



QUARTERLY STATEMENT

AS OF JUNE 30, 2009

OF THE CONDITION AND AFFAIRS OF THE

INDEPENDENCE LIFE AND ANNUITY COMPANY

NAIC Group Code 0549, 0549 NAIC Company Code 64602 Employer's ID Number 61-0403075
(Current Period) (Prior Period)

Organized under the Laws of Rhode Island, State of Domicile or Port of Entry Rhode Island
Country of Domicile United States

Incorporated/Organized 10/11/1945 Commenced Business 11/23/1945

Statutory Home Office 1130 Ten Rod Road, Suite 302 D, North Kingstown, RI 02852-4161
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Sun Life Executive Park, Wellesley Hills, MA 02481 781-237-6030
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address One Sun Life Executive Park, Wellesley Hills, MA 02481
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 1130 Ten Rod Road, Suite 302 D, North Kingstown, RI 02852-4161 781-446-1523
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.sunlife.com

Statutory Statement Contact Lynn Marie Kelley 781-446-1523
(Name) (Area Code) (Telephone Number) (Extension)
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(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>JANET VEAL WHITEHOUSE #</u>	<u>President</u>	<u>MICHAEL SCOTT BLOOM</u>	<u>AVP and Senior Counsel and Secretary</u>
<u>RONALD HIEBERT FRIESEN</u>	<u>Sr. VP and Chief Financial Officer & Treasurer</u>	<u>KEITH GUBBAY</u>	<u>Sr. VP and Chief Actuary</u>

OTHER OFFICERS

<u>PRISCILLA SIMS BROWN</u>	<u>Sr. VP and Head of U.S. Marketing</u>	<u>SCOTT MICHAEL DAVIS</u>	<u>Sr. VP and General Counsel</u>
<u>STEPHEN LUKE DESCHENES #</u>	<u>Sr. VP and General Manager, Annuities</u>	<u>MAURA ELIZABETH SLATTERY</u>	<u>Vice President, Human Resources</u>
<u>JOHN ROGER WRIGHT</u>	<u>EVP, Sun Life Financial U.S. Operations</u>		

DIRECTORS OR TRUSTEES

<u>SCOTT MICHAEL DAVIS</u>	<u>STEPHEN LUKE DESCHENES #</u>	<u>RONALD HIEBERT FRIESEN</u>	<u>KEITH GUBBAY</u>
<u>JANET VEAL WHITEHOUSE</u>			

State of Massachusetts
County of Norfolk

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

JANET VEAL WHITEHOUSE MICHAEL SCOTT BLOOM
President AVP and Senior Counsel and Secretary

a. Is this an original filing? Yes [X] No []

Subscribed and sworn to before me this _____ day of _____,

b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	55,920,361		55,920,361	55,416,081
2. Stocks:				
2.1 Preferred stocks			0	999,075
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$1,257,576), cash equivalents (\$0) and short-term investments (\$736,025)	1,993,601		1,993,601	3,589,519
6. Contract loans (including \$premium notes)	22,241,500		22,241,500	24,702,932
7. Other invested assets	0		0	0
8. Receivables for securities	516,185	155,322	360,863	80,237
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	80,671,647	155,322	80,516,325	84,787,844
11. Title plants less \$ charged off (for Title insurers only)			0	0
12. Investment income due and accrued	1,472,047		1,472,047	1,519,525
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection			0	0
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	0
13.3 Accrued retrospective premiums			0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	165,515		165,515	236,393
14.2 Funds held by or deposited with reinsured companies			0	0
14.3 Other amounts receivable under reinsurance contracts			0	0
15. Amounts receivable relating to uninsured plans			0	0
16.1 Current federal and foreign income tax recoverable and interest thereon			0	173,728
16.2 Net deferred tax asset	2,610,978	2,346,885	264,093	264,093
17. Guaranty funds receivable or on deposit			0	0
18. Electronic data processing equipment and software			0	0
19. Furniture and equipment, including health care delivery assets (\$)			0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
21. Receivables from parent, subsidiaries and affiliates			0	0
22. Health care (\$) and other amounts receivable			0	0
23. Aggregate write-ins for other than invested assets	42,832	0	42,832	9,226
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	84,963,019	2,502,207	82,460,812	86,990,809
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	38,201,928		38,201,928	44,615,970
26. Total (Lines 24 and 25)	123,164,947	2,502,207	120,662,740	131,606,779
DETAILS OF WRITE-INS				
0901.			0	0
0902.			0	0
0903.			0	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)	0	0	0	0
2301. Management fee receivable.....	7,886		7,886	9,226
2302. Other assets.....	34,946		34,946	0
2303.			0	0
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	42,832	0	42,832	9,226

