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QUARTERLY STATEMENT

As of March 31, 2009

of the Condition and Affairs of the

Metropolitan Casualty Insurance Company

NAIC Group Code.....241, 241 (Current Period) (Prior Period) NAIC Company Code..... 40169 Employer's ID Number..... 05-0393243

Organized under the Laws of Rhode Island State of Domicile or Port of Entry Rhode Island Country of Domicile US

Incorporated/Organized..... October 7, 1981 Commenced Business..... April 1, 1982

Statutory Home Office	700 Quaker Lane….. Warwick ..... RI ..... 02886-6669 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	700 Quaker Lane….. Warwick ..... RI ..... 02886-6669 *(Street and Number) (City or Town, State and Zip Code)*	401-827-2400 *(Area Code) (Telephone Number)*
Mail Address	PO Box 350, 700 Quaker Lane….. Warwick ..... RI ..... 02887-0350 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	700 Quaker Lane….. Warwick ..... RI ..... 02886-6669 *(Street and Number) (City or Town, State and Zip Code)*	800-638-4208 *(Area Code) (Telephone Number)*
Internet Web Site Address	www.metlife.com	
Statutory Statement Contact	James Jeffrey DeAlmo *(Name)*	800-638-4208 *(Area Code) (Telephone Number) (Extension)*
	jdealmo@metlife.com *(E-Mail Address)*	401-827-2315 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. William Douglas Moore	President	2. Maura Catherine Travers	Secretary
3. Eric Thomas Steigerwalt	Treasurer	4.	

OTHER

Susan Ann Buffum	Vice President	Richard Eugene Calogero	Vice President
Christopher Cawley	Senior Vice President	William Mark Coggan	Vice President
Michael Frederick Convery	Vice President	Martin William Deede	Vice President
Michelle Mohr DeWine	Vice President	Scott David Kuczmarski	Vice President
Richard Paul Lonardo	Vice President	Paul Anthony Lonnemann	Senior Vice President
Robert Francis Lundgren	Vice President	Barry Gregory Morphis	Vice President
Vhonda Lee Ridley	Vice President	Mark Jay Silverman	Vice President
Ralph George Spontak	Vice President and Controller	Edward Elliot Veazey	Vice President
Michael Clifford Walsh	Senior Vice President and Chief Financial Officer	Christen White	Vice President
Anne Kaiper Wilson	Vice President		

DIRECTORS OR TRUSTEES

Paul Anthony Lonnemann	William Douglas Moore	Michael Clifford Walsh

State of..... Rhode Island
County of..... Kent

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
William Douglas Moore	Maura Catherine Travers	Eric Thomas Steigerwalt
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 8th day of May, 2009

Deborah L. Masterson
Notary
June 24, 2009

a. Is this an original filing? Yes [X] No [ ]
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	49,552,766		49,552,766	48,585,040
2. Stocks:				
2.1 Preferred stocks	202,667		202,667	202,667
2.2 Common stocks			0	
3. Mortgage loans on real estate:				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate:				
4.1 Properties occupied by the company (less $.....0 encumbrances)			0	
4.2 Properties held for the production of income (less $.....0 encumbrances)			0	
4.3 Properties held for sale (less $.....0 encumbrances)			0	
5. Cash ($.....129,362), cash equivalents ($.....0) and short-term investments ($.....0)	129,362		129,362	120,203
6. Contract loans (including $.....0 premium notes)			0	
7. Other invested assets	208,927		208,927	411,636
8. Receivables for securities			0	
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	50,093,722	0	50,093,722	49,319,546
11. Title plants less $.....0 charged off (for Title insurers only)			0	
12. Investment income due and accrued	679,508		679,508	758,698
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection			0	
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $.....0 earned but unbilled premiums)			0	
13.3 Accrued retrospective premiums			0	
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers			0	
14.2 Funds held by or deposited with reinsured companies			0	
14.3 Other amounts receivable under reinsurance contracts			0	
15. Amounts receivable relating to uninsured plans			0	
16.1 Current federal and foreign income tax recoverable and interest thereon			0	15,176
16.2 Net deferred tax asset			0	
17. Guaranty funds receivable or on deposit	33,447		33,447	85,407
18. Electronic data processing equipment and software			0	
19. Furniture and equipment, including health care delivery assets ($.....0)			0	
20. Net adjustment in assets and liabilities due to foreign exchange rates			0	
21. Receivables from parent, subsidiaries and affiliates	182,252		182,252	227,782
22. Health care ($.....0) and other amounts receivable			0	
23. Aggregate write-ins for other than invested assets	0	0	0	0
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 through 23)	50,988,929	0	50,988,929	50,406,609
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
26. Total (Lines 24 and 25)	50,988,929	0	50,988,929	50,406,609

DETAILS OF WRITE-INS

0901.			0	
0902.			0	
0903.			0	
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0	0
2301.			0	
2302.			0	
2303.			0	
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31 Prior Year
1.	Losses (current accident year $.....0)		
2.	Reinsurance payable on paid losses and loss adjustment expenses		
3.	Loss adjustment expenses		
4.	Commissions payable, contingent commissions and other similar charges		
5.	Other expenses (excluding taxes, licenses and fees)		
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1	Current federal and foreign income taxes (including $.....295,395 on realized capital gains (losses))	1,706	
7.2	Net deferred tax liability	388,755	426,912
8.	Borrowed money $.....0 and interest thereon $.....0		
9.	Unearned premiums (after deducting unearned premiums for ceded reinsurance of $.....224,210,820 and including warranty reserves of $.....0)		
10.	Advance premium		
11.	Dividends declared and unpaid:		
	11.1 Stockholders		
	11.2 Policyholders		
12.	Ceded reinsurance premiums payable (net of ceding commissions)		
13.	Funds held by company under reinsurance treaties		
14.	Amounts withheld or retained by company for account of others		
15.	Remittances and items not allocated		
16.	Provision for reinsurance		
17.	Net adjustments in assets and liabilities due to foreign exchange rates		
18.	Drafts outstanding		
19.	Payable to parent, subsidiaries and affiliates		
20.	Payable for securities		
21.	Liability for amounts held under uninsured plans		
22.	Capital notes $.....0 and interest thereon $.....0		
23.	Aggregate write-ins for liabilities	172,294	142,955
24.	Total liabilities excluding protected cell liabilities (Lines 1 through 23)	562,755	569,867
25.	Protected cell liabilities		
26.	Total liabilities (Lines 24 and 25)	562,755	569,867
27.	Aggregate write-ins for special surplus funds	0	0
28.	Common capital stock	3,000,000	3,000,000
29.	Preferred capital stock		
30.	Aggregate write-ins for other than special surplus funds	0	0
31.	Surplus notes		
32.	Gross paid in and contributed surplus	38,329,518	38,329,518
33.	Unassigned funds (surplus)	9,096,656	8,507,224
34.	Less treasury stock, at cost:		
	34.1 .....0.000 shares common (value included in Line 28 $.....0)		
	34.2 .....0.000 shares preferred (value included in Line 29 $.....0)		
35.	Surplus as regards policyholders (Lines 27 to 33, less 34)	50,426,174	49,836,742
36.	Totals	50,988,929	50,406,609

DETAILS OF WRITE-INS

2301.	Equities And Deposits In Pools And Associations	22,856	1,985
2302.	FL Hurricane CAT Fund Emergency Assessment	149,404	140,922
2303.	Premium Deficiency Reserve	34	48
2398.	Summary of remaining write-ins for Line 23 from overflow page	0	0
2399.	Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above)	172,294	142,955
2701.			
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page	0	0
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0
3001.			
3002.			
3003.			
3098.	Summary of remaining write-ins for Line 30 from overflow page	0	0
3099.	Totals (Lines 3001 thru 3003 plus 3098) (Line 30 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written $.....151,001,482)	152,987,890	155,123,401	627,608,918
1.2 Assumed (written $.....0)			
1.3 Ceded (written $.....151,001,482)	152,987,890	155,123,401	627,608,918
1.4 Net (written $.....0)	0	0	0
DEDUCTIONS:			
2. Losses incurred (current accident year $.....0):			
2.1 Direct	89,850,492	88,850,475	343,516,694
2.2 Assumed			
2.3 Ceded	89,850,492	88,850,475	343,516,694
2.4 Net	0	0	0
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	0	0	0
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	0	0	0
INVESTMENT INCOME			
9. Net investment income earned	555,784	609,911	2,572,137
10. Net realized capital gains (losses) less capital gains tax of $.....0		(47,278)	(193,521)
11. Net investment gain (loss) (Lines 9 + 10)	555,784	562,633	2,378,616
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered $.....0 amount charged off $.....400,285)	(400,285)	(327,662)	(1,625,766)
13. Finance and service charges not included in premiums	1,176,245	1,177,472	4,612,565
14. Aggregate write-ins for miscellaneous income	(552,741)	(849,078)	(2,645,929)
15. Total other income (Lines 12 through 14)	223,219	732	340,870
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	779,003	563,365	2,719,486
17. Dividends to policyholders	222,568		335,796
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	556,435	563,365	2,383,690
19. Federal and foreign income taxes incurred	51,979	16,834	137,839
20. Net income (Line 18 minus Line 19) (to Line 22)	504,456	546,531	2,245,851
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	49,836,742	47,604,182	47,604,182
22. Net income (from Line 20)	504,456	546,531	2,245,851
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of $.....(38,807)	85,626	(132,647)	(96,483)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(650)	(685)	83,192
27. Change in nonadmitted assets			
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	589,432	413,199	2,232,560
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	50,426,174	48,017,381	49,836,742

