....	0	0	0	0
	47. Other Countries .....	0	0	0	0
	48. Totals .....	0	0	0	0
Industrial and Miscellaneous (unaffiliated)	49. United States .....	0	0	0	0
	50. Canada .....	0	0	0	0
	51. Other Countries .....	0	0	0	0
	52. Totals .....	0	0	0	0
Parent, Subsidiaries and Affiliates	53. Totals .....	0	0	0	0
	54. <b>Total Common Stocks</b> .....	0	0	0	0
	55. <b>Total Stocks</b> .....	999,075	268,910	999,650	
	56. <b>Total Bonds and Stocks</b> .....	56,415,157	49,716,443	58,708,751	

**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments, (Group 1)</b>											
1.1 Class 1	26,609	84,065	1,492,957	142,571	7,429,038	9,175,240	15.8	7,567,374	13.3	9,175,240	
1.2 Class 2						0	0.0	0	0.0		
1.3 Class 3						0	0.0	0	0.0		
1.4 Class 4						0	0.0	0	0.0		
1.5 Class 5						0	0.0	0	0.0		
1.6 Class 6						0	0.0	0	0.0		
1.7 Totals	26,609	84,065	1,492,957	142,571	7,429,038	9,175,240	15.8	7,567,374	13.3	9,175,240	0
<b>2. All Other Governments, (Group 2)</b>											
2.1 Class 1						0	0.0	0	0.0		
2.2 Class 2			509,892			509,892	0.9	511,394	0.9	509,892	
2.3 Class 3						0	0.0	0	0.0		
2.4 Class 4						0	0.0	0	0.0		
2.5 Class 5						0	0.0	0	0.0		
2.6 Class 6						0	0.0	0	0.0		
2.7 Totals	0	0	509,892	0	0	509,892	0.9	511,394	0.9	509,892	0
<b>3. States, Territories and Possessions etc., Guaranteed, (Group 3)</b>											
3.1 Class 1						0	0.0	0	0.0		
3.2 Class 2						0	0.0	0	0.0		
3.3 Class 3						0	0.0	0	0.0		
3.4 Class 4						0	0.0	0	0.0		
3.5 Class 5						0	0.0	0	0.0		
3.6 Class 6						0	0.0	0	0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>4. Political Subdivisions of States, Territories and Possessions, Guaranteed, (Group 4)</b>											
4.1 Class 1						0	0.0	0	0.0		
4.2 Class 2						0	0.0	0	0.0		
4.3 Class 3						0	0.0	0	0.0		
4.4 Class 4						0	0.0	0	0.0		
4.5 Class 5						0	0.0	0	0.0		
4.6 Class 6						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>5. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed, (Group 5)</b>											
5.1 Class 1	27,801	84,789	50,428	23,361	1,038	187,417	0.3	219,835	0.4	187,417	
5.2 Class 2						0	0.0	0	0.0		
5.3 Class 3						0	0.0	0	0.0		
5.4 Class 4						0	0.0	0	0.0		
5.5 Class 5						0	0.0	0	0.0		
5.6 Class 6						0	0.0	0	0.0		
5.7 Totals	27,801	84,789	50,428	23,361	1,038	187,417	0.3	219,835	0.4	187,417	0

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Public Utilities (Unaffiliated), (Group 6)</b>											
6.1 Class 1						.0	0.0	.0	0.0		
6.2 Class 2		511,024	1,509,859			2,020,883	3.5	2,024,400	3.5	2,020,883	
6.3 Class 3						.0	0.0	.0	0.0		
6.4 Class 4						.0	0.0	.0	0.0		
6.5 Class 5						.0	0.0	.0	0.0		
6.6 Class 6						0	0.0	0	0.0		
6.7 Totals	0	511,024	1,509,859	0	0	2,020,883	3.5	2,024,400	3.5	2,020,883	0
<b>7. Industrial &amp; Miscellaneous (Unaffiliated), (Group 7)</b>											
7.1 Class 1	2,772,285	5,416,532	10,406,632	688,829	496,945	19,781,223	34.1	19,422,040	34.0	19,781,223	
7.2 Class 2		5,658,001	15,699,701		2,155,183	23,512,885	40.5	24,412,984	42.8	23,512,885	
7.3 Class 3			1,409,751	978,753		2,388,504	4.1	2,389,634	4.2	2,388,504	
7.4 Class 4			185,000			185,000	0.3	519,932	0.9	185,000	
7.5 Class 5			220,000			220,000	0.4	.0	0.0	220,000	
7.6 Class 6					95,050	95,050	0.2	0	0.0	95,050	
7.7 Totals	2,772,285	11,074,533	27,921,084	1,667,582	2,747,178	46,182,662	79.5	46,744,590	81.9	46,182,662	0
<b>8. Credit Tenant Loans, (Group 8)</b>											
8.1 Class 1						.0	0.0	.0	0.0		
8.2 Class 2						.0	0.0	.0	0.0		
8.3 Class 3						.0	0.0	.0	0.0		
8.4 Class 4						.0	0.0	.0	0.0		
8.5 Class 5						.0	0.0	.0	0.0		
8.6 Class 6						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>9. Parent, Subsidiaries and Affiliates, (Group 9)</b>											
9.1 Class 1						.0	0.0	.0	0.0		
9.2 Class 2						.0	0.0	.0	0.0		
9.3 Class 3						.0	0.0	.0	0.0		
9.4 Class 4						.0	0.0	.0	0.0		
9.5 Class 5						.0	0.0	.0	0.0		
9.6 Class 6						0	0.0	0	0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>10. Total Bonds Current Year</b>											
10.1 Class 1	(d) 2,826,695	5,585,386	11,950,017	854,761	7,927,021	29,143,880	50.2	XXX	XXX	29,143,880	.0
10.2 Class 2	(d) 0	6,169,025	17,719,452	0	2,155,183	26,043,660	44.8	XXX	XXX	26,043,660	.0
10.3 Class 3	(d) 0	0	1,409,751	978,753	0	2,388,504	4.1	XXX	XXX	2,388,504	.0
10.4 Class 4	(d) 0	0	185,000	0	0	185,000	0.3	XXX	XXX	185,000	.0
10.5 Class 5	(d) 0	0	220,000	0	0	220,000	0.4	XXX	XXX	220,000	.0
10.6 Class 6	(d) 0	0	0	0	95,050	95,050	0.2	XXX	XXX	95,050	.0
10.7 Totals	2,826,695	11,754,411	31,484,220	1,833,514	10,177,254	58,076,094	100.0	XXX	XXX	58,076,094	.0
10.8 Line 10.7 as a % of Col. 6	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	0.0
<b>11. Total Bonds Prior Year</b>											
11.1 Class 1	1,049,799	4,976,054	14,105,189	523,187	6,555,020	XXX	XXX	27,209,249	47.7	27,209,249	.0
11.2 Class 2	0	2,112,149	21,700,711	977,404	2,158,514	XXX	XXX	26,948,778	47.2	26,948,778	.0
11.3 Class 3	0	0	2,389,634	0	0	XXX	XXX	2,389,634	4.2	2,389,634	.0
11.4 Class 4	109,932	0	410,000	0	0	XXX	XXX	519,932	0.9	519,932	.0
11.5 Class 5	0	0	0	0	0	XXX	XXX	0	0.0	0	.0
11.6 Class 6	0	0	0	0	0	XXX	XXX	0	0.0	0	.0
11.7 Totals	1,159,731	7,088,203	38,605,534	1,500,591	8,713,534	XXX	XXX	57,067,593	100.0	57,067,593	.0
11.8 Line 11.7 as a % of Col. 8	2.0	12.4	67.6	2.6	15.3	XXX	XXX	100.0	XXX	100.0	0.0
<b>12. Total Publicly Traded Bonds</b>											
12.1 Class 1	2,826,695	5,585,387	11,950,017	854,762	7,927,021	29,143,882	50.2	27,209,249	47.7	29,143,882	XXX
12.2 Class 2	0	6,169,025	17,719,452	0	2,155,183	26,043,660	44.8	26,948,778	47.2	26,043,660	XXX
12.3 Class 3	0	0	1,409,751	978,753	0	2,388,504	4.1	2,389,634	4.2	2,388,504	XXX
12.4 Class 4	0	0	185,000	0	0	185,000	0.3	519,932	0.9	185,000	XXX
12.5 Class 5	0	0	220,000	0	0	220,000	0.4	0	0.0	220,000	XXX
12.6 Class 6	0	0	0	0	95,050	95,050	0.2	0	0.0	95,050	XXX
12.7 Totals	2,826,695	11,754,412	31,484,220	1,833,515	10,177,254	58,076,096	100.0	57,067,593	100.0	58,076,096	XXX
12.8 Line 12.7 as a % of Col. 6	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	XXX
<b>13. Total Privately Placed Bonds</b>											
13.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	.0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ ..... freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
 (b) Includes \$ ..... current year, \$ ..... prior year of bonds with Z designations and \$ ..... , current year, \$ ..... prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.  
 (c) Includes \$ ..... current year, \$ ..... prior year of bonds with 5\* designations and \$ ..... , current year, \$ ..... prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 2**

**Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues**

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments. (Group 1)</b>											
1.1 Issuer Obligations			1,415,343		7,277,443	8,692,786	15.0	7,058,973	12.4	8,692,786	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	26,609	84,065	77,614	142,571	151,595	482,454	0.8	508,401	0.9	482,454	
1.7 Totals	26,609	84,065	1,492,957	142,571	7,429,038	9,175,240	15.8	7,567,374	13.3	9,175,240	0
<b>2. All Other Governments. (Group 2)</b>											
2.1 Issuer Obligations			509,892			509,892	0.9	511,394	0.9	509,892	
2.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES						0	0.0	0	0.0		
2.3 Defined						0	0.0	0	0.0		
2.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES						0	0.0	0	0.0		
2.5 Defined						0	0.0	0	0.0		
2.6 Other						0	0.0	0	0.0		
2.7 Totals	0	0	509,892	0	0	509,892	0.9	511,394	0.9	509,892	0
<b>3. States, Territories, and Possessions Guaranteed. (Group 3)</b>											
3.1 Issuer Obligations						0	0.0	0	0.0		
3.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES						0	0.0	0	0.0		
3.3 Defined						0	0.0	0	0.0		
3.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES						0	0.0	0	0.0		
3.5 Defined						0	0.0	0	0.0		
3.6 Other						0	0.0	0	0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>4. Political Subdivisions of States, Territories and Possessions, Guaranteed. (Group 4)</b>											
4.1 Issuer Obligations						0	0.0	0	0.0		
4.2 Single Class Mortgage-Backed/Asset-Backed Securities						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES						0	0.0	0	0.0		
4.3 Defined						0	0.0	0	0.0		
4.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES						0	0.0	0	0.0		
4.5 Defined						0	0.0	0	0.0		
4.6 Other						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>5. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed. (Group 5)</b>											
5.1 Issuer Obligations						0	0.0	0	0.0		
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	27,801	84,789	50,428	23,361	1,038	187,417	0.3	219,835	0.4	187,417	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES						0	0.0	0	0.0		
5.3 Defined						0	0.0	0	0.0		
5.4 Other						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES						0	0.0	0	0.0		
5.5 Defined						0	0.0	0	0.0		
5.6 Other						0	0.0	0	0.0		
5.7 Totals	27,801	84,789	50,428	23,361	1,038	187,417	0.3	219,835	0.4	187,417	0

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 2 (continued)**

**Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues**

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>6. Public Utilities (Unaffiliated), (Group 6)</b>											
6.1 Issuer Obligations .....		511,024	1,509,859			2,020,883	3.5	2,024,400	3.5	2,020,883	
6.2 Single Class Mortgage-Backed/Asset-Based Securities .....						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
6.3 Defined .....						0	0.0	0	0.0		
6.4 Other .....						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
6.5 Defined .....						0	0.0	0	0.0		
6.6 Other .....						0	0.0	0	0.0		
6.7 Totals	0	511,024	1,509,859	0	0	2,020,883	3.5	2,024,400	3.5	2,020,883	0
<b>7. Industrial &amp; Miscellaneous (Unaffiliated), (Group 7)</b>											
7.1 Issuer Obligations .....	2,660,015	10,484,612	26,699,376	1,496,047	2,747,178	44,087,228	75.9	44,536,906	78.0	44,087,228	
7.2 Single Class Mortgage-Backed/Asset-Based Securities .....	112,270	89,145	223,594	171,535		596,544	1.0	708,389	1.2	596,544	
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
7.3 Defined .....						0	0.0	0	0.0		
7.4 Other .....						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
7.5 Defined .....		500,777	998,114			1,498,891	2.6	1,499,295	2.6	1,498,891	
7.6 Other .....						0	0.0	0	0.0		
7.7 Totals	2,772,285	11,074,534	27,921,084	1,667,582	2,747,178	46,182,663	79.5	46,744,590	81.9	46,182,663	0
<b>8. Credit Tenant Loans, (Group 8)</b>											
8.1 Issuer Obligations .....						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>9. Parents, Subsidiaries and Affiliates, (Group 9)</b>											
9.1 Issuer Obligations .....						0	0.0	0	0.0		
9.2 Single Class Mortgage-Backed/Asset-Based Securities .....						0	0.0	0	0.0		
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
9.3 Defined .....						0	0.0	0	0.0		
9.4 Other .....						0	0.0	0	0.0		
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
9.5 Defined .....						0	0.0	0	0.0		
9.6 Other .....						0	0.0	0	0.0		
9.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1A - SECTION 2 (continued)**

**Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues**

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>10. Total Bonds Current Year</b>											
10.1 Issuer Obligations	2,660,015	10,995,636	30,134,470	1,496,047	10,024,621	55,310,789	95.2	XXX	XXX	55,310,789	.0
10.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	166,680	257,999	351,636	337,467	152,633	1,266,415	2.2	XXX	XXX	1,266,415	.0
10.3 Defined	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.4 Other	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
10.5 Defined	.0	500,777	998,114	.0	.0	1,498,891	2.6	XXX	XXX	1,498,891	.0
10.6 Other	.0	.0	.0	.0	.0	.0	0.0	XXX	XXX	.0	.0
10.7 Totals	2,826,695	11,754,412	31,484,220	1,833,514	10,177,254	58,076,095	100.0	XXX	XXX	58,076,095	.0
10.8 Line 10.7 as a % of Col. 6	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	0.0
<b>11. Total Bonds Prior Year</b>											
11.1 Issuer Obligations	1,159,731	6,856,070	37,499,653	977,404	7,638,815	XXX	XXX	54,131,673	94.9	54,131,673	.0
11.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	.0	232,133	103,192	523,187	578,113	XXX	XXX	1,436,625	2.5	1,436,625	.0
11.3 Defined	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.4 Other	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
11.5 Defined	.0	.0	1,002,689	.0	496,606	XXX	XXX	1,499,295	2.6	1,499,295	.0
11.6 Other	.0	.0	.0	.0	.0	XXX	XXX	.0	0.0	.0	.0
11.7 Totals	1,159,731	7,088,203	38,605,534	1,500,591	8,713,534	XXX	XXX	57,067,593	100.0	57,067,593	.0
11.8 Line 11.7 as a % of Col. 8	2.0	12.4	67.6	2.6	15.3	XXX	XXX	100.0	XXX	100.0	0.0
<b>12. Total Publicly Traded Bonds</b>											
12.1 Issuer Obligations	2,660,015	10,995,636	30,134,471	1,496,047	10,024,621	55,310,790	95.2	54,131,673	94.9	55,310,790	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	166,680	257,999	351,636	337,468	152,633	1,266,416	2.2	1,436,625	2.5	1,266,416	XXX
12.3 Defined	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.4 Other	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
12.5 Defined	.0	500,777	998,114	.0	.0	1,498,891	2.6	1,499,295	2.6	1,498,891	XXX
12.6 Other	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	XXX
12.7 Totals	2,826,695	11,754,412	31,484,221	1,833,515	10,177,254	58,076,097	100.0	57,067,593	100.0	58,076,097	XXX
12.8 Line 12.7 as a % of Col. 6	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	4.9	20.2	54.2	3.2	17.5	100.0	XXX	XXX	XXX	100.0	XXX
<b>13. Total Privately Placed Bonds</b>											
13.1 Issuer Obligations	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.3 Defined	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.4 Other	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
13.5 Defined	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.6 Other	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.7 Totals	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	XXX	.0
13.8 Line 13.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

**Short-Term Investments**

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	0	0	0	0	0
2. Cost of short-term investments acquired .....	9,519,101	9,519,101			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	6,859,086	6,859,086			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other than temporary impairment recognized.....	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,660,015	2,660,015	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11)	2,660,015	2,660,015	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: .....

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Schedule DB - Part A - VBY

**NONE**

Schedule DB - Part B - VBY

**NONE**

Schedule DB - Part C - VBY

**NONE**

Schedule DB - Part D - VBY

**NONE**

Schedule DB - Part E - VBY

**NONE**

Schedule DB - Part F - Section 1

**NONE**

Schedule DB - Part F - Section 2

**NONE**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	2,847,256	2,847,256	
2. Cost of cash equivalents acquired.....	0		
3. Accrual of discount.....	0		
4. Unrealized valuation increase (decrease).....	0		
5. Total gain (loss) on disposals.....	0		
6. Deduct consideration received on disposals.....	2,847,256	2,847,256	
7. Deduct amortization of premium.....	0		
8. Total foreign exchange change in book/adjusted carrying value.....	0		
9. Deduct current year's other than temporary impairment recognized.....	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment: .....