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$28,273,427 less \$ included in Line 6.3 (including \$ Modco Reserve)	28,273,427	34,308,440
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	0	0
3. Liability for deposit-type contracts (including \$ Modco Reserve)	0	0
4. Contract claims:		
4.1 Life	270,993	270,993
4.2 Accident and health	0	0
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	0	0
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$84,537 ceded	84,537	69,100
9.4 Interest Maintenance Reserve	74,108	80,808
10. Commissions to agents due or accrued—life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$	0	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	(617,447)	(695,559)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	0	0
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	195,822	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including \$ agents' credit balances	0	0
19. Remittances and items not allocated	0	26,705
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ and interest thereon \$	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	0	0
24.2 Reinsurance in unauthorized companies	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.4 Payable to parent, subsidiaries and affiliates	37,768	146,137
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured plans	0	0
24.7 Funds held under coinsurance	0	0
24.8 Payable for securities	334,825	75,117
24.9 Capital notes \$ and interest thereon \$	7,019	0
25. Aggregate write-ins for liabilities	28,661,052	34,281,742
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	38,201,928	44,615,970
27. From Separate Accounts statement	66,862,980	78,897,712
28. Total liabilities (Lines 26 and 27)	2,541,722	2,541,722
29. Common capital stock	0	0
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	22,678,309	22,678,309
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	28,579,729	27,489,036
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)	0	0
36.2 shares preferred (value included in Line 30 \$)	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	51,258,038	50,167,345
38. Totals of Lines 29, 30 and 37	53,799,760	52,709,067
39. Totals of Lines 28 and 38	120,662,740	131,606,779
DETAILS OF WRITE-INS		
2501. Miscellaneous payable	7,019	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	7,019	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	(325,679)	(371,430)	(780,015)
2. Considerations for supplementary contracts with life contingencies		0	0
3. Net investment income	2,208,877	2,638,079	4,618,397
4. Amortization of Interest Maintenance Reserve (IMR)	14,028	17,232	35,009
5. Separate Accounts net gain from operations excluding unrealized gains or losses		0	0
6. Commissions and expense allowances on reinsurance ceded		0	0
7. Reserve adjustments on reinsurance ceded		0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	722,479	872,770	1,823,444
8.2 Charges and fees for deposit-type contracts		0	0
8.3 Aggregate write-ins for miscellaneous income	147,911	140,007	261,413
9. Totals (Lines 1 to 8.3)	2,767,616	3,296,658	5,958,248
10. Death benefits	1,954,031	7,181,261	9,935,152
11. Matured endowments (excluding guaranteed annual pure endowments)		0	0
12. Annuity benefits		0	0
13. Disability benefits and benefits under accident and health contracts		0	0
14. Coupons, guaranteed annual pure endowments and similar benefits		0	0
15. Surrender benefits and withdrawals for life contracts	12,754,282	2,994,171	4,678,278
16. Group conversions		0	0
17. Interest and adjustments on contract or deposit-type contract funds	856	107,628	141,156
18. Payments on supplementary contracts with life contingencies	22,893	15,611	31,222
19. Increase in aggregate reserves for life and accident and health contracts	(6,035,012)	(1,719,592)	(2,542,923)
20. Totals (Lines 10 to 19)	8,697,050	8,579,079	12,242,885
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)		0	0
22. Commissions and expense allowances on reinsurance assumed		0	0
23. General insurance expenses	173,931	178,611	276,888
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,760	4,044	13,943
25. Increase in loading on deferred and uncollected premiums		0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(7,840,538)	(7,491,391)	(10,195,327)
27. Aggregate write-ins for deductions	0	0	0
28. Totals (Lines 20 to 27)	1,034,203	1,270,343	2,338,389
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,733,413	2,026,315	3,619,859
30. Dividends to policyholders		0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,733,413	2,026,315	3,619,859
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	389,471	350,969	811,677
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,343,942	1,675,346	2,808,182
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.88 (excluding taxes of \$ 3,945 transferred to the IMR)	(284,025)	0	(3,417,006)
35. Net income (Line 33 plus Line 34)	1,059,917	1,675,346	(608,824)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	52,709,067	53,250,680	53,250,680
37. Net income (Line 35)	1,059,917	1,675,346	(608,824)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 10,772	20,004	0	(20,247)
39. Change in net unrealized foreign exchange capital gain (loss)		0	0
40. Change in net deferred income tax	0	0	983,489
41. Change in nonadmitted assets	10,772	0	(1,009,241)
42. Change in liability for reinsurance in unauthorized companies		0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease		0	0
44. Change in asset valuation reserve		(56,535)	113,211
45. Change in treasury stock		0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period		0	0
47. Other changes in surplus in Separate Accounts Statement		0	0
48. Change in surplus notes		0	0
49. Cumulative effect of changes in accounting principles		0	0
50. Capital changes:			
50.1 Paid in		0	0
50.2 Transferred from surplus (Stock Dividend)		0	0
50.3 Transferred to surplus		0	0
51. Surplus adjustment:			
51.1 Paid in		0	0
51.2 Transferred to capital (Stock Dividend)		0	0
51.3 Transferred from capital		0	0
51.4 Change in surplus as a result of reinsurance		0	0
52. Dividends to stockholders		0	0
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus (Lines 37 through 53)	1,090,693	1,618,811	(541,613)
55. Capital and surplus, as of statement date (Lines 36 + 54)	53,799,760	54,869,491	52,709,067
DETAILS OF WRITE-INS			
08.301. Management fee income	147,911	140,007	261,413
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	147,911	140,007	261,413
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	0
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance.....	(325,679)	(780,015)
2. Net investment income	2,316,414	4,651,543
3. Miscellaneous income	870,390	2,084,857
4. Total (Lines 1 to 3)	2,861,125	5,956,385
5. Benefit and loss related payments	14,661,185	14,871,672
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(7,918,650)	(10,197,306)
7. Commissions, expenses paid and aggregate write-ins for deductions	177,691	290,831
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ 4,033 tax on capital gains (losses)	23,955	1,226,313
10. Total (Lines 5 through 9)	6,944,181	6,191,510
11. Net cash from operations (Line 4 minus Line 10)	(4,083,056)	(235,125)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	1,004,156	5,920,663
12.2 Stocks	0	0
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,004,156	5,920,663
13. Cost of investments acquired (long-term only):		
13.1 Bonds	811,063	7,303,723
13.2 Stocks	0	0
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	0	0
13.6 Miscellaneous applications	20,918	438,845
13.7 Total investments acquired (Lines 13.1 to 13.6)	831,981	7,742,568
14. Net increase (or decrease) in contract loans and premium notes	(2,461,432)	(1,712,625)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,633,607	(109,280)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(146,469)	68,337
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(146,469)	68,337
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,595,918)	(276,068)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	3,589,519	3,865,587
19.2 End of period (Line 18 plus Line 19.1)	1,993,601	3,589,519