DETAILS OF WRITE-INS

0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	0	0	0
1401. Other Income - Tax Examination	651	732	5,073
1402. Pooled Dividend, Write Off, & Payment Fees	(553,392)	(849,810)	(2,651,002)
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	(552,741)	(849,078)	(2,645,929)
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above)	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance		
2. Net investment income	582,376	2,141,921
3. Miscellaneous income	222,568	335,796
4. Total (Lines 1 through 3)	804,944	2,477,717
5. Benefit and loss related payments		
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	(51,960)	(699,968)
8. Dividends paid to policyholders	222,568	335,796
9. Federal and foreign income taxes paid (recovered) net of $.....0 tax on capital gains (losses)	34,446	117,673
10. Total (Lines 5 through 9)	205,054	(246,499)
11. Net cash from operations (Line 4 minus Line 10)	599,890	2,724,216
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	3,461,450	10,650,707
12.2 Stocks		1,136,662
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets	202,709	895,294
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,664,159	12,682,663
13. Cost of investments acquired (long-term only):		
13.1 Bonds	4,329,759	13,849,285
13.2 Stocks		202,667
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		922,290
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	4,329,759	14,974,242
14. Net increase (decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(665,600)	(2,291,579)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	74,869	(334,148)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	74,869	(334,148)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	9,159	98,489
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	120,202	21,713
19.2 End of period (Line 18 plus Line 19.1)	129,361	120,202

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		

NOTES TO FINANCIAL STATEMENTS

1. Nature of Operations and Summary of Significant Accounting Policies

   The accompanying financial statements of Metropolitan Casualty Insurance Company ("the Company") have been prepared in conformity with accounting procedures prescribed or permitted by the National Association of Insurance Commissioners Accounting Practices and Procedures Manual and the State of Rhode Island.

2. Accounting Changes and Corrections of Errors
   No change.

3. Business Combinations and Goodwill
   No change.

4. Discontinued Operations
   No change.

5. Investments
   No change.

6. Joint Ventures, Partnerships and Limited Liability Companies
   No change.

7. Investment Income
   No change.

8. Derivative Instruments
   No change.

9. Income Taxes
   No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties
    No change.

11. Debt
    No change.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
    No change.

13. Capital and Surplus, Dividend Restrictions and Quasi Reorganization
    No change.

14. Contingencies

    A. Contingent Commitments
       No change.

    B. Assessments
       No change.

    C. Gain Contingencies
       No change.

    D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits
       No change.

    E. All Other Contingencies

       The contingency footnote has been prepared on a combined basis for Metropolitan Property and Casualty Insurance Company ("MPC") and its subsidiaries and affiliates. The Company is a wholly owned subsidiary of MPC.

       A purported class action has been filed against the Company in Florida. The complaint alleges breach of contract and unfair trade practices with respect to allowing the use of parts not made by the original manufacturer to repair damaged automobiles. The complaint has been dismissed.

       Two purported nationwide class actions have been filed against MPC in Illinois. One suit claims breach of contract and fraud due to the alleged underpayment of medical claims arising from the use of a purportedly biased provider fee pricing system. A motion for class certification was argued on November 10, 2008 and a decision is pending. The second suit claims breach of contract and fraud arising from the alleged use of preferred provider organizations to reduce medical provider fees covered by the medical claims portion of the insurance policy. The fraud claim has been dismissed by the court.

       A purported class action has been filed against MPC in Oklahoma. The suit claims breach of contract and fraud arising from the alleged use of preferred provider organizations to reduce medical provider fees covered by the medical claims portion of the insurance policy. MPC's motion to dismiss the suit was denied and MPC is vigorously defending the suit.

       A purported class action has been filed against MPC in New Jersey Federal Court challenging MPC's use of the Mitchell Medical information and software to determine what constitutes reasonable payment of medical services under medpay and no fault coverages. Plaintiff seeks to represent

both insureds whose claims for medical expenses were paid at less than the submitted amount and the medical service providers who obtained written assignments from those insureds. The alleged claims are for breach of contract and violation of state consumer protection statutes. MPC's motion to dismiss has been granted and plaintiffs have filed an appeal.

A purported Louisiana class action was filed against MPC in Louisiana federal court on behalf of insureds who incurred total property losses as a result of Hurricane Katrina. Plaintiffs claim they are entitled to coverage under a theory that Louisiana's "valued policy" law requires carriers to pay policy limits whenever an insured residence is declared a total loss and any of the damage is caused by a covered peril (for example, wind) even though some of the damage was caused by an excluded peril (for example, water). Some individual lawsuits challenging the denial of claims for property damage related to Hurricane Katrina have also been filed. MPC intends to vigorously defend these actions.

A bad faith suit has been filed against Metropolitan Group Property and Casualty Insurance Company ("Met Group") in Arizona state court by a former insured alleging that Met Group improperly refused to deem his vehicle a total loss due to damage suffered when it was stolen. The insured claims there were unnecessary delays in the adjustment of the claim, and that Met Group's refusal to pay for the replacement of his vehicle was financially motivated. After a four week trial, on March 20, 2009 the jury awarded the plaintiff $155,000 in compensatory damages and $55 million in punitive damages. Met Group is confident that the punitive damage award will ultimately be reduced to between $155,000 to $1.5 million.

A purported collective action has been filed against MPC in U.S. District Court for the Eastern District of New York alleging violations of the Fair Labor Standards Act. The action is filed on behalf of current and former investigators in MPC's "Special Investigations Unit". MPC is currently reviewing the claim and an answer has not yet been filed.

Various litigation claims, and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including but not limited to, in connection with its activities as an insurer, employer and taxpayer. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not feasible to predict or determine the ultimate outcome of all pending investigations and legal proceedings or provide reasonable ranges of potential losses, except as noted above in connection with specific matters. In some of the matters referred to above, very large and/or indeterminate amounts, including punitive and treble damages, are sought. Although in light of these considerations it is possible that an adverse outcome in certain cases could have a material adverse effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of such pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material adverse effect on the Company's financial statements.

15. Leases
    No change.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk
    No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.

    A. Transfer of Receivables Reported as Sales
       No change.

    B. Transfer and Servicing of Financial Assets
       No change.

    C. Wash Sales
       1. In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
       2. The Company did not have any wash sales with an NAIC designation of 3 through 6 for the quarter ending March 31, 2009.

18. Gain or Loss to the Insurer from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans
    No change.

19. Direct Premium Written by Managing General Agents/Third Party Administrators
    No change.

20. Other Items
    No change.

21. Events Subsequent
    No change.

22. Reinsurance
    No change.

23. Retrospectively Rated Contracts and Contracts Subject to Redetermination
    No change.

24. Changes in Incurred Losses and Loss Adjustment Expenses
    No change.

NOTES TO FINANCIAL STATEMENTS

25. Intercompany Pooling Arrangements

A. Effective January 1, 2001, MPC entered into a 100% Restated Quota Share Reinsurance Agreement with its subsidiary companies, Metropolitan Casualty Insurance Company, NAIC #40169, Metropolitan General Insurance Company, NAIC #39950, Metropolitan Direct Property and Casualty Insurance Company, NAIC #25321, Metropolitan Group Property and Casualty Insurance Company, NAIC #34339, Metropolitan Lloyds Insurance Company of Texas, NAIC #13938, and Economy Fire & Casualty Company, NAIC #22926.

B. The Restated Quota Share Reinsurance Treaty provides that the subsidiary companies obligate themselves to cede, and MPC obligates itself to accept, a 100% interest in each of the subsidiaries' gross net liabilities and its premiums, losses, expenses, payment fees, dividends and direct agents balance.

In addition, the Restated Quota Share Reinsurance Agreement provides that Economy Fire & Casualty Company's subsidiary companies, Economy Preferred Insurance Company, NAIC #38067 and Economy Premier Assurance Company, NAIC #40649 are obligated to cede, and EFAC obligates itself to accept, a 100% interest in each of the subsidiaries' gross net liabilities and its premiums, losses, expenses, payment fees, dividends and direct agents balance.

All lines of business are subject to the reinsurance, except for the run-off of a book of reinsurance business transacted through the Odyssey Reinsurance Company and Metropolitan Group Property and Casualty Insurance Company arrangement.

C. The lead company, MPC, makes cessions to non-affiliated reinsurers subsequent to the cession of business from the affiliated members to the lead company, except for business transacted through the Odyssey Reinsurance Company and Metropolitan Group Property and Casualty Insurance Company arrangement.

Cessions to non-affiliated reinsurers of business subject to the reinsurance agreement are as follows:

Property Catastrophe Excess of Loss	All Property Business including but not limited to Homeowners, Dwelling, Fire, Automobile Physical Damage and Inland Marine
Casualty Excess of Loss	Personal Liability including Automobile, Homeowners and Personal Umbrella Liability
Property Per Risk	Business classified by the Company as Personal Property
Mandatory Pools	Business transacted through Massachusetts, New Hampshire, North Carolina and South Carolina Automobile Facilities, various Mine Subsidence programs, Michigan Catastrophic Claims Association and Florida Hurricane Catastrophe Fund

D. All members are party to reinsurance agreements with non-affiliated reinsurers covering business subject to the restated quota share reinsurance agreement. All members have a contractual right of direct recovery from the non-affiliated reinsurer.

E. There are no discrepancies between entries regarding reinsurance business on the assumed and ceded reinsurance schedules of the lead company and corresponding entries on the assumed and ceded reinsurance schedules of other pool participants.