Schedule A - Part 1

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 1**

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
912810-FJ-2	US Government Treasury Bond Treasury Bon	SD			1	7,324,822	146,7810	9,123,919	6,216,000	7,277,442	0	(29,140)	0	0	6.125	4.805	FA	143,808	380,730	01/22/2008	08/15/2029
912828-CJ-7	US Government Treasury Note				1	1,425,375	117,6800	1,647,516	1,400,000	1,415,343	0	(2,475)	0	0	4.750	4.518	MN	8,634	66,500	07/30/2004	05/15/2014
0199999	Total Bonds - U.S. Government - Issuer Obligations					8,750,197	XXX	10,771,435	7,616,000	8,692,785	0	(31,615)	0	0	XXX	XXX	XXX	152,442	447,230	XXX	XXX
362000-FR-0	GNMA Pool 569076			2	1	11,577	103,4830	11,496	11,109	11,519	0	(13)	0	6.000	5.667	MON	56	667	01/14/2004	11/01/2033	
36202E-WE-5	GNMA Pool 4245			2	1	422,828	103,0770	434,483	421,511	422,813	0	(16)	0	6.000	6.005	MON	2,108	6,323	08/13/2008	09/20/2038	
362176-MT-3	GNMA Pool 213770			2	1	49,300	108,5190	49,139	45,282	48,123	0	163	0	9.500	6.780	MON	358	4,302	03/12/1999	12/01/2016	
0299999	Total Bonds - U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities					483,705	XXX	495,118	477,902	482,455	0	134	0	0	XXX	XXX	XXX	2,522	11,292	XXX	XXX
0399999	Total - U.S. Government Bonds					9,233,902	XXX	11,266,553	8,093,902	9,175,240	0	(31,481)	0	0	XXX	XXX	XXX	154,964	458,522	XXX	XXX
836205-AJ-3	South Africa, Republic of Foreign Govern		F		2FE	515,835	94,5000	472,500	500,000	509,892	0	(1,502)	0	0	6.500	6.066	JD	2,618	32,500	07/30/2004	06/02/2014
0499999	Total Bonds - All Other Government - Issuer Obligations					515,835	XXX	472,500	500,000	509,892	0	(1,502)	0	0	XXX	XXX	XXX	2,618	32,500	XXX	XXX
1099999	Total - All Other Government Bonds					515,835	XXX	472,500	500,000	509,892	0	(1,502)	0	0	XXX	XXX	XXX	2,618	32,500	XXX	XXX
31283H-0G-3	FHLMC GOLD Pool 601355			2	1	111,955	104,4690	113,058	108,222	111,734	0	(612)	0	6.500	5.697	MON	586	7,561	10/10/2002	02/01/2032	
31373T-T8-3	FNMA Pool 303075			2	1	41,008	104,8990	43,070	41,059	40,984	0	(7)	0	6.500	6.531	MON	222	2,669	03/12/1999	11/01/2024	
31374L-WA-0	FNMA Pool 317541			2	1	35,334	106,3270	36,497	34,325	34,699	0	(68)	0	6.500	7.088	MON	215	2,574	03/12/1999	08/01/2015	
2699999	Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities					188,297	XXX	192,625	183,606	187,417	0	(687)	0	0	XXX	XXX	XXX	1,023	12,804	XXX	XXX
3199999	Total - Special Revenue Bonds					188,297	XXX	192,625	183,606	187,417	0	(687)	0	0	XXX	XXX	XXX	1,023	12,804	XXX	XXX
186108-CD-6	Cleveland Electric Illum. Consumers Energy Company Senior Unsecured				2FE	517,120	90,3770	451,887	500,000	511,024	0	(1,909)	0	0	5.650	5.140	JD	1,256	28,250	08/01/2005	12/15/2013
210518-CE-4	Progress Energy Inc Basic				2FE	497,696	96,0900	480,451	500,000	498,328	0	172	0	5.500	5.554	FA	10,389	27,500	03/17/2005	08/15/2016	
743263-AL-9	Westar Energy Inc Basic				2FE	499,050	91,4320	457,158	500,000	499,281	0	81	0	5.625	5.650	JJ	12,969	28,125	01/10/2006	01/15/2016	
95709T-AA-8	Westar Energy Inc				2FE	519,755	96,6070	483,035	500,000	512,250	0	(1,862)	0	6.000	5.478	JJ	15,000	30,000	07/19/2004	07/01/2014	
3299999	Total Bonds - Public Utilities - Issuer Obligations					2,033,621	XXX	1,872,531	2,000,000	2,020,883	0	(3,518)	0	0	XXX	XXX	XXX	39,614	113,875	XXX	XXX
3899999	Total - Public Utilities Bonds					2,033,621	XXX	1,872,531	2,000,000	2,020,883	0	(3,518)	0	0	XXX	XXX	XXX	39,614	113,875	XXX	XXX
025816-AJ-7	American Express Co Basic American General Finance Corp Basic				1FE	498,710	96,4060	482,029	500,000	498,740	0	(2)	0	0	6.150	6.185	FA	10,506	30,750	08/22/2007	08/28/2017
02635P-TB-9	Assurant Inc Senior Unsecured				2FE	498,525	42,2570	211,284	500,000	499,196	0	203	0	4.875	4.925	JJ	11,240	24,375	07/14/2005	07/15/2012	
04621X-AC-2	Bank of America Corp Basic				2FE	1,525,314	75,9960	1,139,934	1,500,000	1,515,091	0	(2,500)	0	5.625	5.397	FA	31,875	84,375	07/19/2004	02/15/2014	
060505-CL-6	CIT Group Inc Senior Unsecured				1FE	503,200	93,4620	467,309	500,000	502,631	0	(269)	0	5.750	5.664	FA	10,861	28,750	09/11/2006	08/15/2016	
125581-AR-9	CSX Corporation Debenture				2FE	497,555	70,4000	352,000	500,000	498,315	0	231	0	5.000	5.065	FA	10,417	25,000	07/14/2005	02/01/2015	
126408-BL-6	CenterPoint Energy Inc Senior Unsecured				2FE	512,000	102,9240	447,719	435,000	491,485	0	(5,124)	0	7.900	5.904	MN	5,728	34,365	07/22/2004	05/01/2017	
15189W-AB-6	CenterPoint Energy Inc Basic				2FE	510,390	91,4680	457,342	500,000	506,213	0	(1,039)	0	5.950	5.663	JJ	13,718	29,750	07/22/2004	01/15/2014	
15189Y-AC-0	Centex Corp Basic				2FE	498,220	86,1460	430,732	500,000	498,574	0	150	0	6.150	6.199	MN	5,125	30,750	05/15/2006	05/01/2016	
152312-AQ-7	Clear Channel Communications Senior Unse				5FE	1,459,220	11,0000	220,000	2,000,000	220,000	0	8,250	1,247,116	4.900	4.929	MN	12,522	98,000	05/16/2003	05/15/2015	
195891-AJ-5	Colonial Realty LP Basic				2FE	496,885	56,3370	281,687	500,000	497,721	0	272	0	5.500	5.582	AO	6,875	27,500	09/21/2005	10/01/2015	
202218-AH-6	Commercial Net Lease Realty Basic				2FE	498,700	73,6770	368,385	500,000	499,052	0	106	0	6.150	6.184	JD	1,367	30,750	11/14/2005	12/15/2015	
222372-AJ-3	Countrywide Financial Corp Basic				1FE	498,645	94,9510	474,754	500,000	498,923	0	6,250	0	6.250	6.287	MN	3,993	31,250	05/11/2006	05/15/2016	
23331A-AV-1	DR Horton Inc Basic				3FE	469,635	64,0000	320,000	500,000	476,983	0	2,514	0	5.625	6.449	JJ	12,969	28,125	11/21/2005	01/15/2016	
237194-AE-5	Darden Restaurants Inc Basic				2FE	494,575	58,8040	294,021	500,000	494,821	0	77	0	6.000	6.079	FA	11,333	30,000	08/09/2005	08/15/2035	
25179S-AC-4	Devon Financing Corp ULC Corporate Bond				2FE	1,141,870	100,9160	1,009,161	1,000,000	1,055,575	0	(18,600)	0	6.875	4.691	MS	17,378	68,750	11/21/2003	09/30/2011	
293791-AD-1	Enterprise Products Oper Basic				2FE	497,165	92,6470	463,235	500,000	498,157	0	383	0	6.375	6.479	FA	13,281	31,875	05/31/2006	02/01/2013	
40426W-AQ-4	HRPT Properties Trust Senior Unsecured				2FE	489,505	54,9830	274,914	500,000	492,507	0	1,213	0	5.750	6.095	FA	10,861	28,750	06/09/2006	02/15/2014	
40426W-AR-2	HRPT Properties Trust Senior Unsecured N			1	2FE	494,295	53,2650	266,323	500,000	495,917	0	405	0	6.250	6.387	FA	11,806	31,250	07/27/2004	08/15/2016	
431282-AK-8	Highwoods Realty LP Basic				2FE	498,509	61,8590	309,297	500,000	498,715	0	119	0	5.875	5.890	MS	8,613	29,250	07/27/2007	03/15/2017	
437076-AS-1	Home Depot Inc Basic				2FE	990,375	78,4100	784,102	1,000,000	990,664	0	128	0	5.850	5.944	JD	2,448	58,750	02/20/2007	12/16/2036	
438516-AT-3	Honeywell International Inc Basic Household Finance Corp Medium Term Note				1FE	496,870	101,6860	508,428	500,000	496,945	0	43	0	5.700	5.744	MS	8,392	28,500	03/12/2007	03/15/2037	
441812-GM-0	Humana Inc Basic				2FE	498,545	79,0650	395,324	500,000	498,839	0	119	0	6.450	6.490	JD	2,688	32,250	05/25/2006	06/01/2016	
461202-AB-9	Intuit Inc Basic				2FE	495,390	73,9500	369,749	500,000	496,043	0	367	0	5.750	5.873	MS	8,465	28,750	03/22/2007	03/15/2017	
46625H-DF-4	JP Morgan Chase Basic				1FE	497,920	94,4260	472,129	500,000	498,481	0	184	0	5.150	5.204	AO	6,438	25,750	09/27/2005	10/01/2015	