Dir Prem and Deposit-Type Contracts
NONE

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

Certain footnote disclosures normally included in the financial statements have been omitted pursuant to 2009 NAIC Life, Accident & Health Quarterly Statement instructions. Therefore, these financial statements should be read in conjunction with the financial statements contained in the 2008 annual statement.

A. Accounting Practices

The financial statements of the Independence Life and Annuity Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Rhode Island Insurance Division.

The Rhode Island Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Rhode Island for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Rhode Island Insurance Division Law. The National Association of Insurance Commissioners’ (“NAIC”) Accounting Practices and Procedures manual (“NAIC SAP”), has been adopted as a component of prescribed or permitted practices by the State of Rhode Island. As of June 30, 2009 and December 31, 2008, the Commissioner has not permitted the Company to use any accounting practices that would result in the Company’s earnings or financial position to deviate materially from NAIC SAP.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Rhode Island is shown below:

Description	State of Domicile	June 30, 2009	December 31, 2008
(1) Net Income(Loss), Rhode Island State basis	Rhode Island	\$ 1,059,917	\$ (608,824)
(2) State Prescribed Practices:		0	0
(3) State Permitted Practices:		0	0
(4) Net Income(Loss), NAIC SAP		<u>\$ 1,059,917</u>	<u>\$ (608,824)</u>
(5) Statutory Surplus Rhode Island State basis		\$ 51,258,038	\$ 50,167,345
(6) State Prescribed Practices:		0	0
(7) State Permitted Practices:		0	0
(8) Statutory Surplus, NAIC SAP		<u>\$ 51,258,038</u>	<u>\$ 50,167,345</u>

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

No significant change

6. Joint Ventures, Partnerships and Limited Liability Companies

None

NOTES TO FINANCIAL STATEMENTS

7. **Investment Income**
No significant change
8. **Derivative Instruments**
None
9. **Income Taxes**
No significant change
10. **Information Concerning Parent, Subsidiaries and Affiliates**
No significant change
11. **Debt**
None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Postretirement Benefit Plans**
None
13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**
No significant change
14. **Contingencies**
None
15. **Leases**
No significant change
16. **Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**
None
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
A- B, No significant change
C. No wash sales.
18. **Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans**
None
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**
None
20. **Other Items**
No significant change

NOTES TO FINANCIAL STATEMENTS

21. **Events Subsequent**
None
22. **Reinsurance**
No significant change
23. **Retrospectively Rated Contracts & Contracts Subject to Redetermination**
Not applicable
24. **Change in Incurred Losses**
None
25. **Intercompany Pooling**
None
26. **Structured Settlements**
Not applicable
27. **Health Care Receivables**
Not applicable
28. **Participating Policies**
Not applicable
29. **Premium Deficiency Reserves**
Not applicable
30. **Reserves for Life Contracts and Deposit-Type Contracts**
No significant change
31. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**
No significant change
32. **Premium and Annuity Considerations Deferred and Uncollected**
No significant change
33. **Separate Accounts**
No significant change
34. **Loss/Claim Adjustment Expense**
No significant change

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since the prior year end unless otherwise noted.)

**PART 1 - COMMON INTERROGATORIES
GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:

- 3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
If yes, complete the Schedule Y - Part 1 - organizational chart.

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2007
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/09/2009
- 6.4 By what department or departments?
State of Rhode Island Department of Business Regulation, Insurance Division.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] NA [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Massachusetts Financial Services Company.....	Boston, MA.....					Yes.....
MFS Fund Distributors, Inc.....	Boston, MA.....					Yes.....
MFS Institutional Advisers, Inc.....	Boston, MA.....					Yes.....
MFS Service Center, Inc.....	Boston, MA.....					Yes.....
MFS Heritage Trust Company.....	Boston, MA.....					Yes.....
Sun Life Financial Distributors, Inc.....	Wellesley Hills, MA.....					Yes.....
Clarendon Insurance Agency, Inc.....	Wellesley Hills, MA.....					Yes.....
Sun Capital Advisers LLC.....	Wellesley Hills, MA.....					Yes.....

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
.....
- 9.2 Has the code of ethics for senior managers been amended?..... Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
State Deposits.....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$0
13. Amount of real estate and mortgages held in short-term investments: \$0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal
Lines 14.21 to 14.26)..... | \$0 | \$0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes No

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon.....	Global Securities Services, Client Services Division, 135 Santilli Highway, Everett, MA 02149.....