F. The lead company, MPC, discloses all reinsurance related to non-affiliated companies of reinsurance business and therefore, discloses the entire Provision for Reinsurance, Schedule F Part 5.

26. Structured Settlements
No change.

27. Health Care Receivables
No change.

28. Participating Policies
No change.

29. Premium Deficiency Reserves
No change.

30. High Deductibles
No change.

31. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses
No change.

32. Asbestos/Environmental (Mass Tort) Reserves
No change.

33. Subscriber Savings Accounts
No change.

34. Multiple Peril Crop Insurance
No change.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change: .....

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007.....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2003.....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 7/21/2005.....

6.4 By what department or departments?
Rhode Island Insurance Division/Department of Business Regulation

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [X] No [ ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
MetLife, Inc. (a financial holding company)

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No [ ]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Met Investors Advisory, LLC	Irvine, CA					Yes
MetLife Advisers, LLC	Boston, MA					Yes
MetLife Bank, N.A.	Bridgewater, NJ		Yes			
MetLife Investment Advisors Compa	Wilmington, DE					Yes
MetLife Investors Distribution Compa	Irvine, CA					Yes
MetLife Securities, Inc.	New York, NY					Yes
Metropolitan Life Insurance Compan	New York, NY					Yes
New England Securities Corporation	Boston, MA					Yes
Tower Square Securities, Inc.	Hartford, CT					Yes
Walnut Street Securities, Inc.	St. Louis, MO					Yes

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $.....182,252

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $.....0

13. Amount of real estate and mortgages held in short-term investments: $.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	$.....0	$.....
14.22 Preferred Stock	$.....0	$.....
14.23 Common Stock	$.....0	$.....
14.24 Short-Term Investments	$.....0	$.....
14.25 Mortgage Loans on Real Estate	$.....0	$.....
14.26 All Other	$.....0	$.....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$.....0	$.....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	$.....	$.....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III. Conducting Examinations, F-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Bank	4 New York Plaza, New York, NY 10004-2413

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
4095	Chris Bajak	200 PARK AVENUE NEW YORK, NY 10166
4095	Bill Bixler	200 PARK AVENUE NEW YORK, NY 10166
4095	Steve Bruno	200 PARK AVENUE NEW YORK, NY 10166
4095	Susan Buffum	200 PARK AVENUE NEW YORK, NY 10166
4095	Brendan Cavanaugh	200 PARK AVENUE NEW YORK, NY 10166
4095	Jason Chapin	200 PARK AVENUE NEW YORK, NY 10166
4095	Andy DeRosa	200 PARK AVENUE NEW YORK, NY 10166
4095	David Farrell	200 PARK AVENUE NEW YORK, NY 10166
4095	Dominic Guillossou	200 PARK AVENUE NEW YORK, NY 10166
4095	Norman Hu	200 PARK AVENUE NEW YORK, NY 10166
4095	Siri Hendricks	200 PARK AVENUE NEW YORK, NY 10166
4095	Sean Huang	200 PARK AVENUE NEW YORK, NY 10166
4095	Chris Johnson	200 PARK AVENUE NEW YORK, NY 10166
4095	Kevin Kelly	200 PARK AVENUE NEW YORK, NY 10166
4095	Wai Lee	200 PARK AVENUE NEW YORK, NY 10166
4095	Jason Leinwand	200 PARK AVENUE NEW YORK, NY 10166
4095	John Lima	200 PARK AVENUE NEW YORK, NY 10166
4095	Stacey Lituchy	200 PARK AVENUE NEW YORK, NY 10166
4095	Lisa Longino	200 PARK AVENUE NEW YORK, NY 10166
4095	Carson Lu	200 PARK AVENUE NEW YORK, NY 10166
4095	Kenneth Mahon	200 PARK AVENUE NEW YORK, NY 10166
4095	Jason Manske	200 PARK AVENUE NEW YORK, NY 10166
4095	William Moretti	200 PARK AVENUE NEW YORK, NY 10166
4095	May Moy	200 PARK AVENUE NEW YORK, NY 10166
4095	Nancy Mueller Handal	200 PARK AVENUE NEW YORK, NY 10166
4095	Nowara Munir	200 PARK AVENUE NEW YORK, NY 10166
4095	Matt Murphy	200 PARK AVENUE NEW YORK, NY 10166
4095	Edward Palmer	200 PARK AVENUE NEW YORK, NY 10166
4095	Tracy Pamperl	200 PARK AVENUE NEW YORK, NY 10166
4095	Juan Peruyero	200 PARK AVENUE NEW YORK, NY 10166
4095	Brad Rhoads	200 PARK AVENUE NEW YORK, NY 10166
4095	John Rosenthal	200 PARK AVENUE NEW YORK, NY 10166
4095	Sanket Sant	200 PARK AVENUE NEW YORK, NY 10166
4095	Charles Scully	200 PARK AVENUE NEW YORK, NY 10166
4095	Prashant Sharma	200 PARK AVENUE NEW YORK, NY 10166
4095	Michael Sing	200 PARK AVENUE NEW YORK, NY 10166
4095	Gerd Stabbert	200 PARK AVENUE NEW YORK, NY 10166
4095	Jeff Tapper	200 PARK AVENUE NEW YORK, NY 10166
4095	Gregory Tell	200 PARK AVENUE NEW YORK, NY 10166
4095	Mirsad Usejnoski	200 PARK AVENUE NEW YORK, NY 10166
4095	Jason Valentino	200 PARK AVENUE NEW YORK, NY 10166
4095	Michael Williams	200 PARK AVENUE NEW YORK, NY 10166
4095	Lamont Wilson	200 PARK AVENUE NEW YORK, NY 10166
4095	Jim Wiviott	200 PARK AVENUE NEW YORK, NY 10166

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

17.2 If no, list exceptions:

GENERAL INTERROGATORIES (continued)

PART 2
PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [X] N/A [ ]
   If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [ ] No [X]
   If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation liabilities tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1	2	3	Total Discount				Discount Taken During Period			
			4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Disc. Rate	Unpaid Losses	Unpaid LAE	IBNR	Total	Unpaid Losses	Unpaid LAE	IBNR	Total
						0				0
Total	XXX	XXX	0	0	0	0	0	0	0	0

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Location	5 Is Insurer Authorized? (YES or NO)

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

		1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	States, Etc.	Active Status	2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1.	Alabama AL	L	45,002	47,228	15,348	120,886	31,560	85,759
2.	Alaska AK	N						
3.	Arizona AZ	L	8,766,600	8,891,803	5,208,987	5,378,411	14,930,688	14,357,136
4.	Arkansas AR	L	6,437	3,972			2,575	3,140
5.	California CA	N						
6.	Colorado CO	L	1,929,256	1,651,291	967,661	820,742	2,076,010	1,755,295
7.	Connecticut CT	L	277,403	307,367	294,935	154,377	608,534	679,636
8.	Delaware DE	L	51,287	56,144	27,447	22,290	47,141	203,110
9.	District of Columbia DC	L						
10.	Florida FL	L	36,490,535	41,855,108	22,307,154	20,180,083	74,678,031	78,344,620
11.	Georgia GA	L	3,778,459	3,714,570	2,457,171	2,041,530	4,944,201	4,968,993
12.	Hawaii HI	N						
13.	Idaho ID	L						
14.	Illinois IL	L	19,128,201	19,591,533	11,919,283	12,725,324	31,687,535	30,360,010
15.	Indiana IN	L	77,239	81,682	36,941	128,191	164,706	46,146
16.	Iowa IA	L	21,003	20,420	(134)	8,264	8,205	13,075
17.	Kansas KS	L	99,594	78,645	33,626	37,501	84,312	62,805
18.	Kentucky KY	L	98,829	116,141	46,462	139,091	409,649	609,542
19.	Louisiana LA	L	62,702	70,176	13,787	77,681	192,482	188,866
20.	Maine ME	L	1,497,161	1,305,311	945,759	756,690	1,742,181	1,719,904
21.	Maryland MD	L	858,923	998,174	634,784	633,807	1,635,765	1,934,749
22.	Massachusetts MA	L						
23.	Michigan MI	N						
24.	Minnesota MN	L	5,539,114	5,837,800	3,347,784	3,255,935	11,443,559	12,075,646
25.	Mississippi MS	L	3,281,616	3,104,658	1,739,616	1,308,878	5,080,977	4,405,418
26.	Missouri MO	L	77,698	80,503	56,831	44,410	69,127	164,941
27.	Montana MT	L						
28.	Nebraska NE	L	1,401,255	1,079,486	758,119	530,819	3,038,860	1,141,499
29.	Nevada NV	N						
30.	New Hampshire NH	N						
31.	New Jersey NJ	N						
32.	New Mexico NM	N						
33.	New York NY	L	35,960,657	36,173,811	22,723,069	21,906,249	79,642,698	80,317,761
34.	North Carolina NC	N						
35.	North Dakota ND	L						
36.	Ohio OH	L						
37.	Oklahoma OK	L	11,186	11,301	6,401	21,254	219,806	81,520
38.	Oregon OR	L	25,569	26,697	20,928	7,514	29,360	37,775
39.	Pennsylvania PA	L	6,659,854	7,006,725	3,964,638	4,989,867	10,243,539	11,225,808
40.	Rhode Island RI	L	1,822,324	1,114,610	1,022,348	446,828	1,934,940	2,279,787
41.	South Carolina SC	L						
42.	South Dakota SD	L						
43.	Tennessee TN	L	3,905,391	3,896,348	2,664,805	2,384,047	4,605,545	5,361,245
44.	Texas TX	L	1,333,223	1,492,696	695,606	872,985	2,139,875	2,671,937
45.	Utah UT	L	3,427,411	3,356,634	1,668,269	1,911,908	5,528,284	5,739,742
46.	Vermont VT	N						
47.	Virginia VA	L	3,645,622	3,870,835	1,963,856	2,834,466	6,104,701	5,719,290
48.	Washington WA	L	10,380,643	11,154,740	6,830,410	6,521,594	25,464,067	26,677,700
49.	West Virginia WV	L	222,799	241,961	99,716	109,778	275,404	358,256
50.	Wisconsin WI	L	118,489	129,605	47,347	109,429	142,783	292,740
51.	Wyoming WY	N						
52.	American Samoa AS	N						
53.	Guam GU	N						
54.	Puerto Rico PR	N						
55.	US Virgin Islands VI	N						
56.	Northern Mariana Islands MP	N						
57.	Canada CN	N						
58.	Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59.	Totals	(a) 40	151,001,482	157,367,975	92,518,954	90,480,829	289,207,100	293,883,851