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ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eig n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
472319-AD-4	Jefferies Group Inc Basic				2FE	498,385	.770650	385,324	500,000	498,691	.0	.199	.0	.0	5.875	5.932	JD	1,877	29,375	.06/04/2007	.06/08/2014
521070-AE-5	Lazard Group Basic				2FE	498,525	0.0000	318,306	500,000	498,726	.0	.202	.0	.0	6.850	6.890	JD	1,522	34,250	.08/22/2007	.06/15/2017
521865-AJ-4	Lear Corporation Series B Senior Notes				4FE	408,971	.370000	185,000	500,000	185,000	.0	1.077	225,584	.0	5.750	5.575	FA	11,979	28,750	.04/04/2005	.08/01/2014
52517P-F6-3	Lehman Brothers Holdings Inc Basic				6FE	62,500	.950000	47,500	500,000	47,500	(15,000)	.189	434,776	.0	5.500	5.589	AO	.0	13,750	.03/22/2006	.04/04/2016
52517P-G9-6	Lehman Brothers Holdings Inc Basic			1	6FE	62,500	.950000	47,500	500,000	47,500	(15,000)	.169	436,763	.0	5.750	5.811	AO	.0	14,375	.05/23/2006	.04/25/2011
53079E-AC-8	Liberty Mutual Group				2FE	494,215	.646440	323,220	500,000	496,507	.0	.560	.0	.0	5.750	5.908	MS	8,465	28,750	.07/19/2004	.03/15/2014
546268-AF-0	Louisiana Land & Exploration Debentures				1FE	188,916	107.2000	160,800	150,000	169,040	.0	(3,966)	.0	.0	7.625	4.346	AO	2,415	11,438	.06/20/2003	.04/15/2013
55263E-CJ-2	MBNA Corporation Senior Unsecured Note				1FE	472,290	.942610	471,304	500,000	481,606	.0	2.301	.0	.0	5.000	5.689	JD	1,111	25,000	.07/21/2004	.06/15/2015
577778-BS-1	May Department Stores Co.				2FE	505,199	.634460	317,231	500,000	503,352	.0	(503)	.0	.0	5.750	5.607	JJ	13,257	28,750	.12/23/2004	.07/15/2014
581557-AV-7	Mckesson HBCO Inc Basic				2FE	499,175	.904590	452,293	500,000	499,290	.0	.67	.0	.0	5.700	5.722	MS	9,500	28,500	.02/28/2007	.03/01/2017
59018Y-SU-6	Merrill Lynch & Co Inc.				1FE	1,496,265	.969520	1,454,279	1,500,000	1,497,869	.0	.359	.0	.0	5.000	5.032	FA	30,833	75,000	.01/29/2004	.02/03/2014
61748A-AE-6	Morgan Stanley				1FE	488,715	.761890	380,945	500,000	492,641	.0	1.198	.0	.0	4.750	5.073	AO	5,938	23,750	.07/14/2005	.04/01/2014
652478-AH-1	News America Holdings Senior Unsecured N.				2FE	656,122	107.6740	538,370	500,000	575,061	.0	(16,135)	.0	.0	9.250	5.128	FA	19,271	46,250	.05/07/2003	.02/01/2013
652478-BX-5	News America Holdings Senior Unsecured N.				2FE	727,968	105.1190	630,713	600,000	687,582	.0	(8,741)	.0	.0	8.000	5.657	AO	9,867	48,000	.10/22/2003	.10/17/2016
708160-BJ-4	Penney JC & Co Basic				2FE	558,550	.784070	392,033	500,000	546,391	.0	(4,656)	.0	.0	7.650	6.109	FA	14,450	38,250	.03/22/2006	.08/15/2016
713291-AG-7	Pepco Holdings Inc Senior Unsecured Note				2FE	549,815	.933010	466,504	500,000	525,448	.0	(6,276)	.0	.0	6.450	4.899	FA	12,183	32,250	.10/18/2004	.08/15/2012
718172-AB-5	Philip Morris International Basic				1FE	498,620	100.2860	501,431	500,000	498,775	.0	.155	.0	.0	4.875	4.938	MN	3,047	12,188	.05/13/2008	.05/15/2013
72925P-AB-1	Plum Creek Timber Co Inc Basic				2FE	498,655	.816760	408,380	500,000	498,997	.0	.116	.0	.0	5.875	5.911	MN	3,753	29,375	.11/08/2005	.11/15/2015
74254P-MH-2	Principal Life Inc Fdg Basic			1	1FE	499,140	101.0160	505,080	500,000	499,551	.0	.167	.0	.0	5.700	5.740	JD	1,742	28,500	.06/02/2006	.06/09/2011
745867-AD-3	Pulte Homes Inc Senior Unsecured Note				3FE	452,491	.665000	332,500	500,000	452,977	.0	(3,826)	.0	.0	7.625	5.891	AO	8,049	38,125	.01/25/2005	.10/15/2017
75884R-AP-8	Regency Centers LP Basic				2FE	499,311	.662740	331,369	500,000	499,538	.0	.57	.0	.0	5.250	5.267	FA	10,938	26,250	.11/01/2005	.08/01/2015
78442F-CJ-5	SLM Corp Basic				2FE	484,715	.674870	337,437	500,000	487,867	.0	1.871	.0	.0	5.375	5.909	MN	3,434	26,875	.04/13/2007	.05/15/2014
786514-BF-5	Safeway Inc Medium Term Note				2FE	509,955	.994170	497,085	500,000	505,026	.0	(1,223)	.0	.0	5.800	5.490	FA	10,956	29,000	.07/22/2004	.08/15/2012
792860-AH-1	St Paul Travelers Cos Inc Basic				1FE	499,025	.958240	479,118	500,000	499,232	.0	.89	.0	.0	5.500	5.527	JD	2,292	27,500	.01/18/2007	.12/01/2015
828807-BF-3	Simon Property Group LP Senior Unsecured				1FE	498,166	.666980	333,489	500,000	498,832	.0	.172	.0	.0	5.625	5.674	FA	10,625	28,125	.01/07/2005	.08/15/2014
852060-AG-7	Sprint Capital Corp Corporate Bond				3FE	972,700	.710000	710,000	1,000,000	978,753	.0	1.350	.0	.0	6.900	7.195	MN	11,500	69,000	.11/06/2003	.05/01/2019
88947E-AE-0	Toll Brothers Inc Senior Unsecured Note				2FE	1,990,540	.752880	1,505,766	2,000,000	1,994,472	.0	.911	.0	.0	4.950	5.011	MS	29,150	99,000	.06/21/2004	.03/15/2014
91913Y-AG-5	Valero Energy Corp Senior Unsecured Note				2FE	995,800	.918830	918,832	1,000,000	997,897	.0	.414	.0	.0	4.750	4.803	JD	2,111	47,500	.05/30/2003	.06/15/2013
93933W-AC-0	Washington Mutual Bank FA				6FE	625	0.0100	50	500,000	50	(575)	(52)	499,966	.0	5.125	5.103	JJ	.0	25,625	.07/14/2005	.01/15/2015
94973V-AK-3	Wellpoint Inc Basic				1FE	498,150	.885260	442,629	500,000	498,606	.0	.160	.0	.0	5.250	5.298	JJ	12,104	26,250	.01/05/2006	.01/15/2016
98310W-AB-4	Wyndham Worldwide				2FE	501,887	.403090	201,544	500,000	501,650	.0	(159)	.0	.0	6.000	5.947	JD	2,500	30,000	.06/08/2007	.12/01/2016
984121-BW-2	Xerox Corporation Basic				2FE	499,280	.782090	391,047	500,000	499,339	.0	.59	.0	.0	6.350	6.369	MN	4,057	17,374	.04/23/2008	.05/15/2018
112585-AB-0	Brookfield Asset Management Basic				2FE	498,650	.868240	434,122	500,000	498,827	.0	.107	.0	.0	5.800	5.836	AO	5,317	28,960	.04/20/2007	.04/25/2017
12364W-AF-2	America Movil SA de CV				1FE	473,620	.921900	460,950	500,000	483,599	.0	2.623	.0	.0	5.500	6.253	MS	9,167	27,500	.11/01/2004	.03/01/2014
16738C-AE-9	Barclays Bank Plc Fix-to-Float Perpetual				1FE	499,753	.490920	245,458	500,000	500,017	.0	(6)	.0	.0	8.550	8.548	JD	1,900	42,750	.09/13/2000	.06/15/2011
111021-AE-1	British Telecommunications Plc Corporate				2FE	680,365	106.2940	531,471	500,000	669,698	.0	(3,536)	.0	.0	9.125	6.063	JD	2,028	45,625	.09/27/2005	.12/15/2030
25244S-AD-3	Diageo Finance Bv Basic				1FE	499,340	.994230	497,116	500,000	499,571	.0	.88	.0	.0	5.500	5.523	AO	6,875	27,500	.03/27/2006	.04/01/2013
35177P-AK-3	France Telecom SA Medium Term Note				1FE	1,196,200	105.2300	1,052,304	1,000,000	1,064,981	.0	(28,033)	.0	.0	7.750	5.678	MS	25,833	77,500	.11/06/2003	.03/01/2011
78440P-AC-2	SK Telecom Co Ltd Senior Unsecured Notes				1FE	517,695	.832410	416,203	500,000	517,294	.0	(401)	.0	.0	6.625	6.306	JJ	14,814	16,563	.02/07/2008	.07/20/2027
87927V-AE-8	Telecom Italia Capital Senior Unsecured				2FE	1,002,720	.762500	762,500	1,000,000	1,001,642	.0	(289)	.0	.0	5.250	5.211	MN	6,708	52,500	.10/15/2004	.11/15/2013
87938W-AB-9	Telefonica Emisiones Sau Basic				1FE	380,000	.998260	379,340	380,000	380,000	.0	.0	.0	.0	6.421	6.421	JD	746	24,400	.06/09/2006	.06/20/2016
92857W-AD-2	Vodafone Group plc Senior Unsecured Note				1FE	1,894,032	.941900	1,695,413	1,800,000	1,855,344	.0	(7,676)	.0	.0	5.375	4.786	JJ	40,581	96,750	.05/06/2003	.01/30/2015
92857W-AP-5	Vodafone Group plc Basic				1FE	498,150	.942250	471,125	500,000	498,419	.0	.149	.0	.0	5.625	5.674	FA	9,688	28,125	.02/20/2007	.02/27/2017
3999999	Total Bonds - Industrial, Misc. - Issuer Obligations					43,635,887	.XXX	34,047,886	44,365,000	41,427,212	(30,575)	(139,569)	2,844,205	.0	XXX	XXX	XXX	677,982	2,579,163	XXX	XXX
12189P-AA-0	Burlington Northern & Santa Fe Series 19			2	1FE	137,430	103.7010	136,789	131,907	132,727	.0	(644)	.0	.0	7.420	6.374	MS	2,664	9,788	.03/07/2001	.03/23/2010