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes No

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109684.....	Sun Capital Advisers LLC.....	One Sun Life Executive Park, Wellesley Hills, MA 02481.....

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes No

17.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

1.	1 Amount
Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	<u>\$ 0</u>
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$
1.3 Long-Term Mortgages Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	<u>\$ 0</u>
1.4 Long-Term Mortgages Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	<u>\$ 0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$ 0</u>

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Location	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			LIFE AND ANNUITY AFFILIATES			
			LIFE AND ANNUITY NON-AFFILIATES			
			ACCIDENT AND HEALTH AFFILIATES			
			ACCIDENT AND HEALTH NON-AFFILIATES			
NONE						

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only						
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
		2 Life Insurance Premiums	3 Annuity Considerations					
1. Alabama	AL	L					0	
2. Alaska	AK	L					0	
3. Arizona	AZ	L					0	
4. Arkansas	AR	L					0	
5. California	CA	L					0	
6. Colorado	CO	L					0	
7. Connecticut	CT	L					0	
8. Delaware	DE	L					0	
9. District of Columbia	DC	L					0	
10. Florida	FL	L					0	
11. Georgia	GA	L					0	
12. Hawaii	HI	L					0	
13. Idaho	ID	L					0	
14. Illinois	IL	L					0	
15. Indiana	IN	L					0	
16. Iowa	IA	L					0	
17. Kansas	KS	L					0	
18. Kentucky	KY	L					0	
19. Louisiana	LA	L					0	
20. Maine	ME	L					0	
21. Maryland	MD	L					0	
22. Massachusetts	MA	L					0	
23. Michigan	MI	L					0	
24. Minnesota	MN	L					0	
25. Mississippi	MS	L					0	
26. Missouri	MO	L					0	
27. Montana	MT	L					0	
28. Nebraska	NE	L					0	
29. Nevada	NV	L					0	
30. New Hampshire	NH	L					0	
31. New Jersey	NJ	L					0	
32. New Mexico	NM	L					0	
33. New York	NY	N					0	
34. North Carolina	NC	L					0	
35. North Dakota	ND	L					0	
36. Ohio	OH	L					0	
37. Oklahoma	OK	L					0	
38. Oregon	OR	L					0	
39. Pennsylvania	PA	L					0	
40. Rhode Island	RI	L					0	
41. South Carolina	SC	L					0	
42. South Dakota	SD	L					0	
43. Tennessee	TN	L					0	
44. Texas	TX	L					0	
45. Utah	UT	L					0	
46. Vermont	VT	L					0	
47. Virginia	VA	L					0	
48. Washington	WA	L					0	
49. West Virginia	WV	L					0	
50. Wisconsin	WI	L					0	
51. Wyoming	WY	L					0	
52. American Samoa	AS	N					0	
53. Guam	GU	N					0	
54. Puerto Rico	PR	N					0	
55. US Virgin Islands	VI	N					0	
56. Northern Mariana Islands	MP	N					0	
57. Canada	CN	N					0	
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	0
59. Subtotal	(a) 50		0	0	0	0	0	0
90. Reporting entity contributions for employee benefit plans	XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0	
94. Aggregate of other amounts not allocable by State	XXX		0	0	0	0	0	0
95. Totals (Direct Business)	XXX		0	0	0	0	0	0
96. Plus Reinsurance Assumed	XXX						0	
97. Totals (All Business)	XXX		0	0	0	0	0	0
98. Less Reinsurance Ceded	XXX		325,679				325,679	
99. Totals (All Business) less Reinsurance Ceded	XXX		(325,679)	0	0	0	(325,679)	0
DETAILS OF WRITE-INS								
5801.	XXX							
5802.	XXX							
5803.	XXX							
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 + 5898)(Line 58 above)	XXX		0	0	0	0	0	0
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Sun Life Financial Inc. – List of Subsidiaries

Schedule Y as of June 30, 2009

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Sun Life Financial Inc. – Operations in the United States		
20-8998687	SL Finance 2007-1, Inc.	100%	Non-Insurer
20-4688437	Sun Life Financial Global Funding II, L.P.	99%	Non-Insurer
	Sun Life Financial Global Funding II, U.L.C.	100%	Non-Insurer
	Sun Life Financial Global Funding II, L.L.C.	100%	Non-Insurer
20-5376334	Sun Life Financial Global Funding III, L.P.	99%	Non-Insurer
	Sun Life Financial Global Funding III, U.L.C.	100%	Non-Insurer
	Sun Life Financial Global Funding III, L.L.C.	100%	Non-Insurer
	Sun Life Financial Inc. – Operations in Foreign Countries		
	2097261 Ontario Inc.	100%	Non-Insurer
20-4688437	Sun Life Financial Global Funding II, L.P.	1%	Non-Insurer
	2109578 Ontario Inc.	100%	Non-Insurer
20-5376334	Sun Life Financial Global Funding III, L.P.	1%	Non-Insurer
	6183271 Canada Inc.	100%	Non-Insurer
	Sun Life Financial (Chile) S.A.	99.999%	Non-Insurer
	6183298 Canada Inc.	100%	Non-Insurer
	Sun Life Financial (Chile) S.A.	0.001%	Non-Insurer
	6324983 Canada Inc.	100%	Non-Insurer
	6560016 Canada Inc.	0.05%	Non-Insurer
	6828141 Canada Inc.	100%	Non-Insurer
	6884644 Canada Inc.	100%	Non-Insurer
	Sun Life (Barbados) Holdings No. 1 Limited	100%	Non-Insurer
	Sun Life (Barbados) Holdings No. 2 Limited	100%	Non-Insurer
	Sun Life (Barbados) Holdings No. 3 Limited	100%	Non-Insurer
	Sun Life (Barbados) Holdings No. 4 Limited	100%	Non-Insurer
	Sun Life (Poland) Group Financing sp. z.o.o.	100%	Non-Insurer
	Sun Life 2007-1 Financing Corp.	100%	Non-Insurer
	Sun Life Financial Reinsurance (Barbados) Limited	100%	Insurer