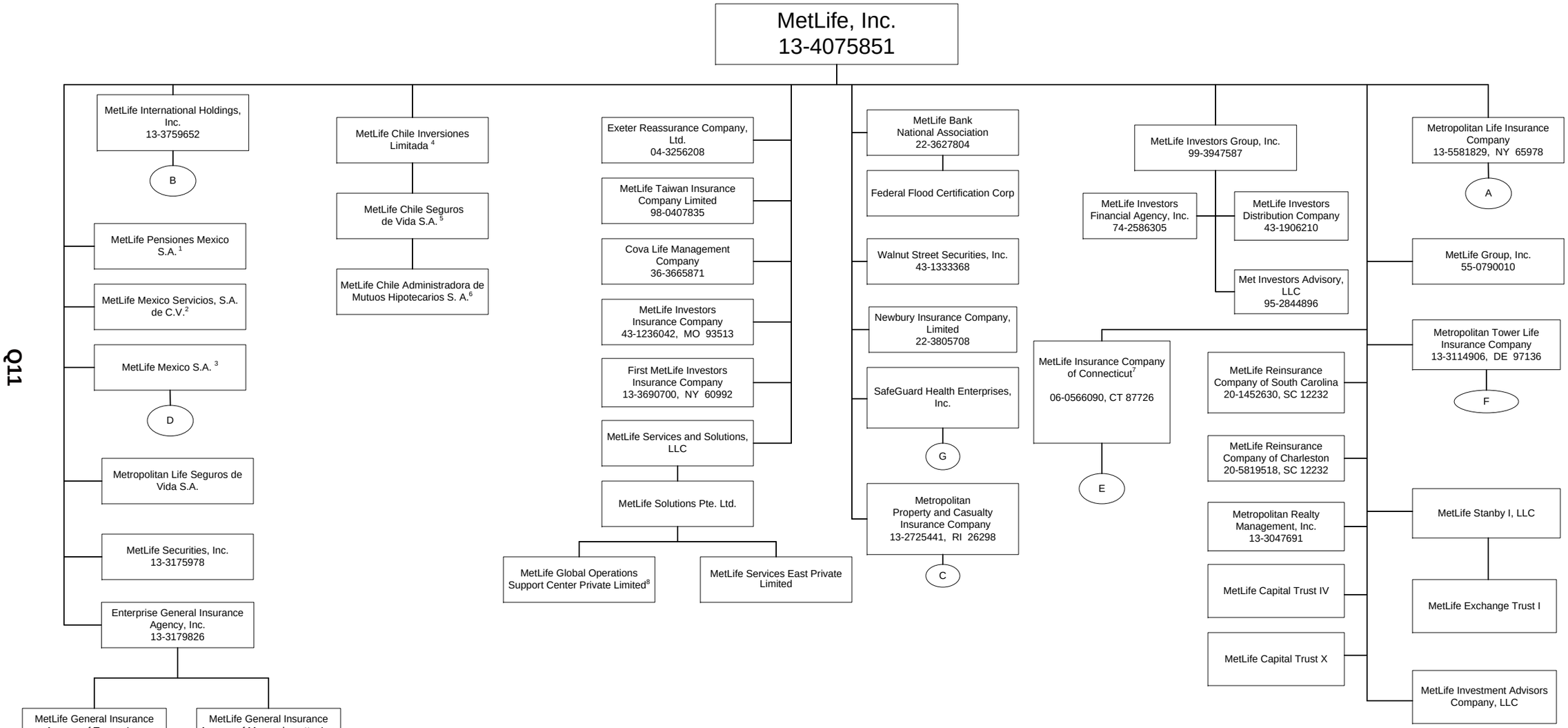
DETAILS OF WRITE-INS

5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 + Line 5898) (Line 58 above)	XXX	0	0	0	0	0	0

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

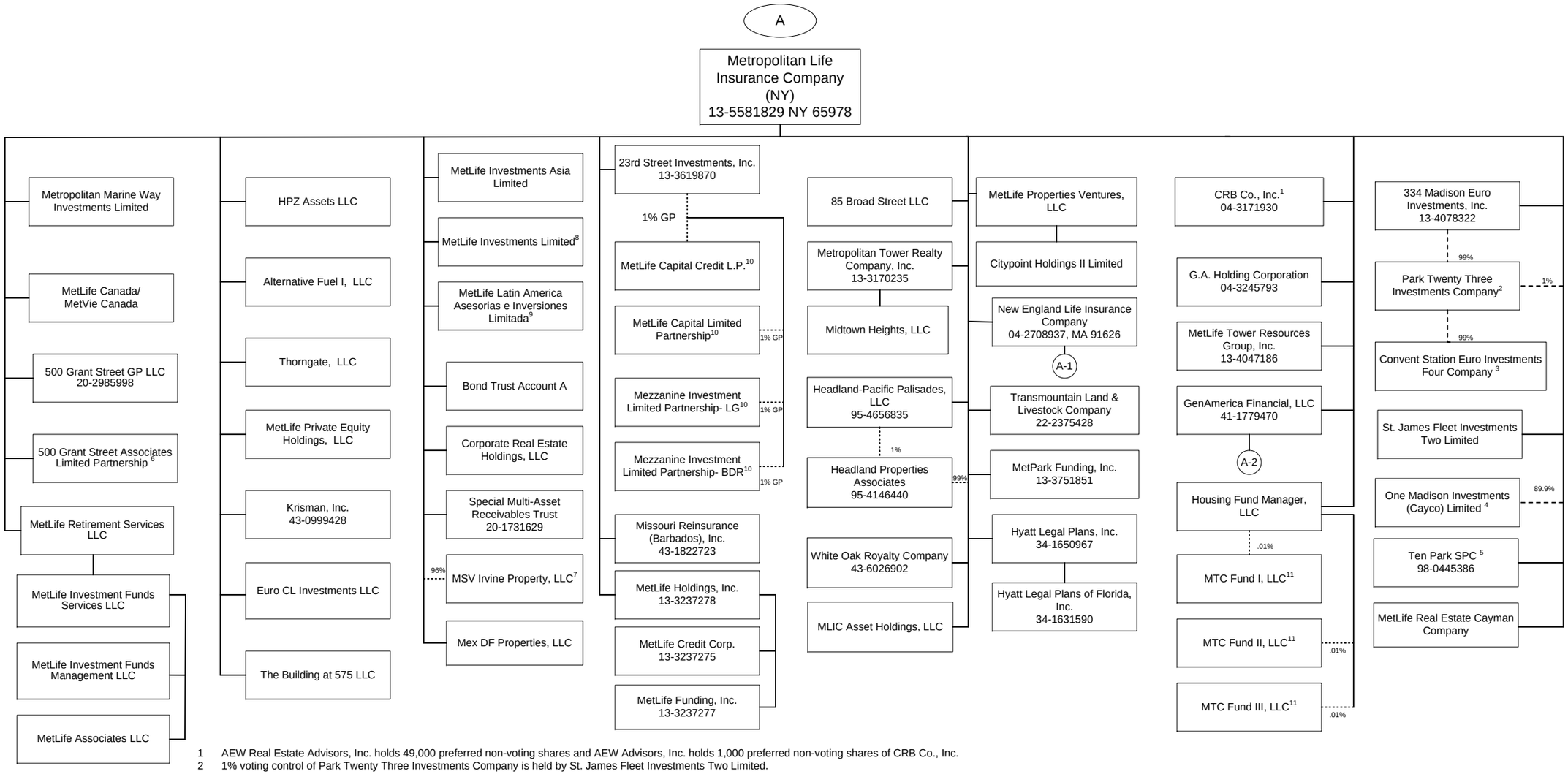
PART 1 - ORGANIZATIONAL CHART



1 97.4738% is owned by MetLife, Inc. and 2.5262% is owned by MetLife International Holdings, Inc.
2 98% is owned by MetLife, Inc. and 2% is owned by MetLife International Holdings, Inc.
3 98.70541% is owned by MetLife, Inc. and 1.29459% is owned by MetLife International Holdings, Inc.
4 99.9999999% is owned by MetLife, Inc. and 0.0000001% is owned by Natiloportem Holdings, Inc.
5 99.99% is owned by MetLife Chile Inversiones Limitada and 0.01% is owned by MetLife International Holdings, Inc.
6 99.99% is owned by MetLife Chile Seguros de Vida S.A. and 0.01% is owned by MetLife Chile Inversiones Limitada.
7 86.72% is owned by MetLife, Inc. and 13.28% is owned by MetLife Investors Group, Inc.
8 99.99999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, Inc.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