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ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
90783T-AA-8	Union Pacific Corp Pass Through Cert.			2	1FE	463,818	.937090	434,639	463,818	463,818	0	0	0	0	5.404	5.405	JJ	12,463	25,065	07/22/2004	07/02/2025
4099999	Total Bonds - Industrial, Misc. - Single Class Mortgage-Backed/Asset-Backed Securities					601,248	XXX	571,428	595,725	596,545	0	(644)	0	0	XXX	XXX	XXX	15,127	34,853	XXX	XXX
05947U-4B-1	Banc of America Commercial Mtg CMBS Ser.			2	1FE	501,719	.802650	401,323	500,000	500,777	0	(330)	0	0	5.180	5.152	MON.	2,158	26,332	12/16/2005	02/01/2013
12513E-AK-0	Citigroup/deutsche Bank Commer CMBS Ser.			2	1FE	496,112	.443970	221,986	500,000	496,860	0	253	0	0	5.225	5.359	MON.	2,177	26,635	10/27/2005	07/01/2044
46625Y-EY-5	JP Morgan Chase Comm Mtg Sec CMBS Ser 20			2	1FE	502,480	.801400	400,701	500,000	501,255	0	(328)	0	0	4.878	4.838	MON.	2,033	24,390	12/16/2004	12/01/2014
4399999	Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities					1,500,311	XXX	1,024,010	1,500,000	1,498,892	0	(405)	0	0	XXX	XXX	XXX	6,368	77,357	XXX	XXX
4599999	Total - Industrial and Miscellaneous Bonds					45,737,446	XXX	35,643,324	46,460,725	43,522,649	(30,575)	(140,618)	2,844,205	0	XXX	XXX	XXX	699,477	2,691,373	XXX	XXX
5499999	Total - Issuer Obligations					54,935,540	XXX	47,164,352	54,481,000	52,650,772	(30,575)	(176,204)	2,844,205	0	XXX	XXX	XXX	872,656	3,172,768	XXX	XXX
5599999	Total - Single Class Mortgage-Backed/Asset-Backed Securities					1,273,250	XXX	1,259,171	1,257,233	1,266,417	0	(1,197)	0	0	XXX	XXX	XXX	18,672	58,949	XXX	XXX
5699999	Total - Defined Multi-Class Residential Mortgage-Backed Securities					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
5799999	Total - Other Multi-Class Residential Mortgage-Backed Securities					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
5899999	Total - Defined Multi-Class Commercial Mortgage-Backed Securities					1,500,311	XXX	1,024,010	1,500,000	1,498,892	0	(405)	0	0	XXX	XXX	XXX	6,368	77,357	XXX	XXX
5999999	Total - Other Multi-Class Commercial Mortgage-Backed Securities					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6099999	Totals					57,709,101	XXX	49,447,533	57,238,233	55,416,081	(30,575)	(177,806)	2,844,205	0	XXX	XXX	XXX	897,696	3,309,074	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