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Sun Life Reinsurance (Barbados) No. 4 Corp.	100%	Insurer
	Sun Life Global Investments Inc. – Operations in the United States	100%	Non-Insurer
04-3401283	Sun Life Assurance Company of Canada - U.S. Operations Holdings, Inc.	100%	Non-Insurer
	SL Investment 2007-1 ULC	100%	Non-Insurer
	SL Investment Holdings 2007-1 LLC	100%	Non-Insurer
04-3132283	Sun Capital Advisers LLC	100%	Non-Insurer
04-3526207	Sun Life Financial (Japan), Inc.	100%	Non-Insurer
04-3579262	Sun Life Financial (U.S.) Holdings, Inc.	100%	Non-Insurer
	Sun Life Financial (U.S.) Investments LLC	100%	Non-Insurer
04-3401285	Sun Life of Canada (U.S.) Financial Services Holdings, Inc.	99.9%	Non-Insurer
04-2747644	Massachusetts Financial Services Company	97.07%	Non-Insurer
26-0718714	Four Pillars Capital, Inc.	100%	Non-Insurer
	MFS Development Funds, LLC	100%	Non-Insurer
04-3169826	MFS Fund Distributors, Inc.	100%	Non-Insurer
02-0507414	MFS Heritage Trust Company	100%	Non-Insurer
04-3247425	MFS Institutional Advisors, Inc.	100%	Non-Insurer
	MFS Institutional Advisors (Australia) Pty Limited	100%	Non-Insurer
	MFS International Limited	100%	Non-Insurer
	MFS do Brasil Desenvolvimento de Mercado Ltda.	100%	Non-Insurer
	MFS International (Hong Kong) Limited	100%	Non-Insurer
	MFS International (U.K.) Limited	100%	Non-Insurer
	MFS Investment Management Company (LUX) S.A.	100%	Non-Insurer
	MFS Investment Management K.K.	100%	Non-Insurer
04-2864897	MFS Service Center, Inc.	100%	Non-Insurer
04-3365782	Sun Life of Canada (U.S.) Holdings, Inc.	100%	Non-Insurer
06-1502012	Dental Holdings, Inc.	100%	Non-Insurer
33-0475116	California Benefits Dental Plan	100%	Non-Insurer
59-0411385 68047 TX	Professional Insurance Company	100%	Insurer
04-3292937	Sun Canada Financial Co.	100%	Non-Insurer
06-1435452	Sun Life Administrators (U.S.), Inc.	100%	Non-Insurer
04-2461439 79065 DE	Sun Life Assurance Company of Canada (U.S.)	100%	Insurer

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	7101 France Avenue Manager, LLC	100%	Non-Insurer
	7101 France Avenue, LLC	100%	Non-Insurer
04-2476246	Clarendon Insurance Agency, Inc.	100%	Non-Insurer
61-0403075 64602 RI	Independence Life and Annuity Company	100%	Insurer
	SL Investment DELRE Holdings 2009-1, LLC	100%	Non-Insurer
	SLF Private Placement Investment Company I, LLC	100%	Non-Insurer
04-2845273 72664 NY	Sun Life Insurance and Annuity Company of New York	100%	Insurer
	SLNY Private Placement Investment Company I, LLC	100%	Non-Insurer
26-1292779 13051 VT	Sun Life Financial (U.S.) Reinsurance Company	100%	Insurer
	Sun MetroNorth, LLC	100%	Non-Insurer
	Sun Parkaire Landing LLC	100%	Non-Insurer
04-3574531	Sun Life Financial (U.S.) Finance, Inc.	100%	Non-Insurer
04-2470476	Sun Life Financial Distributors, Inc.	100%	Non-Insurer
	Sun Life Reinsurance (Barbados) No. 3 Corp.	100%	Insurer
	Sun Life Global Investments Inc. – Operations in Foreign Countries	100%	Non-Insurer
	3060097 Nova Scotia Company	100%	Non-Insurer
	McLean Budden Limited	66.9%	Non-Insurer
	McLean Budden Funds Inc.	100%	Non-Insurer
38-1082080 80802 (CN)	Sun Life Assurance Company of Canada (including the United States Branch) – Operations in the United States	100%	Insurer
	Crosspointe Shops II LLC	100%	Non-Insurer
	Crosspointe Shops I LLC	100%	Non-Insurer
	Plaza West LLC	100%	Non-Insurer
	SL Investment Holdings 2008-1, LLC	100%	Non-Insurer
	SL Investment PAR Holdings 2008-1, LLC	100%	Non-Insurer
	SL Investment US-RE Holdings 2009-1, Inc.	100%	Non-Insurer
	Sun Broad Street Inline Shops Member, LLC	100%	Non-Insurer
	Sun Broad Street Inline Shops, LLC	100%	Non-Insurer
	Sun Broad Street Outparcel Shops, LLC	100%	Non-Insurer
	Sun Commerce Center, LLC	100%	Non-Insurer