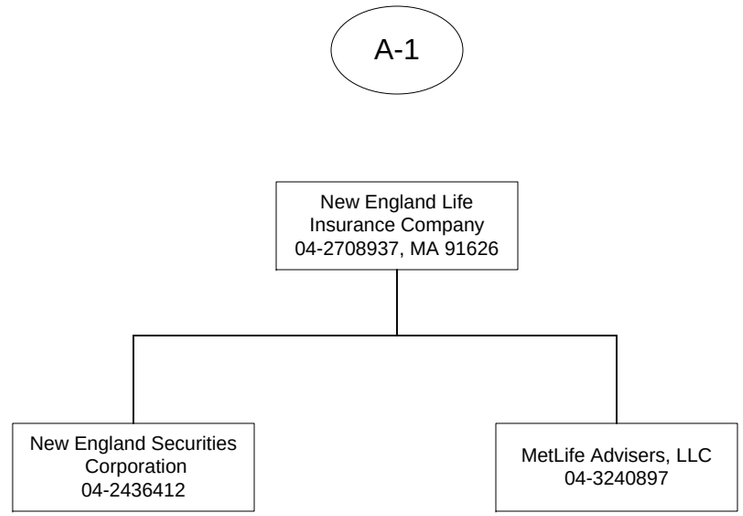
PART 1 - ORGANIZATIONAL CHART



1 AEW Real Estate Advisors, Inc. holds 49,000 preferred non-voting shares and AEW Advisors, Inc. holds 1,000 preferred non-voting shares of CRB Co., Inc.
2 1% voting control of Park Twenty Three Investments Company is held by St. James Fleet Investments Two Limited.
3 1% voting control of Convent Station Euro Investments Four Company is held by 334 Madison Euro Investments, Inc. as nominee for Park Twenty Three Investments Company.
4 10.1% voting control of One Madison Investments (Cayco) Limited is held by Convent Station Euro Investments Four Company.
5 1% voting control of Ten Park SPC is held by 23rd Street Investments, Inc.
6 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
7 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.
8. 23rd Street Investments, Inc. holds one share of MetLife Investments Limited.
9. 23rd Street Investments, Inc holds .01% of MetLife Latin America Asesorias e Inversiones Limitada.
10. 1% General Partnership interest is held by 23rd Street Investments, Inc. and 99% Limited Partnership interest is held by Metropolitan Life Insurance Company.
11. Housing Fund Manager, LLC is the managing member LLC and the remaining interests are held by a third party member.

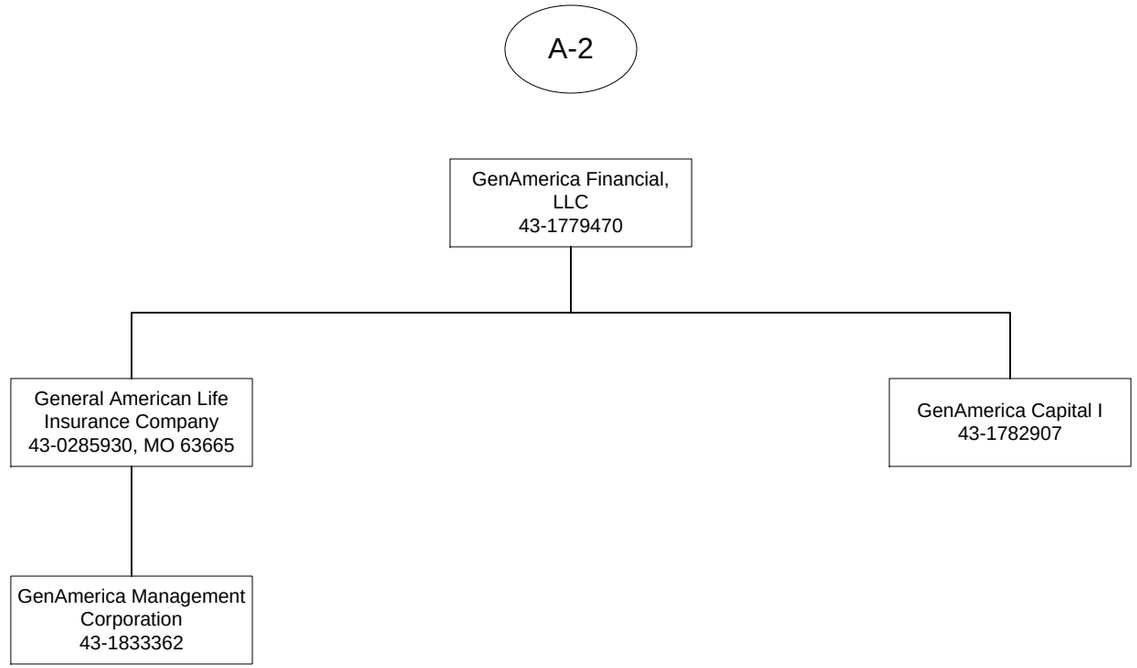
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



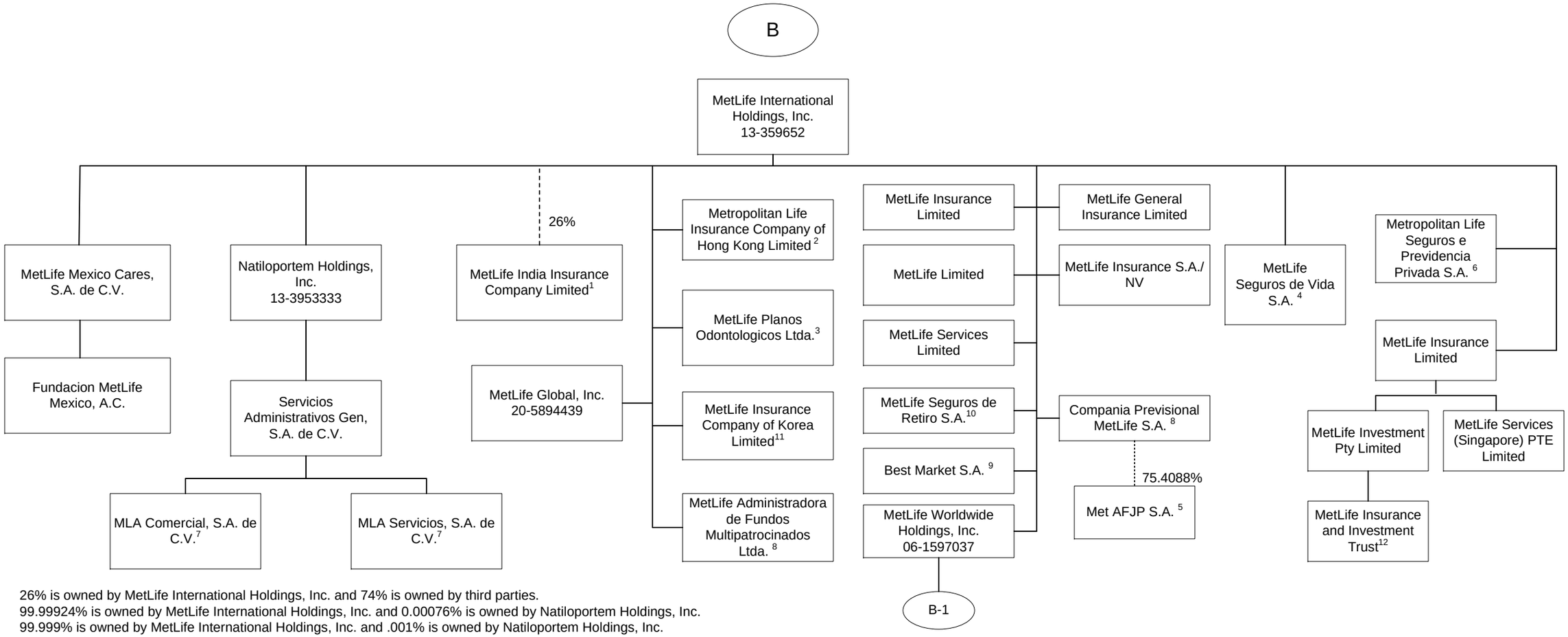
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