**SCHEDULE D - PART 2 - SECTION 1**

Showing ALL PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/ Adjusted Carrying Value					20 NAIC Desig- nation	21 Date Acquired
		3 Code	4 Foreign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared But Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amortization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change In B./A.C.V. (15 + 16 - 17)	19 Total Foreign Exchange Change In B./A.C.V.		
42205M-AB-2	Hbos Plc Basic		F	500,000.000	1.00	1.000	500,000	0.388	193,930	500,000	8,016	32,065	0	0	0	0	0	0	P1VFE	09/22/2005
6299999	Total - Preferred Stock - Banks, Trust, Insurance						500,000	XXX	193,930	500,000	8,016	32,065	0	0	0	0	0	0	XXX	XXX
04622D-AA-9	Assured Guaranty Us Hldg Basic			500,000.000	1.00	0.998	499,025	0.149	74,930	499,025	1,422	32,000	0	0	0	0	0	0	P1VFE	12/13/2006
93934W-AA-3	Wash Mutual Pfd Fdg Del Basic			500,000.000	1.00	0.001	50	0.000	50	625	0	24,503	0	(575)	475	497,357	(497,458)	0	P6V	03/14/2007
6399999	Total - Preferred Stock - Industrial, Misc.						499,075	XXX	74,980	499,650	1,422	56,503	0	(575)	475	497,357	(497,458)	0	XXX	XXX
6599999	Total - Preferred Stocks						999,075	XXX	268,910	999,650	9,438	88,568	0	(575)	475	497,357	(497,458)	0	XXX	XXX

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
36202E-WE-5	GNMA Pool 4245 6.000% 09/20/38		08/13/2008	J.P. Morgan Securities, Inc.		422,828	421,511	1,475
912810-FJ-2	US Government Treasury Bond Treasury Bon		01/22/2008	Morgan Stanley & Co.		2,323,184	1,841,000	49,333
0399999 - Total	- Bonds - U.S. Government					2,746,012	2,262,511	50,808
718172-AB-5	Philip Morris International Basic		05/13/2008	Lehman Brothers		498,620	500,000	.0
78440P-AC-2	SK Telecom Co Ltd Senior Unsecured Notes	F	02/07/2008	Merrill Lynch Pierce Fenner		517,695	500,000	2,024
984121-BW-2	Xerox Corporation Basic		04/23/2008	Barclays De Zoete Wedd Inc.		499,280	500,000	.0
4599999 - Total	- Bonds - Industrial, Misc.					1,515,595	1,500,000	2,024
6099997 - Total	- Bonds - Part 3					4,261,607	3,762,511	52,832
6099998 - Total	- Bonds - Part 5					3,042,116	2,978,489	9,505
6099999 - Total	- Bonds					7,303,723	6,741,000	62,337
6599998 - Total	- Preferred Stocks - Part 5					.0	XXX	.0
6599999 - Total	- Preferred Stocks					.0	XXX	.0
7299998 - Total	- Common Stocks - Part 5					.0	XXX	.0
7299999 - Total	- Common Stocks					.0	XXX	.0
7399999 - Total	- Preferred and Common Stocks					.0	XXX	.0
7499999 Totals						7,303,723	XXX	62,337

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	
912827-4F-6	US Government Treasury Note		05/15/2008	Maturity		50,000	50,000	51,969	50,120	0	(120)	0	(120)	0	50,000	0	0	0	1,406	05/15/2008	
912828-CJ-7	US Government Treasury Note		07/03/2008	Citigroup		644,438	600,000	610,875	607,636	0	(528)	0	(528)	0	607,108	0	37,330	37,330	18,045	05/15/2014	
31373T-T8-3	GNMA 11 TBA 30 YR JAN		11/01/24	Paydown		5,949	5,949	5,942	5,940	0	10	0	10	0	5,949	0	0	0	197	11/01/2024	
21H060-61-4	FHLMC GOLD Pool G01355 6.500%		07/16/2008	Safe		437,160	425,000	432,238	432,238	0	0	0	0	0	432,238	0	4,922	4,922	1,488	12/31/2033	
31283H-0G-3	FNMA Pool 317541 7.500%		02/01/32	Paydown		21,690	21,690	22,438	21,817	0	(127)	0	(127)	0	21,690	0	0	0	168	02/01/2032	
31374L-WA-0	GNMA Pool 569076 6.000%		08/01/15	Paydown		3,924	3,924	4,039	3,974	0	(51)	0	(51)	0	3,924	0	0	0	164	08/01/2015	
362000-FR-0	GNMA Pool 213770 9.500%		11/01/33	Paydown		174	174	182	181	0	(7)	0	(7)	0	174	0	0	0	5	11/01/2033	
362176-MT-3	GNMA Pool 213770 9.500%		12/01/16	Paydown		15,570	15,570	16,952	16,491	0	(921)	0	(921)	0	15,570	0	0	0	732	12/01/2016	
0399999	Bonds - U.S. Governments					1,178,905	1,122,307	1,144,635	1,138,397	0	(1,744)	0	(1,744)	0	1,136,653	0	42,252	42,252	22,205	XXX	
013817-AL-5	Alcoa Inc Basic 5.550% 02/01/17		04/16/2008	Bank of America		481,960	500,000	498,740	498,836	0	30	0	30	0	498,867	0	(16,907)	(16,907)	20,042	02/01/2017	
90783T-AA-8	Cerl Burlington Northern & Santa Fe Series 19		07/02/2008	Redemption 100.0000		12,438	12,438	12,438	12,438	0	0	0	0	0	12,438	0	0	0	672	07/02/2025	
12189P-AA-0	Ford Motor Credit Corp Basic		09/23/2008	Redemption 100.0000		97,679	97,679	101,769	98,762	0	(324)	0	(324)	0	98,438	0	(759)	(759)	5,469	03/23/2010	
345397-UE-1	Telefonos de Mexico SA		01/15/2008	Maturity		110,000	110,000	105,875	109,932	0	88	0	88	0	110,000	0	0	0	2,723	01/15/2008	
879403-AL-7	Lazard Group Basic		11/19/2008	Maturity		1,000,000	1,000,000	998,458	999,679	0	321	0	321	0	1,000,000	0	0	0	45,000	11/19/2008	
52107Q-AD-7	Bank of America		01/18/2008	Tax Free Exchange		0	0	0	0	0	0	0	0	0	0	0	(2,498)	(2,498)	0	06/15/2017	
4599999	Bonds - Industrial and Miscellaneous					1,702,077	1,720,117	1,717,280	1,719,647	0	95	0	95	0	1,719,743	0	(20,164)	(20,164)	73,906	XXX	
6099997	Bonds - Part 4					2,880,982	2,842,424	2,861,915	2,858,044	0	(1,649)	0	(1,649)	0	2,856,396	0	22,088	22,088	96,111	XXX	
6099998	Bonds - Part 5					3,039,681	2,978,489	3,042,116	3,042,116	0	(11)	0	(11)	0	3,042,105	0	(2,424)	(2,424)	9,531	XXX	
6099999	Total - Bonds					5,920,663	5,820,913	5,904,031	5,858,044	0	(1,660)	0	(1,660)	0	5,898,501	0	19,664	19,664	105,642	XXX	
6599998	Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
6599999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
7299998	Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
7299999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
7399999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
7499999	Totals					5,920,663	XXX	5,904,031	2,858,044	0	(1,660)	0	(1,660)	0	5,898,501	0	19,664	19,664	105,642	XXX	