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Sun Encore, LLC	100%	Non-Insurer
	Sun Grand Parkway GP, LLC	100%	Non-Insurer
	Sun Grand Parkway, L.P.	1%	Non-Insurer
	Sun Grand Parkway, L.P.	99%	Non-Insurer
	Sun Greenfield, LLC	100%	Non-Insurer
	Sun Highlands Plaza, LLC	100%	Non-Insurer
	Sun Lakewood GP, LLC	100%	Non-Insurer
	Sun Lakewood, L.P.	1%	Non-Insurer
	Sun Lakewood, L.P.	99%	Non-Insurer
06-0893662 80926 CT	Sun Life and Health Insurance Company (U.S.)	100%	Insurer
04-3638553	Sun Life Financial (Bermuda) Holdings, Inc.	100%	Non-Insurer
52-2301409	Sun Life Financial Insurance and Annuity Company (Bermuda) Ltd.	100%	Insurer
20-1591914	Sun Life Financial Global Funding, L.P.	99%	Non-Insurer
	Sun Life Financial Global Funding, U.L.C.	100%	Non-Insurer
	Sun Life Financial Global Funding, L.L.C.	100%	Non-Insurer
	Sun Starlite, LLC	100%	Non-Insurer
	Sun Sunset Plaza, LLC	100%	Non-Insurer
38-1082080 80802 (CN)	Sun Life Assurance Company of Canada – Operations in Foreign Countries	100%	Insurer
	1245792 Ontario Inc.	100%	Non-Insurer
	2053812 Ontario Inc.	100%	Non-Insurer
20-1591914	Sun Life Financial Global Funding, L.P.	1%	Non-Insurer
	6560016 Canada Inc.	99.95%	Non-Insurer
	Sun Life Reinsurance (Barbados) No. 2 Corp.	100%	Insurer
	6965083 Canada Inc.	100%	Non-Insurer
	7037457 Canada Inc.	100%	Non-Insurer
	7073747 Canada Inc.	100%	Non-Insurer
	Amaulico Fund Ltd.	100%	Non-Insurer
	Amaulico Ltd.	100%	Non-Insurer
	BestServe Financial Limited	100%	Non-Insurer
	Buffett & Company Worksite Wellness Inc.	36%	Non-Insurer
	CCPI Holdco Limited	70.7%	Non-Insurer
	Canada China Property Investments Limited Partnership	20%	Non-Insurer

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
995169	Clarica MEEL Holdings Limited	100%	Non-Insurer
154014	Mississauga Executive Enterprises Ltd.	50%	Non-Insurer
	Lease Administration Corporation	66.67%	Non-Insurer
	MCAP Service Corporation	40%	Non-Insurer
	P.T. Sun Life Financial Indonesia	96%	Insurer
	P.T. Sun Life Indonesia Services	100%	Non-Insurer
	P.T. Sun Life Financial Indonesia	4%	Insurer
	PVS Preferred Vision Services Inc.	40%	Non-Insurer
	SECLON Inc.	30%	Non-Insurer
	seclonLogic Inc.	30%	Non-Insurer
	SLF of Canada UK Limited	100%	Non-Insurer
	Sun Life Financial of Canada UK Limited	100%	Non-Insurer
	Sun Life of Canada UK Holdings Limited	100%	Non-Insurer
	Confederation Life Insurance Company (U.K.) Limited	100%	Non-Insurer
	SLC Financial Services (U.K.) Limited	100%	Non-Insurer
	Sun Life Assurance Company of Canada (U.K.) Limited	100%	Insurer
	BHO Lease Company Limited	100%	Non-Insurer
	Sun Life Financial of Canada Trustee Limited	100%	Non-Insurer
	Sun Life (Hungary) Group Financing Limited Liability Company	45.72%	Non-Insurer
	Sun Life (India) AMC Investments Inc.	100%	Non-Insurer
	Birla Sun Life Asset Management Company Limited	50%	Non-Insurer
	Birla Sun Life AMC (Mauritius) Limited	100%	Non-Insurer
	India Advantage Fund Limited	100%	Non-Insurer
	Birla Sun Life Trustee Company Private Limited	50%	Non-Insurer
	Sun Life (India) Distribution Investments Inc.	100%	Non-Insurer
	Sun Life Assurance Company of Canada (Barbados) Limited	100%	Insurer
	Sun Life Capital Trust	100%	Non-Insurer
	Sun Life Everbright Life Insurance Company Limited	50%	Insurer
	Sun Life Financial (Hungary) Investments Inc.	100%	Non-Insurer
	Sun Life (Hungary) Group Financing Limited Liability Company	54.28%	Non-Insurer
	Sun Life Financial (India) Insurance Investments Inc.	100%	Non-Insurer
	Birla Sun Life Insurance Company Limited	26%	Insurer
	Sun Life Financial (Mauritius) Inc.	100%	Non-Insurer
	Sun Life India Service Centre Private Limited	100%	Non-Insurer