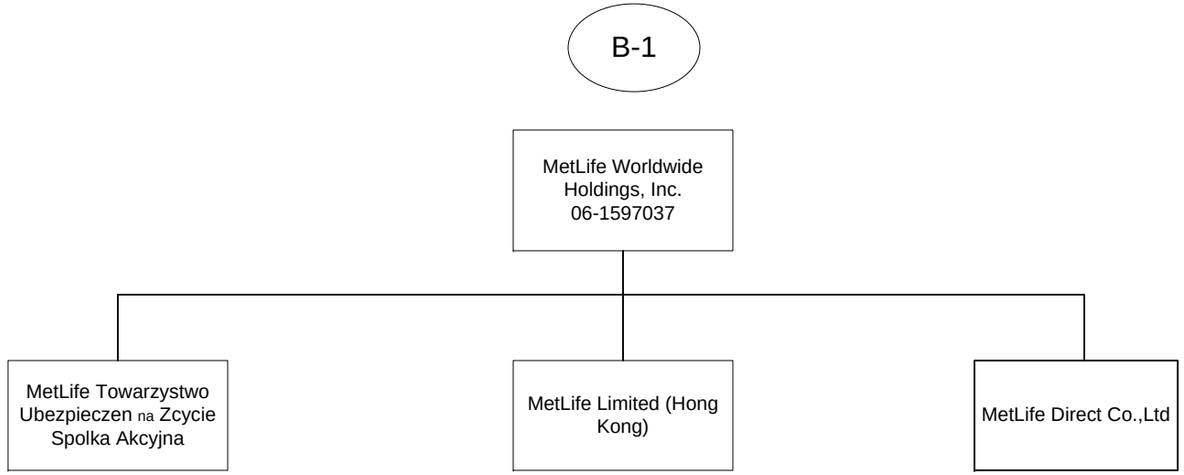


Q11.4

1 26% is owned by MetLife International Holdings, Inc. and 74% is owned by third parties.
2 99.99924% is owned by MetLife International Holdings, Inc. and 0.00076% is owned by Natiloportem Holdings, Inc.
3 99.999% is owned by MetLife International Holdings, Inc. and .001% is owned by Natiloportem Holdings, Inc.
4 96.7372% is owned by MetLife International Holdings, Inc. and 3.2628% is owned by Natiloportem Holdings, Inc.
5 75.4088% of the shares of Met AFJP S.A. are held by Compania Previsional MetLife SA, 19.5912% is owned by MetLife Seguros de Vida SA, 3.9689% is held by Natiloportem Holdings, Inc., and 1.0310% is held by MetLife Seguros de Retiro S.A.
6 66.6617540% is owned by MetLife International Holdings, Inc., 33.3382457% is owned by MetLife Worldwide Holdings, Inc., and 0.0000003% is owned by Natiloportem Holdings, Inc.
7 99% is owned by Servicios Administrativos Gen, S.A. de C.V and 1% is owned by MetLife Mexico Cares, S.A. de C.V.
8 95.4635% is owned by MetLife International Holdings, Inc. and 4.5364% is owned by Natiloportem Holdings, Inc.
9 5% of the shares are held by Natiloportem Holdings, Inc., and 94.9999% is owned by MetLife International Holdings Inc.
10 96.8488% is owned by MetLife International Holdings, Inc. and 3.1512% is owned by Natiloportem Holdings, Inc.
11 14.64% of MetLife Insurance Company of Korea Limited is owned by MetLife Mexico, S.A. and 85.36% is owned by MetLife International Holdings, Inc.
12 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments Pty Limited ("MIPL"). MIPL is wholly owned subsidiary of MetLife Insurance Limited.

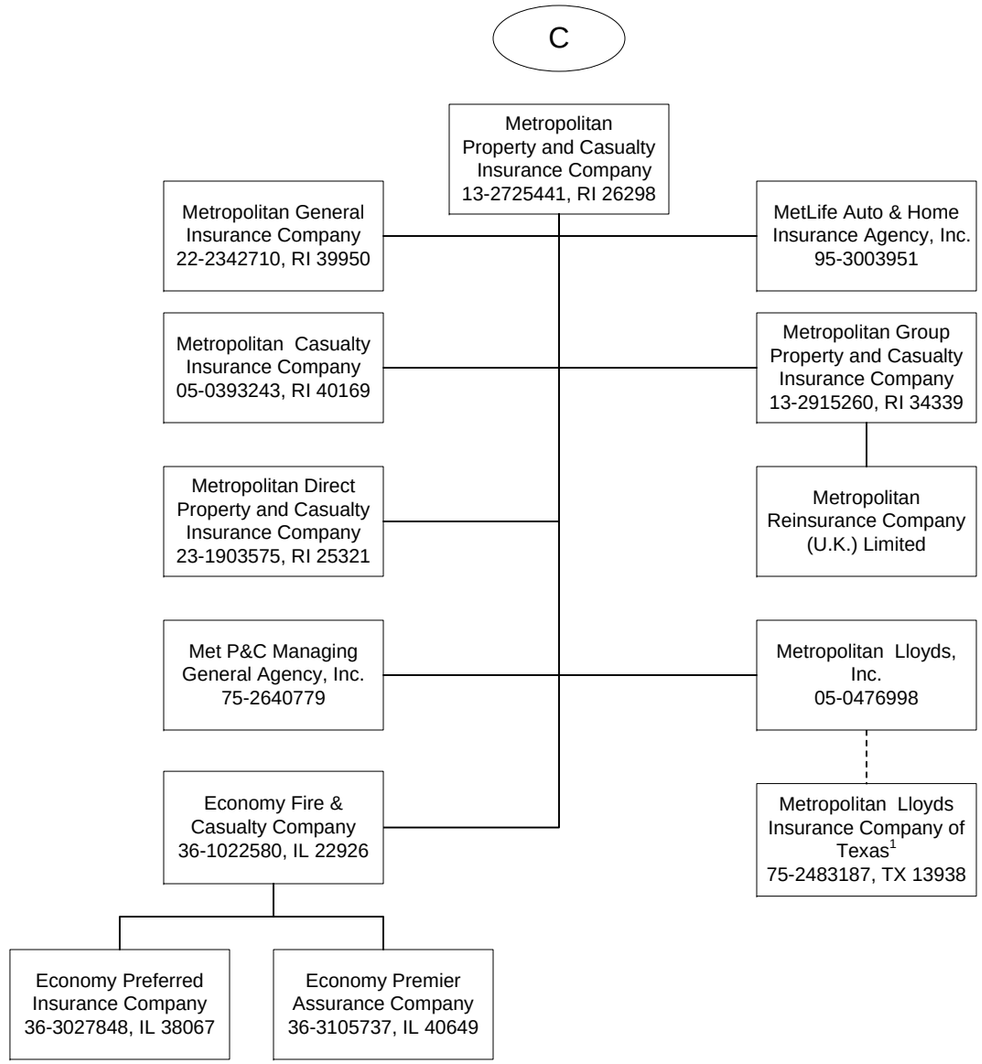
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