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**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stocks)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends							
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other than Temporary Impairment Recognized	15 Total Change In B./A. C.V. (12 + 13 - 14)	16 Total Foreign Exchange Change in B./A. C.V.												
36202E-WE-5	GNMA Pool 4245 6.000% 09/20/38		08/13/2008	J.P. Morgan Securities, Inc.	12/01/2008	Paydown	3,489	3,500	3,489	3,489	0	(11)	0	(11)	0	0	0	0	38	12							
21HO60-62-2	GNMA II TBA 30YR FEB		01/17/2008	J.P. Morgan Securities, Inc.	02/15/2008	J.P. Morgan Securities, Inc.	425,000	436,687	436,339	436,687				0			(349)	(349)	1,346	1,346							
21HO60-63-0	GNMA II TBA 30YR MAR		02/15/2008	J.P. Morgan Securities, Inc.	03/18/2008	J.P. Morgan Securities, Inc.	425,000	435,492	440,207	435,492				0			4,715	4,715	1,346	1,346							
21HO60-64-8	GNMA II TBA 30YR APR		03/18/2008	J.P. Morgan Securities, Inc.	04/15/2008	J.P. Morgan Securities, Inc.	425,000	439,344	438,148	439,344				0			(1,195)	(1,195)	1,417	1,417							
21HO60-65-5	GNMA II TBA 30YR MAY		04/15/2008	J.P. Morgan Securities, Inc.	05/13/2008	J.P. Morgan Securities, Inc.	425,000	437,086	436,023	437,086				0			(1,063)	(1,063)	1,346	1,346							
21HO60-66-3	GNMA II TBA 30YR JUN		05/13/2008	J.P. Morgan Securities, Inc.	06/16/2008	J.P. Morgan Securities, Inc.	425,000	434,828	426,776	434,828				0			(8,052)	(8,052)	1,275	1,275							
21HO60-67-1	GNMA II TBA 30YR JUL		06/16/2008	J.P. Morgan Securities, Inc.	07/16/2008	J.P. Morgan Securities, Inc.	425,000	425,398	430,943	425,398				0			5,545	5,545	1,417	1,417							
21HO60-68-9	GNMA II TBA 30YR AUG		07/16/2008	J.P. Morgan Securities, Inc.	08/13/2008	J.P. Morgan Securities, Inc.	425,000	429,781	427,756	429,781				0			(2,025)	(2,025)	1,346	1,346							
0399999	Bonds - U.S. Governments							2,978,489	3,042,116	3,039,681	3,042,105							(11)	(11)			(2,424)	(2,424)	9,531	9,505		
6099998	Subtotal Bonds							2,978,489	3,042,116	3,039,681	3,042,105								(11)	(11)			(2,424)	(2,424)	9,531	9,505	
7499999	Totals								3,042,116	3,039,681	3,042,105									(11)	(11)			(2,424)	(2,424)	9,531	9,505

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**SCHEDULE D - PART 6 - SECTION 1**

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Admitted Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book / Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
<b>NONE</b>									
1999999 Totals								XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ .....
2. Total amount of intangible assets nonadmitted: \$ .....

**SCHEDULE D - PART 6 - SECTION 2**

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
<b>NONE</b>					
0399999 Total				XXX	XXX

**ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY**

**SCHEDULE DA - PART 1**

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change In Book/Adjusted Carrying Value				12	13	Interest					20		
	2	3					8	9	10	11			14	15	16	17	18		19	
Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest	
5499999 - Total - Issuer Obligations						.0	.0	.0	.0	.0	.0	.0							.0	.0
6099999 - Total - Bonds						.0	.0	.0	.0	.0	.0	.0							.0	.0
Dreyfus Cash Management MMF			12/26/2008	Various		2,660,015					2,660,015	2,660,015			1.620	1.620	N/A	718		
8099999 - Class One Money Market Mutual Funds						2,660,015					XXX	2,660,015			XXX	XXX	XXX	718		
<b>8299999 Totals</b>						2,660,015	0	0	0	0	XXX	2,660,015	0	0	XXX	XXX	XXX	718	0	

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Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part A - Section 2

**NONE**

Schedule DB - Part A - Section 3

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part B - Section 2

**NONE**

Schedule DB - Part B - Section 3

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Part C - Section 3

**NONE**

Schedule DB - Part D - Section 1

**NONE**

Schedule DB - Part D - Section 2

**NONE**

Schedule DB - Part D - Section 3

**NONE**

Schedule DB - Part E - Section 1

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>NONE</b>							
8799999 Totals					0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2008 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE E PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For The Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ	B	For the policy holders (and creditors) of the company within the United States.		351,228	440,344
4. Arkansas	AR	B	For the policy holders (and creditors) of the company within the United States.		117,076	146,781
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B	For the policy holders (and creditors) of the company within the United States.		40,977	51,373
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B	For the policy holders (and creditors) of the company within the United States.		175,614	220,172
33. New York	NY					
34. North Carolina	NC	B	For the policy holders (and creditors) of the company within the United States.		468,304	587,125
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI	B	For the policy holders (and creditors) of the company within the United States.	5,853,788	7,339,060	
41. South Carolina	SC	B	For the policy holders (and creditors) of the company within the United States.		146,345	183,477
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B	For the policy holders (and creditors) of the company within the United States.		124,111	155,587
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. US Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Other Alien	OT	XXX	XXX	0	0	0
59. Total	XXX	XXX		5,853,788	7,339,060	1,423,655
<b>DETAILS OF WRITE-INS</b>						
5801.						
5802.						
5803.						
5898.						
5899.						
Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX		0	0	0
Totals (Lines 5801 - 5803 + 5898)(Line 58 above)	XXX	XXX		0	0	0

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