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Sun Life Financial Advisory Inc.	100%	Non-Insurer
	Sun Life Financial Asia Services Limited	100%	Non-Insurer
	Sun Life Financial Distributors (Bermuda) Ltd.	100%	Non-Insurer
	Sun Life Financial Distributors (Canada) Inc.	100%	Non-Insurer
321232-7	Sun Life Financial Investment Services (Canada) Inc.	100%	Non-Insurer
	Sun Life Financial Investments (Bermuda) Ltd.	100%	Non-Insurer
	Sun Life Financial LTC Solutions Inc.	100%	Non-Insurer
	Sun Life Financial Realty Advisors Inc.	100%	Non-Insurer
	Sun Life Financial Trust Inc.	100%	Non-Insurer
	Hillcrest IV Properties Inc.	100%	Non-Insurer
	Sun Life Hong Kong Limited	100%	Insurer
	Sun Life Financial (Hong Kong) Limited	100%	Non-Insurer
	Sun Life Hong Kong Advisory Limited	100%	Non-Insurer
	Sun Life Hong Kong Services Limited	100%	Non-Insurer
	Sun Life Trustee Company Limited	100%	Non-Insurer
	Sun Life Information Services Canada, Inc.	100%	Non-Insurer
	Sun Life Information Services Ireland Limited	100%	Non-Insurer
	Sun Life Insurance (Canada) Limited	100%	Insurer
	SLI General Partner Limited	100%	Non-Insurer
	SLI Investments LP	0.1%	Non-Insurer
	SLI Investments LP	99.9%	Non-Insurer
	6425411 Canada Inc.	100%	Non-Insurer
	Sun Life Investments LLC	100%	Non-Insurer
	Sun Life Asset Management Inc.	100%	Non-Insurer
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer
	Sun Life Financial of Canada (U.K.) Overseas Investment Limited	100%	Non-Insurer
	Sun Life of Canada (Netherlands) B.V.	50%	Non-Insurer
	Sun Life Financial Philippine Holding Company, Inc.	100%	Non-Insurer
	Sun Life of Canada (Philippines), Inc.	100%	Insurer
	MINT Financial & Insurance Agency Inc.	50%	Non-Insurer
	Sun Life Asset Management Company, Inc.	100%	Non-Insurer
	Sun Life Financial - Philippines Foundation, Inc.	100%	Non-Insurer
	Sun Life Financial Plans, Inc.	100%	Non-Insurer
	Sun Life of Canada Prosperity Balanced Fund, Inc.	25%	Non-Insurer

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Federal ID#	Name of Subsidiary Company of Sun Life Financial Inc.	% of Voting Shares	Insurer / Non-Insurer
	Sun Life of Canada Prosperity Philippine Equity Fund, Inc.	25%	Non-Insurer
	Sun Life Prosperity Dollar Abundance Fund, Inc.	41.8%	Non-Insurer
	Sun Life Prosperity GS Fund, Inc.	73.48%	Non-Insurer
	Sun Life Prosperity Money Market Fund, Inc.	49.66%	Non-Insurer
	Sun Life of Canada International Assurance Limited	100%	Insurer
	Sun Life Reinsurance (Ireland) Limited	100%	Insurer

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1.	 6 4 6 0 2 2 0 0 9 4 9 0 0 0 0 0 2
2.	 6 4 6 0 2 2 0 0 9 3 6 5 0 0 0 0 2
3.	 6 4 6 0 2 2 0 0 9 4 4 5 0 0 0 0 2
4.	 6 4 6 0 2 2 0 0 9 4 4 6 0 0 0 0 2
5.	 6 4 6 0 2 2 0 0 9 4 4 7 0 0 0 0 2
6.	 6 4 6 0 2 2 0 0 9 4 4 8 0 0 0 0 2
7.	 6 4 6 0 2 2 0 0 9 4 4 9 0 0 0 0 2

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SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other than temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
NONE		
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	56,415,153	58,564,126
2. Cost of bonds and stocks acquired	811,063	7,303,723
3. Accrual of discount	47,267	34,815
4. Unrealized valuation increase (decrease)	30,775	(31,150)
5. Total gain (loss) on disposals	11,523	19,664
6. Deduct consideration for bonds and stocks disposed of	1,004,156	5,920,663
7. Deduct amortization of premium	107,327	213,800
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	283,937	3,341,562
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	55,920,361	56,415,153
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	55,920,361	56,415,153

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	31,022,027	5,584,391	8,601,270	(1,032,511)	31,022,027	26,972,636	.0	29,143,880
2. Class 2 (a).....	25,530,070	.0	.0	(2,064,155)	25,530,070	23,465,915	.0	26,043,660
3. Class 3 (a).....	2,888,851	.0	.0	2,345,092	2,888,851	5,233,943	.0	2,388,504
4. Class 4 (a).....	.0	.0	.0	.0	.0	.0	.0	185,000
5. Class 5 (a).....	191,415	.0	.0	308,585	191,415	500,000	.0	220,000
6. Class 6 (a).....	354,944	0	0	128,945	354,944	483,889	0	95,050
7. Total Bonds	59,987,307	5,584,391	8,601,270	(314,044)	59,987,307	56,656,383	0	58,076,094
PREFERRED STOCK								
8. Class 1.....	.0	.0	.0	.0	.0	.0	.0	999,025
9. Class 2.....	.0	.0	.0	.0	.0	.0	.0	.0
10. Class 3.....	.0	.0	.0	.0	.0	.0	.0	.0
11. Class 4.....	.0	.0	.0	.0	.0	.0	.0	.0
12. Class 5.....	.0	.0	.0	.0	.0	.0	.0	.0
13. Class 6.....	0	0	0	0	0	0	0	50
14. Total Preferred Stock	0	0	0	0	0	0	0	999,075
15. Total Bonds & Preferred Stock	59,987,307	5,584,391	8,601,270	(314,044)	59,987,307	56,656,383	0	59,075,169

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	736,025	XXX	736,025	10,780	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,660,015	.0
2. Cost of short-term investments acquired	4,329,004	9,519,101
3. Accrual of discount.....	.0	.0
4. Unrealized valuation increase (decrease).....	.0	.0
5. Total gain (loss) on disposals.....	.0	.0
6. Deduct consideration received on disposals.....	6,252,994	6,859,086
7. Deduct amortization of premium.....	.0	.0
8. Total foreign exchange change in book/adjusted carrying value.....	.0	.0
9. Deduct current year's other than temporary impairment recognized.....	.0	.0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	736,025	2,660,015
11. Deduct total nonadmitted amounts.....		.0
12. Statement value at end of current period (Line 10 minus Line 11)	736,025	2,660,015

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

SCHEDULE E-VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	2,847,256
2. Cost of cash equivalents acquired.....	6,158,776	0
3. Accrual of discount.....	927	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	(252)	0
6. Deduct consideration received on disposals.....	6,159,451	2,847,256
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator ^(a)
01N060-68-4	GNMA 1		06/24/2009	Mellon Trust		311,063	300,000	(950)	1
0399999 - Total	Bonds - U.S. Government					311,063	300,000	(950)	XXX
8399997 - Total	Bonds - Part 3					311,063	300,000	(950)	XXX
8399999 - Total	Bonds					311,063	300,000	(950)	XXX
8999999 - Total	Preferred Stocks					0	XXX	0	XXX
9799999 - Total	Common Stocks					0	XXX	0	XXX
9899999 - Total	Preferred and Common Stocks					0	XXX	0	XXX
9999999 - Totals						311,063	XXX	(950)	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E04

STATEMENT AS OF JUNE 30, 2009 OF THE INDEPENDENCE LIFE AND ANNUITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)	
362000-FR-0..	GNMA Pool 569076 6.000% 11/01/33		06/01/2009	Paydown	46	46	48	48	48	0	(2)	0	(2)	0	46	0	0	0	1	11/01/2033	1	
36202E-WE-5..	GNMA Pool 4245 09/20/38 6.000%		06/24/2009	Jefferies & Co., Inc.	336,401	323,657	324,669	324,657	324,657	0	11	0	11	0	324,668	0	11,734	11,734	10,735	09/20/2038	1	
36202E-WE-5..	GNMA Pool 4245 09/20/38 6.000%		06/01/2009	Paydown	57,668	57,668	57,848	57,846	57,846	0	(178)	0	(178)	0	57,668	0	0	0	1,452	09/20/2038	1	
362176-MT-3..	GNMA Pool 213770 9.500% 12/01/16		06/01/2009	Paydown	2,624	2,624	2,856	2,788	2,788	0	(165)	0	(165)	0	2,624	0	0	0	104	12/01/2016	1	
0399999	Bonds - U.S. Governments				396,739	383,995	385,421	385,339	385,339	0	(334)	0	(334)	0	385,006	0	11,734	11,734	12,292	XXX	XXX	
31283H-QG-3..	FHLMC GOLD Pool 601355 6.500% 02/01/32		06/01/2009	Paydown	6,318	6,318	6,536	6,523	6,523	0	(205)	0	(205)	0	6,318	0	0	0	178	02/01/2032	1	
31373T-T8-3..	FNMA Pool 303075 6.500% 11/01/24		06/01/2009	Paydown	1,958	1,958	1,955	1,954	1,954	0	4	0	4	0	1,958	0	0	0	54	11/01/2024	1	
31374L-WA-0..	FNMA Pool 317541 7.500% 08/01/15		06/01/2009	Paydown	1,023	1,023	1,053	1,035	1,035	0	(11)	0	(11)	0	1,023	0	0	0	32	08/01/2015	1	
3199999	Total - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of...				9,299	9,299	9,545	9,512	9,512	0	(212)	0	(212)	0	9,299	0	0	0	263	XXX	XXX	
8399997	Bonds - Part 4				406,038	393,294	394,966	394,851	394,851	0	(546)	0	(546)	0	394,305	0	11,734	11,734	12,555	XXX	XXX	
8399999	Total - Bonds				406,038	393,294	394,966	394,851	394,851	0	(546)	0	(546)	0	394,305	0	11,734	11,734	12,555	XXX	XXX	
8999999	Total - Preferred Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799999	Total - Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999	Total - Preferred and Common Stocks				0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999	Totals				406,038	XXX	394,966	394,851	394,851	0	(546)	0	(546)	0	394,305	0	11,734	11,734	12,555	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E05

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
					0	0	0
869999 Totals							