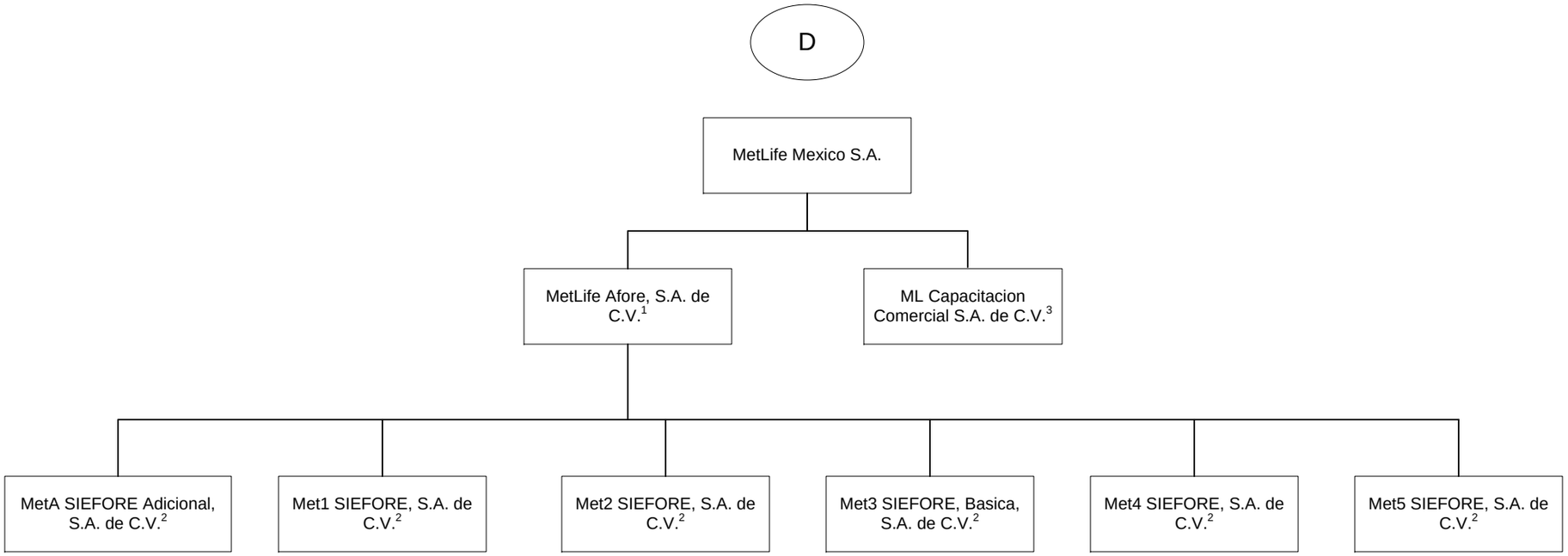
PART 1 - ORGANIZATIONAL CHART



1 Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



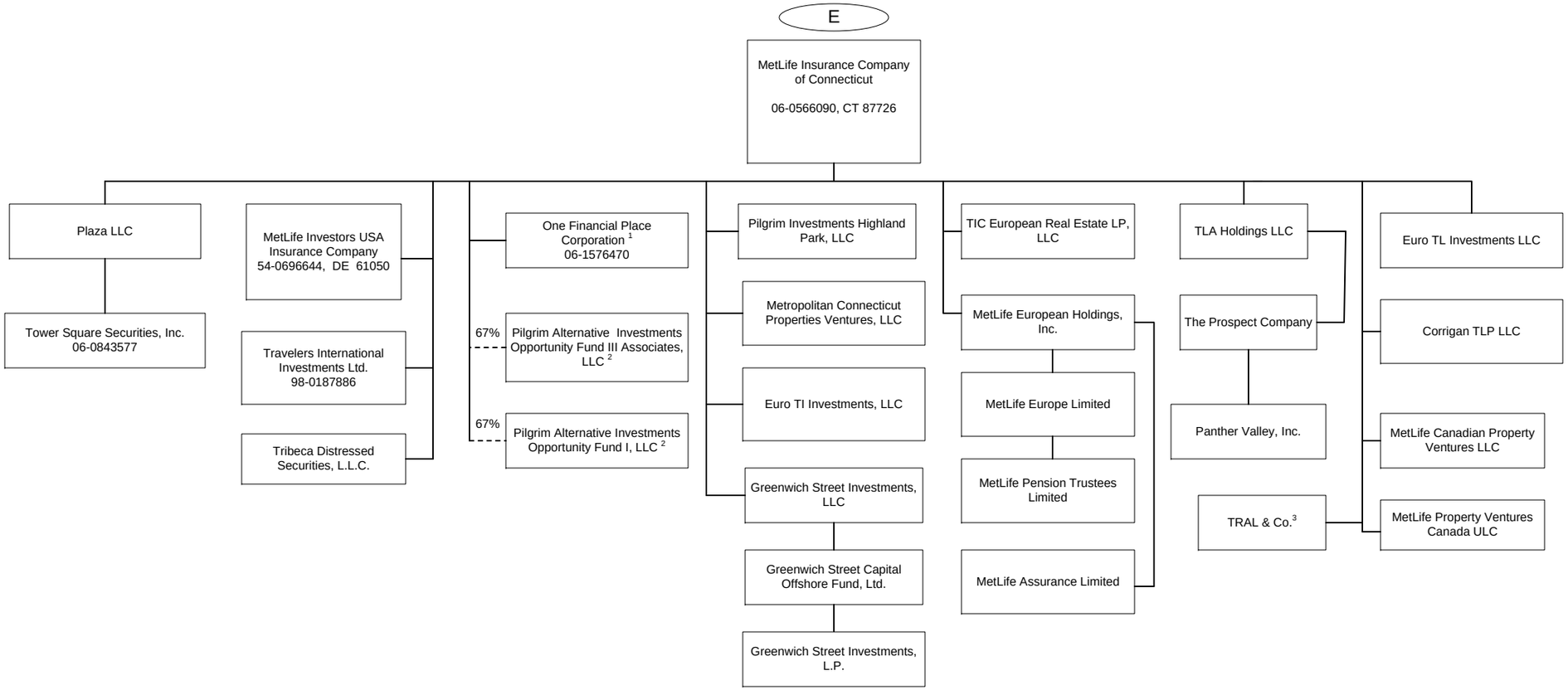
1 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.

2 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).

3 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Cares, S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



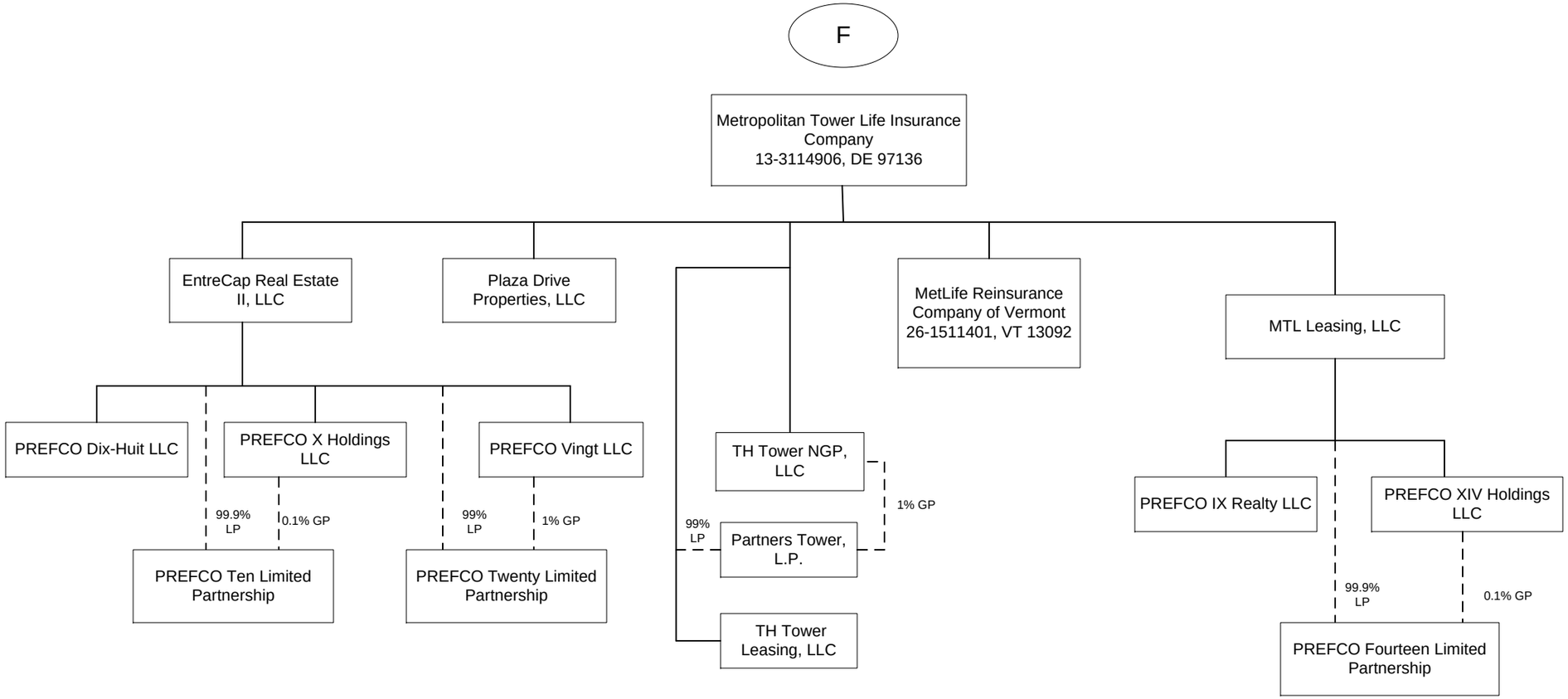
1 100% is owned in the aggregate by MetLife Insurance Company of Connecticut.

2 67% is owned by MetLife Insurance Company of Connecticut and 33% is owned by a third party.

3 TRAL & Co. is a General Partnership. Its partners are MetLife Insurance Company of Connecticut and Metropolitan Life Insurance Company.

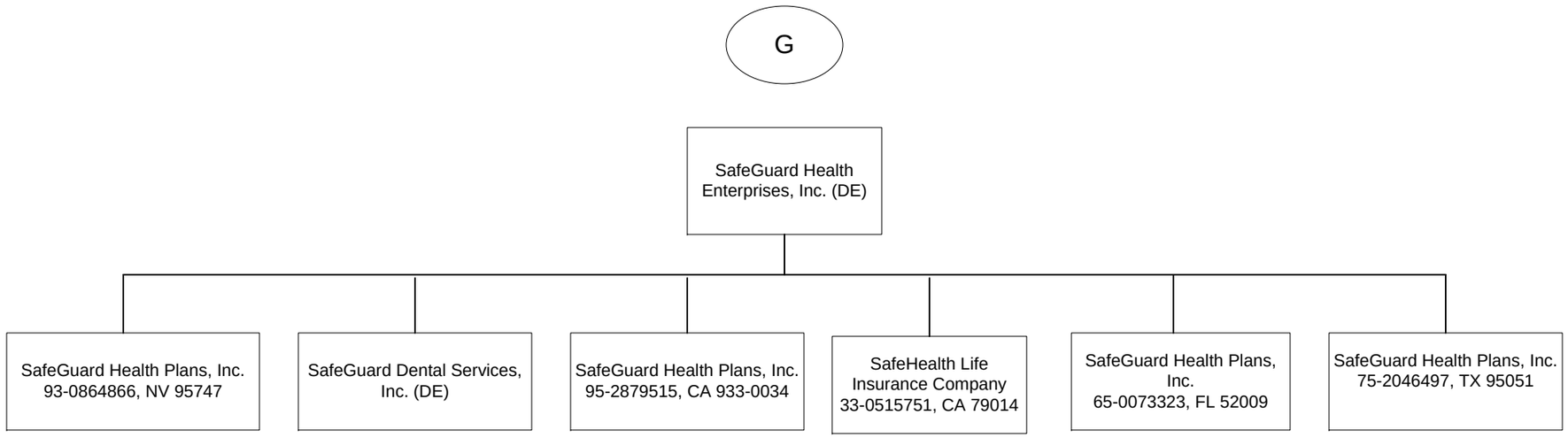
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.

In addition to the entities shown on the organizational chart, MetLife, Inc. (or where indicated, a subsidiary) also owns interests in the following entities:

1) Metropolitan Life Insurance Company owns varying interests in certain mutual funds distributed by its affiliates. These ownership interests are generally expected to decrease as shares of the funds are purchased by unaffiliated investors.

2) Mezzanine Investment Limited Partnerships ("MILPs"), Delaware limited partnerships, are investment vehicles through which investments in certain entities are held. A wholly owned subsidiary of Metropolitan Life Insurance Company serves as the general partner of the limited partnerships and Metropolitan Life Insurance Company directly owns a 99% limited partnership interest in each MILP. The MILPs have various ownership and/or debt interests in certain companies.

3) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.

NOTE: THE METLIFE, INC. ORGANIZATIONAL CHART DOES NOT INCLUDE REAL ESTATE JOINT VENTURES AND PARTNERSHIPS OF WHICH METLIFE, INC. AND/OR ITS SUBSIDIARIES IS AN INVESTMENT PARTNER. IN ADDITION, CERTAIN INACTIVE SUBSIDIARIES HAVE ALSO BEEN OMITTED.

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date 1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	4 Prior Year to Date Direct Loss Percentage
1. Fire			0.0	
2. Allied lines			0.0	
3. Farmowners multiple peril			0.0	
4. Homeowners multiple peril	11,875,871	6,445,433	54.3	56.5
5. Commercial multiple peril			0.0	
6. Mortgage guaranty			0.0	
8. Ocean marine			0.0	
9. Inland marine	439,373	119,116	27.1	55.4
10. Financial guaranty			0.0	
11.1. Medical professional liability - occurrence			0.0	
11.2. Medical professional liability - claims made			0.0	
12. Earthquake	97,731	8,501	8.7	9.6
13. Group accident and health			0.0	
14. Credit accident and health			0.0	
15. Other accident and health			0.0	
16. Workers' compensation			0.0	
17.1 Other liability-occurrence			0.0	
17.2 Other liability-claims made			0.0	
18.1 Products liability-occurrence			0.0	
18.2 Products liability-claims made			0.0	
19.1, 19.2 Private passenger auto liability	86,953,196	55,554,965	63.9	56.4
19.3, 19.4 Commercial auto liability			0.0	
21. Auto physical damage	53,621,722	27,722,476	51.7	58.9
22. Aircraft (all perils)			0.0	
23. Fidelity			0.0	
24. Surety			0.0	
26. Burglary and theft			0.0	
27. Boiler and machinery			0.0	
28. Credit			0.0	
29. International			0.0	
30. Warranty			0.0	
31. Reinsurance-nonproportional assumed property	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0.0	
35. Totals	152,987,893	89,850,491	58.7	57.3
DETAILS OF WRITE-INS				
3401.			0.0	
3402.			0.0	
3403.			0.0	
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34)	0	0	0.0	

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril	10,715,418	10,715,418	11,025,851
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	371,570	371,570	384,090
10. Financial guaranty			
11.1. Medical professional liability - occurrence			
11.2. Medical professional liability - claims made			
12. Earthquake	97,184	97,184	84,077
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1. Other liability-occurrence			
17.2. Other liability-claims made			
18.1. Products liability-occurrence			
18.2. Products liability-claims made			
19.1, 19.2 Private passenger auto liability	86,616,116	86,616,116	91,287,966
19.3, 19.4 Commercial auto liability			
21. Auto physical damage	53,201,191	53,201,191	54,585,991
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-nonproportional assumed property	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0
35. Totals	151,001,479	151,001,479	157,367,975
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34)	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	4 2009 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2009 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2009 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2006 + Prior			0			0				0	0	0	0
2. 2007			0			0				0	0	0	0
3. Subtotals 2007 + Prior	0	0	0	0	0	0	0	0	0	0	0	0	0
4. 2008			0			0				0	0	0	0
5. Subtotals 2008 + Prior	0	0	0	0	0	0	0	0	0	0	0	0	0
6. 2009	XXX	XXX	XXX	XXX		0	XXX			0	XXX	XXX	XXX
7. Totals	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior Year-End's Surplus As Regards Policyholders	49,837												

Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
1. 0.0 %	2. 0.0 %	3. 0.0 %

Col. 13, Line 7 Line 8
4. 0.0 %

Statement for March 31, 2009 of the **Metropolitan Casualty Insurance Company**

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanation:

1.
2.
3.

Bar Code:

40169200949000001

40169200945000001

40169200936500001

Overflow Page for Write-Ins

NONE

SCHEDULE A - VERIFICATION

Real Estate

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	411,636	384,640
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		922,290
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	202,709	895,294
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	208,927	411,636
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	208,927	411,636

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	48,787,707	46,425,517
2. Cost of bonds and stocks acquired	4,329,759	14,051,952
3. Accrual of discount	82,904	430,696
4. Unrealized valuation increase (decrease)	46,819	(63,522)
5. Total gain (loss) on disposals		(161,084)
6. Deduct consideration for bonds and stocks disposed of	3,461,450	11,787,369
7. Deduct amortization of premium	30,306	108,483
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	49,755,433	48,787,707
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	49,755,433	48,787,707

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	43,544,689	4,329,759	3,182,587	52,413	44,744,270			43,544,685
2. Class 2 (a)	3,699,084		278,863	160	3,420,381			3,699,084
3. Class 3 (a)	1,341,270			46,845	1,388,115			1,341,270
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	48,585,043	4,329,759	3,461,450	99,418	49,552,766	0	0	48,585,039
PREFERRED STOCK								
8. Class 1								
9. Class 2	202,667				202,667			202,667
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	202,667	0	0	0	202,667	0	0	202,667
15. Total Bonds and Preferred Stock	48,787,710	4,329,759	3,461,450	99,418	49,755,433	0	0	48,787,706

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 $.....0; NAIC 2 $.....0; NAIC 3 $.....0; NAIC 4 $.....0; NAIC 5 $.....0; NAIC 6 $.....0.

Sch. DA-Part 1
NONE

Sch. DA-Verification
NONE

Sch. DB-Part F-Section 1
NONE

Sch. DB-Part F-Section 2
NONE

Sch. E-Verification
NONE

Sch. A-Part 2
NONE

Sch. A-Part 3
NONE

Sch. B-Part 2
NONE

Sch. B-Part 3
NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig-nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated																			
59219# 10 9	Metropolitan Money Market Pool Ass	Various	Varid	Metropolitan Money Market Pd		03/31/2009	202,709					0		202,709	202,709			0	751
0799999. Total - Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated							202,709	0	0	0	0	0	0	202,709	202,709	0	0	0	751
3999999. Subtotal - Unaffiliated							202,709	0	0	0	0	0	0	202,709	202,709	0	0	0	751
4199999. Totals							202,709	0	0	0	0	0	0	202,709	202,709	0	0	0	751

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
130178 SC 1	CALIFORNIA EDUCATIONAL FACILITIES AUTH		02/19/2009	MORGAN STANLEY & CO. INC.		2,052,980	2,000,000		1FE
45200F SX 8	ILLINOIS FINANCE AUTHORITY - U. OF CHICA		03/12/2009	BARCLAYS BANK OF N Y		545,940	500,000	6,076	1FE
46613C SY 2	JACKSONVILLE ELECTRIC AUTHORITY FL		02/20/2009	MORGAN STANLEY & CO. INC.		775,659	775,000		1FE
592646 AW 3	METROPOLITAN WASHINGTON AIRPORTS AUTHORI		03/03/2009	GOLDMAN, SACHS & CO. (DOMESTIC)		955,180	1,000,000	23,681	1FE
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions					4,329,759	4,275,000	29,757	XXX
8399997.	Total - Bonds - Part 3					4,329,759	4,275,000	29,757	XXX
8399999.	Total - Bonds					4,329,759	4,275,000	29,757	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					4,329,759	XXX	29,757	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																					
36225B QN 1	GNMA I 7.500% 781361		.03/01/2009	MBS PAYDOWN		2,587	2,587	2,713	2,588		(1)		(1)		2,587			0	25	10/01/2021	1
0399999.	Total - Bonds - U.S. Government					2,587	2,587	2,713	2,588	0	(1)	0	(1)	0	2,587	0	0	0	25	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																					
888806 AD 8	TOBACCO SETTLEMENT REVENUE MAN		.01/05/2009	Tender offer		278,863	250,000	279,140	278,871		(8)		(8)		278,863			0	2,214	05/15/2030	2FE
2499999.	Total - Bonds - U.S. Political Subdivisions of States, Territories & Possessions					278,863	250,000	279,140	278,871	0	(8)	0	(8)	0	278,863	0	0	0	2,214	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
106232 AV 3	BRAZOS RIV TEX HBR NAV DIST - BASF		.02/02/2009	Called		500,000	500,000	565,570	509,373		(9,373)		(9,373)		500,000			0	16,875	02/01/2010	1FE
13034P AD 9	CALIFORNIA HOUSING FINANCE AGENC		.01/12/2009	MERRILL LYNCH		2,500,000	2,500,000	2,500,000	2,500,000				0		2,500,000			0	30,315	08/01/2041	1FE
45201Y QU 4	ILLINOIS HOUSING DEVELOPMENT AUT		.02/02/2009	Called		15,000	15,000	15,277	15,223		(223)		(223)		15,000			0	375	08/01/2036	1FE
88045R DN 9	TENNESSEE HOUSING DEVELOPMENT		.01/02/2009	Called		165,000	165,000	165,413	165,409		(409)		(409)		165,000			0	4,538	07/01/2038	1FE
3199999.	Total - Bonds - U.S. Special Revenue & Assessment					3,180,000	3,180,000	3,246,260	3,190,005	0	(10,005)	0	(10,005)	0	3,180,000	0	0	0	52,103	XXX	XXX
8399997.	Total - Bonds - Part 4					3,461,450	3,432,587	3,528,113	3,471,464	0	(10,014)	0	(10,014)	0	3,461,450	0	0	0	54,342	XXX	XXX
8399999.	Total - Bonds					3,461,450	3,432,587	3,528,113	3,471,464	0	(10,014)	0	(10,014)	0	3,461,450	0	0	0	54,342	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					3,461,450	XXX	3,528,113	3,471,464	0	(10,014)	0	(10,014)	0	3,461,450	0	0	0	54,342	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: 0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
J P Morgan Chase..... New York.....	.....	.....	.....	.....	336,452	66,430	129,362	XXX
0199999. Total Open Depositories.....	....XXX....	.....XXX....	0	0	336,452	66,430	129,362	XXX
0399999. Total Cash on Deposit.....	....XXX....	.....XXX....	0	0	336,452	66,430	129,362	XXX
0599999. Total Cash.....	....XXX....	.....XXX....	0	0	336,452	66,430	129,362	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE